



WS-Calendar Platform Independent Model (PIM) Version 1.0

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This prose specification is one component of a Work Product ~~that, which~~ also includes:

- XMI (UML in XML) documents representing the UML model described in the specification. XML is authoritative; EAP file is informative: <http://docs.oasis-open.org/ws-calendar/ws-calendar-pim/v1.0/csprd03/xmi/>

Related work:

This specification is related to:

- *WS-Calendar Version 1.0*. Edited by Toby Considine and Mike Douglass. Latest version. <http://docs.oasis-open.org/ws-calendar/ws-calendar/v1.0/ws-calendar-1.0-spec.html>

Abstract:

The Platform Independent Model is an abstract model that defines conformance and improves interoperability of calendar and schedule models with each other and with WS-Calendar and Xcal, which are in turn based on IETF RFCs.

This is a Platform Independent Model under the Object Management Group's Model-Driven Architecture. The Platform Dependent Model to which this specification relates is the full model for WS-Calendar as expressed in XML (xCal).

The focus of this Platform Independent Model is on describing and passing schedule and interval information with information attachments.

Status:

This document was last revised or approved by the OASIS Web Services Calendar (WS-Calendar) TC on the above date. The level of approval is also listed above. Check the "Latest version" location noted above for possible later revisions of this document. Any other numbered Versions and other technical work produced by the Technical Committee (TC) are listed at https://www.oasis-open.org/committees/tc_home.php?wg_abbrev=ws-calendar#technical_Technical-CommitteeTC members should send comments on this specification to the ~~Technical Committee's TC's~~ email list. Others should send comments to the ~~Technical Committee TC's~~ public comment list, after subscribing to it by using following the "instructions at the "Send A Comment" button on the ~~Technical Committee's TC's~~ web page at <https://www.oasis-open.org/committees/ws-brsp/>.

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Table of Contents

Table of Figures	6
List of Tables	6
1 Introduction	7
1.1 Terminology	7
1.2 Normative References	7
1.3 Non-Normative References	7
1.4 Namespace	8
1.5 Naming Conventions	9
1.6 Editing Conventions	9
2 Architectural Context [Non-Normative]	10
2.1 Architectural Basis for the PIM	10
2.2 Standards for Representation of Time	10
2.3 Service-Oriented Architecture and the PIM	10
2.4 Model Driven Architecture	11
2.5 The PIM and the WS-Calendar PSM	11
2.6 Expression of the PIM UML Model	11
2.7 Structure of the PIM Model and Specification	13
3 WS-Calendar PIM Terminology and Semantics	14
3.1 Time Intervals and Collections of Time-Related Intervals	14
4 The Platform-Independent Model	19
4.1 Overview of the PIM	20
4.1.1 Model Diagram	20
4.1.2 Discussion	21
4.2 Classes for Date and Time, Duration, and Tolerance	22
4.2.1 Model Diagram	23
4.2.2 Discussion	24
4.2.3 Relationship to other PIM Components	24
4.3 The Interval Class	24
4.3.1 Model Diagram	25
4.3.2 Discussion	25
4.3.3 Relationship to other PIM Components	25
4.4 Payload Attachment to an Interval	26
4.4.1 Model Diagram	27
4.4.2 Discussion	27
4.4.3 Relationship to other PIM Components	28
4.5 The Gluon Class	28
4.5.1 Model Diagram	28
4.5.2 Discussion	30
4.5.3 Relationship to other PIM Components	30
4.6 Relationships among Gluons and Intervals	30
4.6.1 Model Diagram	31
4.6.2 Discussion	34
4.6.3 Relationship to other PIM Components	35

4.7 The Availability Package.....	35
4.7.1 Model Diagram	36
4.7.2 Discussion	36
4.7.3 Relationship to other PIM Components	36
5 Rules for WS-Calendar PIM and Referencing Specifications	37
5.1 Inheritance in WS-Calendar PIM	37
5.2 Covarying Elements.....	37
5.3 Specific Attribute Inheritance	37
6 Conformance	39
6.1 Conformance for Specifications Claiming Conformance to WS-Calendar PIM.....	39
6.2 General Conformance Issues (Non-Normative)	39
6.3 Conformance of Intervals.....	39
6.3.1 Intervals and Gluons	39
6.3.2 Other Attributes	39
6.4 Conformance of Bound Intervals and Sequences	40
6.5 Security Considerations (Non-Normative)	40
7 Examples using the PIM (Non-Normative)	41
7.1 Related Intervals.....	41
7.2 A Meeting Schedule.....	42
Appendix A. Acknowledgments	45
Appendix B. Revision History	46
Appendix C. PIM to WS-Calendar PSM Transformation	49
C.1 General Transformations	49
C.2 Specific Transformations.....	49
C.2.1 Transformation for DateTime and Duration Types	49
C.2.2 Transformation for Tolerance Type	52
C.2.3 Transformation for Interval and Gluon Types	54
C.2.4 Transformation for Relationships.....	57
C.2.5 Transformation for Vavailability and FreeBusy	59
Appendix D. PIM to IEC TC57 CIM Intervals and Sequences (Non-Normative Example).....	62

Table of Figures

Figure 4-1 The Complete WS-Calendar PIM UML Model. Abstract classes have violet background.....	21
Figure 4-2 DateTimeType, DurationType, and ToleranceType	23
Figure 4-3 IntervalType	25
Figure 4-4 Attaching a Payload to an Interval.....	27
Figure 4-5 Gluons, Intervals, and Relationship Links	29
Figure 4-6 Temporal Relationships.....	31
Figure 4-7 Temporal Relationship--startToFinish Negative 0.5 Gap	31
Figure 4-8 RelationLinkType and Relationship Types	34
Figure 4-9 Vavailability and Availability Recurrence Rules.....	36
Figure 7-1 PIM Expression of WS-Calendar Examples 3-05.....	41
Figure 7-2 Simple Meeting Schedule.....	44
Figure 7-3 PIM Source Classes for DateTimeType and Duration Types	50
Figure 7-4 WS-Calendar Target Classes.....	50
Figure 7-5 PIM Source Class for ToleranceType	52
Figure 7-6 WS-Calendar Target Classes for Tolerance Type	53
Figure 7-7 PIM IntervalType and GluonType.....	55
Figure 7-8 WS-Calendar Target IntervalType and GluonType.....	57
Figure 7-9 PIM RelationLinkType, LinkType, RelationshipType, and TemporalRelationshipType	58
Figure 7-10 PIM Vavailability Package Classes	60
Figure 7-11 Vavailability Package from iCalendar-availability-extension	61

List of Tables

Table 3-1: Semantics: Foundational Elements	14
Table 3-2: Semantics: Relations, Limits, and Constraints	15
Table 3-3: Semantics: Inheritance	16
Table 3-4: Semantics: Describing Intervals	16
Table 7-1 PIM to PSM Mapping for DateTimeType and Duration Types	51
Table 7-2 PIM to PSM Mapping for ToleranceType	53
Table 7-3 PIM to PSM Mapping for IntervalType and GluonType	57
Table 7-4 PIM to PSM Mapping for Attributes of PIM RelationshipType and TemporalRelationshipType	59
Table 7-5 PIM to PSM Mapping for Enumeration Members	59

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45 ~~[Enterprise Architect]~~ **[Enterprise Architect]** Sparx Enterprise Architect 10.0, used to produce
46 **[UML]** 2.4.1 diagrams, EAP and **[XMI]** version 2.1 files,
47 <http://sparxsystems.com/>.

48 **[IANA]** The Internet Assigned Numbers Authority, <http://www.iana.org>.
49 **[IEC CIM]** IEC 61968/61970, International Electrotechnical Commission, ~~IEC 61968/61970,~~
50 collection of specifications, various dates, <http://www.iec.ch> ²

51 **[MDA-Overview]** The Architecture of Choice for a Changing World, Object Management Group,
52 <http://www.omg.org/mda/>

53 **[MDA]** OMG Model Driven Architecture Specifications, Object Management Group,
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55 **[PIM Examples]** ~~OASIS Committee Technical Note~~, Examples for WS-Calendar Platform-
56 Independent Model (PIM) Version 1.0, OASIS Committee Technical Note, in
57 progress.

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60 **[SOA-RAF]** ~~OASIS Committee Specification~~, Reference Architecture Foundation for
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69 ~~**[UML]** Unified Modeling Language, Object Management Group,~~
70 ~~**[XML Schema]** XML Schema, World Wide Web Consortium, **[WS-Calendar]** WS-Calendar~~
71 ~~Version 1.0. Edited by Toby Conside and Mike Douglass. 30 July 2011, OASIS~~
72 ~~Committee Specification. [http://docs.oasis-open.org/ws-calendar-](http://docs.oasis-open.org/ws-calendar/ws-calendar-spec/v1.0/cs01/ws-calendar-spec-v1.0-cs01.html)~~
73 ~~[spec/v1.0/cs01/ws-calendar-spec-v1.0-cs01.html](http://docs.oasis-open.org/ws-calendar/ws-calendar-spec/v1.0/cs01/ws-calendar-spec-v1.0-cs01.html) (PDF is authoritative)~~

74 ~~**[XML Schema]** W3C XML Schema Definition Language (XSD) 1.1, World Wide Web~~
75 ~~Consortium, Part 1: Structures, S. Gao, C. M. Sperberg-McQueen, H. S.~~
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81 ~~<http://www.w3.org/TR/2012/REC-xmlschema11-2-20120405/>. Latest version~~
82 ~~available at <http://www.w3.org/TR/xmlschema11-2/>~~

83 1.4 Namespace

84 There are no XML namespaces defined in this specification.

² In this specification, the relevant parts are *IEC 61968-9, Edition 2.0, October, 2013*, http://webstore.iec.ch/webstore/webstore.nsf/ArtNum_PK/48719?OpenDocument and *IEC 61970-301, Edition 5.0, December 2013*, http://webstore.iec.ch/webstore/webstore.nsf/ArtNum_PK/49080?OpenDocument

85 1.5 Naming Conventions

86 This specification follows a set of naming conventions for artifacts defined by the specification, as follows:

87 For the names of attributes in UML classes the names follow the lower camelCase convention, with all
88 names starting with a lower case letter. For example, an attribute name might be

```
89 durationShort  
90 temporalRelationship
```

91 The names of UML classes follow the upper CamelCase convention with all names starting with an Upper
92 case letter followed by "Type".

```
93 ToleranceValueType  
94 SomeTemporalRelationshipType
```

95 The UML predefined types are Primitive Type String [UML, Infrastructure]³ is used, e.g. string in this
96 specification.

97 1.6 Editing Conventions

98 For readability, UML attribute names in tables appear as separate words. The actual names are
99 lowerCamelCase, as specified above, and do not contain spaces.

100 Attribute and type names are usually in an italic face.

101 All items in the tables not marked as "optional" are mandatory.

102 Information in the "Specification" column of ~~the~~ tables is normative. Information appearing in the "Note"
103 column is ~~explanatory and~~ non-normative.

104 Text indicated as "Note" are non-normative.

105 All sections explicitly ~~noted described~~ as examples are ~~informational and are not to be considered non-~~
106 ~~normative.~~

107 All examples with gray highlight are non-normative.

108 All Appendices are non-normative.

³ See <http://www.omg.org/spec/UML/20110701/PrimitiveTypes.xmi>

2 Architectural Context [Non-Normative]

In this section we discuss the context in which this specification was developed, its purpose, and selected applications.

2.1 Architectural Basis for the PIMReferences

4.7 The PIM is defined as a more abstract model for describing and Background

communicating schedules as defined in [WS-Calendar], [EMIX], [EnergyInterop-v1.0], [OBIX], and [SPC201], among many others. This expression uses typical ways of expressing schedule, linked lists, directed graphs, and is consistent with algorithms for graph, list, and schedule management.

In summary, there are several anticipated architectural benefits of the PIM:

1. Expression of schedules in a common manner showing temporal structures and taking advantage of differing views of a single schedule
2. Relocatable subroutines that may be used dynamically at run time
3. Automatable transformations between the abstract and concrete schedules in the PIM and WS-Calendar respectively
4. Broader use of scheduling concepts in other domains and PSMs allowing automatable transformations across other domains

Schedule and values attached to time intervals in schedule are fundamental to planning and carrying out operations in most domains. The WS-Calendar PIM provides a common model for expressing and managing such schedules.

2.2 this WS-Calendar PIM assume incorporation into services. Accordingly Standards for Representation of Time

We rely on [ISO8601] for description of date, time, and duration. Many of the concepts in that standard are well known to users of iCalendar [RFC5545] and XML Schema [XMLSchema], both of which share similar but slightly different subsets of the expressive power of [ISO8601]. For example, we define a conformed string for an attribute called *ISO8601Duration* which differs in detail from the perhaps more familiar XML Schema and iCalendar.

PSMs may restrict or profile time expressions in the PIM. For example, many industrial control systems define time intervals with start and end time, which is a conformant 8601 definition. For purposes of relocatable schedules, as used in e.g. [EMIX] and [EnergyInterop-v1.0] this PIM uses start time and duration only, another conformant 8601 definition.

2.3 Service-Oriented Architecture and the PIM

WS-Calendar PIM is an information model that may be used to define service request and response message payloads. For that purpose it assumes a certain background of definitions and discussion of roles, names, and interaction patterns. This document relies heavily on roles and interactions as Non-normative examples may use terminology defined in the OASIS Standard Reference Model for Service Oriented Architecture [SOA-RM].

Service-Oriented Architecture comprises not only the services and interaction patterns, but also the information models that support those services and make the actions meaningful. The WS-Calendar PIM is such an information model for expressing schedule and time related information in a consistent manner and to permit easy transformation or adaptation into IETF iCalendar related specifications and among Platform-Specific Models based on this PIM.

1.82.4 Model Driven Architecture

The Object Management Group's Model Driven Architecture [MDA-Overview][MDA] provides a framework to describe relationships between Unified Modeling Language [UML] models.⁴

An instance of MDA has two classes of models:

- A single *Platform-Independent Model*, abbreviated *PIM* (pronounced as though spelled *pim*)
- One or more *Platform-Specific Models*, abbreviated *PSM* (pronounced as though spelled *pism*)

The PIM typically captures the more abstract relationships, clarifying the architecture. Each PSM is bound to a particular *platform*.

The art of establishing an MDA includes defining platforms and a PIM and PSMs, to solve interesting important and useful problems. Artifacts expressed in different PSMs may more readily be exchanged and understood with reference to the related PIM, making interoperation simpler and semantics more free from irrelevant detail.

1.92.5 The PIM and the WS-Calendar PSM

In this specification we define a PIM or Platform-Independent Model ~~for~~with respect to which the [WS-Calendar] ~~extensions to IETF [specification may be treated as a PSM or Platform-Specific Model; the platform may be considered to be~~ iCalendar][RFC5545], [xCal], and ~~the relevant types included in [xCal]-[Availability]~~.

We use “the PIM” to mean “the WS-Calendar PIM” in this specification.

[iCalendar] uses a set of definitions and a platform, developed over many years and much use, to express relationships, times, events, and availability. ~~As such, the~~The expression is very simple, but in the aggregate relatively complex and less suitable to UML expression—the several key types (components) have sets of values, types, and attributesparameters associated with them in a relatively flat hierarchy.

This PIM addresses the key ~~abstractions as defined in~~[WS-Calendar] ~~abstractions~~ in a manner that allows for a better understanding of the nature and information model for those abstractions. ~~In effect, we are creating a PIM with respect to which the WS-Calendar specification is a PSM.~~ Our purpose is to create a more abstract model of the key concepts in WS-Calendar for easier use in application development, standardization, and interoperation. ~~As such, this PIM does not normatively reference any PSM, including but not limited to~~ [WS-Calendar].

The MDA presumes transformations from UML models to UML models. The UML model for [WS-Calendar] is structured very differently ~~than from that of~~ the PIM. We describe ~~transformations~~the transformation in detail in ~~Section~~non-normative Appendix C.

This specification does not rely on any specific MDA tooling or environments to be useful.

1.10 Key Abstractions

We define the following in order:

- Types for date, time, and duration
- The Interval
- Payload attachment to an Interval
- Relations
- The Glue
- Tolerance
- Availability

1.112.6 Expression of the PIM UML Model

~~1.121.1~~ The PIM is a [UML] model. We represent the PIM as a normative [XML] serialization of the PIM UML model. The model

196 **itself is described using [Enterprise Architect].~~The~~; an Enterprise**
197 **Architect Project file is part of this work product but is non-**
198 **normative.** ~~Structure of the PIM Model and Specification~~

199 ~~The PIM consists of a small number of key concepts and constructs as listed in Section . These are~~
200 ~~expressed in a largely flat structure, with a sub-package only for the Availability [Vavailability]~~
201 ~~abstractions.⁴ We have not otherwise subdivided the core. Many modeling tools use XML serialization for~~
202 ~~model, but expect (See Section) that conforming specifications and implementations MAY claim~~
203 ~~conformance to sub-parts of the PIM, e.g. to only the Interval exchange.~~

204 ~~We encourage consideration and use of the entire PIM, but understand that some aspects of the abstract~~
205 ~~model may be more complex than needed to address specific problems. We consider such profiles of the~~
206 ~~PIM to themselves be Platform Specific Models.~~

207 ~~We generally take the names for abstractions in the PIM from the names in [WS-Calendar] to simplify~~
208 ~~implementations and mappings. We avoid multiple fully qualified terms of the same end component~~
209 ~~name.~~

210 ~~Many values in the XML Serialization [xCAL] of iCalendar are conformed strings, that is, strings with~~
211 ~~certain defined patterns. We require similar standardized formats for conformed strings, and record the~~
212 ~~type in this PIM as *string*, again to allow easy transformation between this PIM and the PSMs.~~

213 ~~In a future version of this specification, the conformance rules will be included in the UML model; as of~~
214 ~~this Working Draft they are of type *string* with references to the standards source for the patterns.~~

215 1.13 Expression in UML

216 The terminology for attributes of an object, and how to describe an object or type differs between
217 [XMLSchema] and [UML]. Attributes of a class in UML that is expressed in standards mappings to XML
218 Schema are called either attributes (expressed in *name=value* format in XML) or elements. Since this
219 specification is based on UML, we use the term *attribute* throughout.⁵

220 ~~There are constraints and semantic rules and conformance that apply to a UML model defining the WS-~~
221 ~~Calendar PIM. The UML constraints allow for determining values in fully bound class instances that are~~
222 ~~less succinct than the standardized expressions.~~

223 The PIM model is constrained, and by applying semantic rules the model allows succinctly described
224 relocatable graphs of Intervals

225 For example, an instance of *IntervalType* (see Figure 4-3 IntervalType) might have only *duration*; the PIM,
226 however, listsdescribes *duration* as optional (cardinality 0..1). Rules in this specification show how a
227 specific representation is to be interpreted, typically by inheriting values from elsewhere. Conceptually,
228 the actual values depend on the context and applied rules.

229 An Interval notionally has a start time, but that also is optional in the PIM. Finally, an Interval does not
230 have an end time (expressed in Figure 4-3 as *dtEnd* of cardinality 0. We keep the *dtEnd* attribute for ease
231 of use in PSMs and for intermediate stages of mapping into the canonical start and duration model, as
232 well as mapping into and from models that define intervals with all three of start, end, and duration.

233 These characteristics are as defined in [WS-Calendar] and describe an abstract Interval with at most a
234 start time and duration. This is in contrast to some historical models that require each interval to contain a
235 start and end time, or occasionally start, end, and duration. The added flexibility of relocatable sets or
236 schedules comprised of Intervals and Gluons makes the expression of such a relocatable schedule easy
237 and reusable, thus permitting a powerful abstraction to be applied to all sorts of scheduling expressions.

⁴ The Vavailability definition is in process in the IETF.

⁵ There are UML stereotypes to express the nature of an XML Schema export, indicating whether a UML attribute should be represented as an XSDattribute or XSDelement.

238 In addition the mapping capability to and from the PIM allows interoperation with systems with less
239 conveniently relocatable intervals.

240 2.7 Structure of the PIM Model and Specification

241 The PIM consists of a small number of key classes with a sub-package for the Availability [Vavailability]
242 abstractions.⁶ We have not otherwise subdivided the core model, but expect that conforming
243 specifications and implementations may claim conformance to sub-parts of the PIM, e.g. to only the
244 Interval.

245 We encourage use of the entire PIM, but understand that some aspects of the abstract model may be
246 more complex than needed to address specific problems. We consider such profiles of the PIM to
247 themselves be Platform-Specific Models.

248 We generally take the names for abstractions in the PIM from the names in [WS-Calendar] to simplify
249 implementations and mappings.

250 Many values in the XML Serialization [xCAL] of iCalendar are conformed strings, that is, strings that meet
251 specific defined patterns. We require similar standardized formats for conformed strings, and record the
252 type in the PIM using the UML primitive type *String*. This allows easy transformation between this PIM
253 and the PSMs. We include references to [ISO8601] and other specifications in the comments in the
254 model.

⁶ Note: The Vavailability definition is in process in the IETF.

23 WS-Calendar PIM Terminology and Semantics

WS-Calendar PIM semantics are ~~nearly identical to those defined in Section 4.9 of this section. The terminology aligns closely with that is [WS-Calendar]. The minor differences between the referenced section and those in Section below are listed in.~~

Note: This specification and **[WS-Calendar]** share the same semantics and terminology, which allows easier exchange of information across execution environments as well as consistency across Platform Specific Models related to this specification. ~~In addition, the definition of conformed strings for representation of duration and date and time per [ISO8601] is identical.~~

~~[WS-Calendar] defines XML and XML Schema artifacts; the terminology differs from UML, most obviously in that XML distinguishes between elements and attributes within a type, while UML uniformly uses the term *attributes*.~~

~~The normative definitions of terms are included here in Section 3.~~

2.13.1 Time Intervals and Collections of Time-Related Intervals

~~Certain terms appear throughout this document and are defined in. Some terms are discussed in greater depth in later sections. In all cases, the normative definition is in this section.~~

~~WS-Calendar terminology begins~~We begin with a specialized terminology for the segments of time, and for groups of related segments of time. These terms are defined in Table 3-1 through Table 3-4 below, and are quoted from **[WS-Calendar]**. ~~The definitions are normative because this is a standalone specification.~~

Table 3-1: Semantics: Foundational Elements

Time Segment	Definition
Component	In iCalendar, the primary information structure is a Component. Intervals and Gluons are new Components defined in this specification.
Duration	Duration is the length of an event scheduled. The [xCal] and [RFC5545] duration is a data type using the string representation defined in the iCalendar duration.time interval. In the PIM the value set from [ISO8601] is used instead; informally there are several additional representations for duration in the PIM compared to either [xCal] or [XMLSchema] but all durations from [xCal] those representations are included in the PIM. See Section 4.2.
Interval	The An Interval is has as attributes a single Duration derived from the common calendar Components as defined in iCalendar ([RFC5545]). [ISO8601]). An Interval is may be part of a Sequence. An entire Sequence can be scheduled by scheduling a single Interval in that sequence. For this reason, Intervals are defined through Duration rather than through dtStart or dtEnd.
Sequence	A Sequence is a set of Intervals with defined temporal relationships. Sequences may have gaps between Intervals, or even simultaneous activities may be in parallel or overlapping. A Sequence is re-locatable, i.e., it does not have a specific date and time at which it starts or finishes. A Sequence may consist of a single Interval. A Sequence may optionally include a Lineage. A Sequence can CAN be scheduled or applied multiple times through repeated reference by different Gluons. Intervals are defined through their Duration, and the schedule, dtEnd or dtStart, is applied that give specific start time to the Sequence as a whole.

Time Segment	Definition
Partition	A Partition is a set of consecutive Intervals- <u>without gaps or overlap among them</u> . The Partition includes the trivial case of a single Interval. Partitions are <u>MAY be</u> used to define a single service or <u>behaviorvalue set</u> that varies over time- <u>(a time series)</u> . Examples include energy prices over time and energy usage over time.
Gluon	A <u>g</u> Gluon influences the serialization of Intervals in a Sequence, though inheritance and through schedule setting. The Gluon is similar to the Interval, but has no service or schedule effects <u>effect beyond that of a reference</u> until <u>the Gluon is</u> applied to an <u>a referenced</u> Interval or Sequence.
Artifact	An Artifact is the information attached to, and presumably that occurs <u>during</u> or is relevant to the <u>time span described by an associated</u> Interval. WS-Calendar uses the- The Artifact <u>asis</u> a placeholder. The contents of the Artifact are not specified in WS-Calendar here ; rather the Artifact <u>is an abstract type [UML]</u> <u>that</u> provides an extension base for the use of WS-Calendar in other specifications. Artifacts may <u>MAY</u> inherit elements as do Intervals within a Sequence. A Conforming specification MUST describe where and why its inheritance rules differ from those in this specification.

275 ~~WS-Calendar~~The PIM works with groups of Intervals that have relationships between them. These
276 relations constrain the final ~~instantiation of description for a schedule or~~ a schedule-based service.
277 Relationships can control the ordering of Intervals in a Sequence. They can describe when a service can
278 be, or is prevented from, being invoked. They establish the parameters for how information will be shared
279 between elements using Inheritance.

280 The terminology for these relationships is defined in Table 3-2.

281 *Table 3-2: Semantics: Relations, Limits, and Constraints*

Term	Definition
Link	The Link is used by one PIM object to reference another. A link can reference either an internal object, within the same calendar, or an external object in a remote system.
Relationship	Relationships link between Components for Binding. ICalendar defines several relationships, but PIM uses only the CHILD relationship, and that only to bind Gluons to each other and to Intervals.
Temporal Relationship	Temporal Relationships extend the [RFC5545] Relationships to define how Intervals become a Sequence by creating an order between Intervals. The Predecessor Interval includes a Temporal Relation, which references the Successor Interval. When the start time and Duration of one Interval is known, the start time of the others can be computed through applying Temporal Relations.
Availability	Availability expresses the range of times in which an Interval or Sequence can be Scheduled. Availability often overlays or is overlaid by Busy. Availability can be Inherited.
Busy	Busy expresses the range of times in which an Interval or Sequence cannot be Scheduled. Busy often overlays Availability. Busy can be Inherited.
Child, Children	The CHILD relationship type (<i>RelationshipType</i>) defines a logical link (via URI or UID) from parent object to a child object. A Child object is the target of one or more CHILD relationships and may have one to many Parent objects.

Term	Definition
Parent [Gluon]	A Gluon (in a Sequence) that includes a CHILD relationship parameter type (<i>RelationshipType</i>) defines a logical link (via URI or UID) from parent object to a child object. A Parent Component contains one or more CHILD Relationships.

282 WS-Calendar describes how to modify and complete the specification of Sequences. WS-Calendar calls
283 this process Inheritance and specifies a number of rules that govern inheritance. Table 3-3 defines the
284 terms used to describe inheritance, with rewording to address this PIM.

285 *Table 3-3: Semantics: Inheritance*

Term	Definition
Lineage	The ordered set of Parents that results in a given inheritance or execution context for a Sequence.
Inheritance	Parents bequeath information to Children that inherit them. If a child does not already possess that information, then it accepts the inheritance. WS-Calendar specifies rules whereby information specified in one informational object is considered present in another that is itself lacking expression of that information. This information is termed the Inheritance of that object.
Bequeath	A Parent Bequeaths attributes (Inheritance) to its Children.
Inherit	A Child Inherits attributes (Inheritance) from its Parent.
Covarying Attributes	Some attributes are inherited as a group. If any member of that group is expressed in a Child, all members of that group are deemed expressed in that Child, albeit some may be default values. These characteristics are called covarying or covariant. A parent bequeaths covarying characteristics as a group and a child accepts or refuses them as a group.
Decouplable Attributes	Antonym for Covarying Attributes. Decouplable Attributes can be inherited separately.

286 As Intervals are processed, as Intervals are assembled, and as inheritance is processed, the information
287 conveyed about each element changes. When WS-Calendar is used to describe a business process or
288 service, it may pass through several stages in which the information is not yet complete or actionable, but
289 is still a conforming expression of time and Sequence. Table 3-4 defines the terms used when discussing
290 the processing or processability of Intervals and Sequences.

291 During the life cycle of communications concerning Intervals, different information may be available or
292 required. For service performance, Start Duration and the Attachment Payload must be complete. These
293 may not be available or required during service advertisement or other pre-execution processes. Table
294 3-4 defines the language used to discuss how the information in an Interval is completed.

295 *Table 3-4: Semantics: Describing Intervals*

Term	Definition
Designated Interval	An Interval that is referenced by a Gluon is the Designated Interval for a Series. An Interval can be Designated and still not Anchored.
Anchored	An Interval is Anchored when it includes a Start or End, either directly or through Binding. A Sequence is Anchored when its Designated Interval is Anchored.

Term	Definition
Unanchored	An Interval is Unanchored when it includes neither a Start nor an End, either internally, or through Binding. A Sequence is Unanchored if its Designated Interval Unanchored. <i>Note: a Sequence that is re-used may be Unanchored in one context even while it is Anchored in another.</i>
Binding	Binding is the application of information to an Interval or Gluon, information derived through Inheritance or through Temporal Assignment.
Bound <u>ElementAttribute</u>	A Bound <u>ElementAttribute</u> refers to an <u>ElementAttribute</u> and its Value after Binding, e.g., a Bound Duration.
Bound Interval	A Bound Interval refers to an Interval and the values of its Elements after Binding.
Bound Sequence	A Bound Sequence refers to a Sequence and the values of its Intervals after Binding.
Partially Bound	Partially Bound refers to an Interval or a Sequence which is not yet complete following Binding, i.e., the processes cannot yet be executed.
Fully Bound	Fully Bound refers to an Interval or Sequence that is complete after Binding, i.e., the process can be unambiguously executed when Anchored.
Unbound	An Unbound Interval or Sequence is not itself complete, but must still receive inheritance to be fully specified. A Sequence or Partition is Unbound if it contains at least one Interval that is Unbound.
Constrained	An Interval is Constrained if it is not Anchored and it is bound to one or more Availability or Free/Busy elements
Temporal Assignment	Temporal Assignment determines the start times of Intervals in a Sequence through processing of their Durations and Temporal Relations.
Scheduled	A Sequence or Partition is said to be Scheduled when it is Anchored, Fully Bound, and service performance has been requested <u>the schedule is ready to be used.</u>
Unscheduled	An Interval is Unscheduled if it is not Anchored, nor is any Interval in its Sequence Anchored. A Sequence or Partition is Unscheduled if none of its Intervals, when Fully Bound, is Scheduled.
Predecessor Interval	A Predecessor Interval includes a Temporal Relation that references a Successor Interval.
Successor Interval	A Successor Interval is one referred to by a Temporal Relationship in a Predecessor Interval.
Antecedent Interval(s)	Antecedents are an Interval or set of Intervals that precede a given Interval within the same Sequence
Earliest Interval	The set of Intervals at the earliest time in a given Sequence
Composed Interval	A Composed Interval is the virtual Interval specified by applying inheritance through the entire lineage and into the Sequence in accord with the inheritance rules. A Composed Interval may be Bound, Partially Bound, or Unbound.

Term	Definition
Composed Sequence	A Composed Sequence is the virtual Sequence specified by applying inheritance through the entire lineage and into the Sequence in accord with the inheritance rules. A Composed Sequence may be Bound, Partially Bound, or Unbound.
Comparable Sequences	Two Sequences are Comparable if and only if the Composed version of each defines the same schedule.

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34 The Platform-Independent Model

In this section we ~~introduce~~define the PIM, ~~and treat in turn each component of the PIM.~~
Each subsection has an introduction, a diagram, and discussion ~~that may include~~of the relationship of the ~~respective~~ components to the rest of the PIM.

This Platform-Independent Model (PIM) **[MDA]** describes an abstraction from which the Platform-Specific Model (PSM) of **[WS-Calendar]** and other models can be derived. The intent is twofold:

- (1) To define an abstraction for calendar and schedule more in the style of web services descriptions, which may be used directly, and
- (2) To define the PIM as a model allowing easy transformation or adaptation between systems using the family of WS-Calendar specifications (such as [WS-Calendar], [xCal], [iCalendar]) as well as those addressing concepts of time intervals and Sequences (such as **[IEC CIM]**, ~~[EnergyInteroperation]~~EnergyInterop-v1.0), and **[EMIX]**.

3.1 Introduction to the PIM

~~In this section we present the entire PIM together with architectural discussion.~~The following ~~sections begin with~~subsections each contain a description of the full-relevant portions of the model, ~~and then address~~addressing in turn

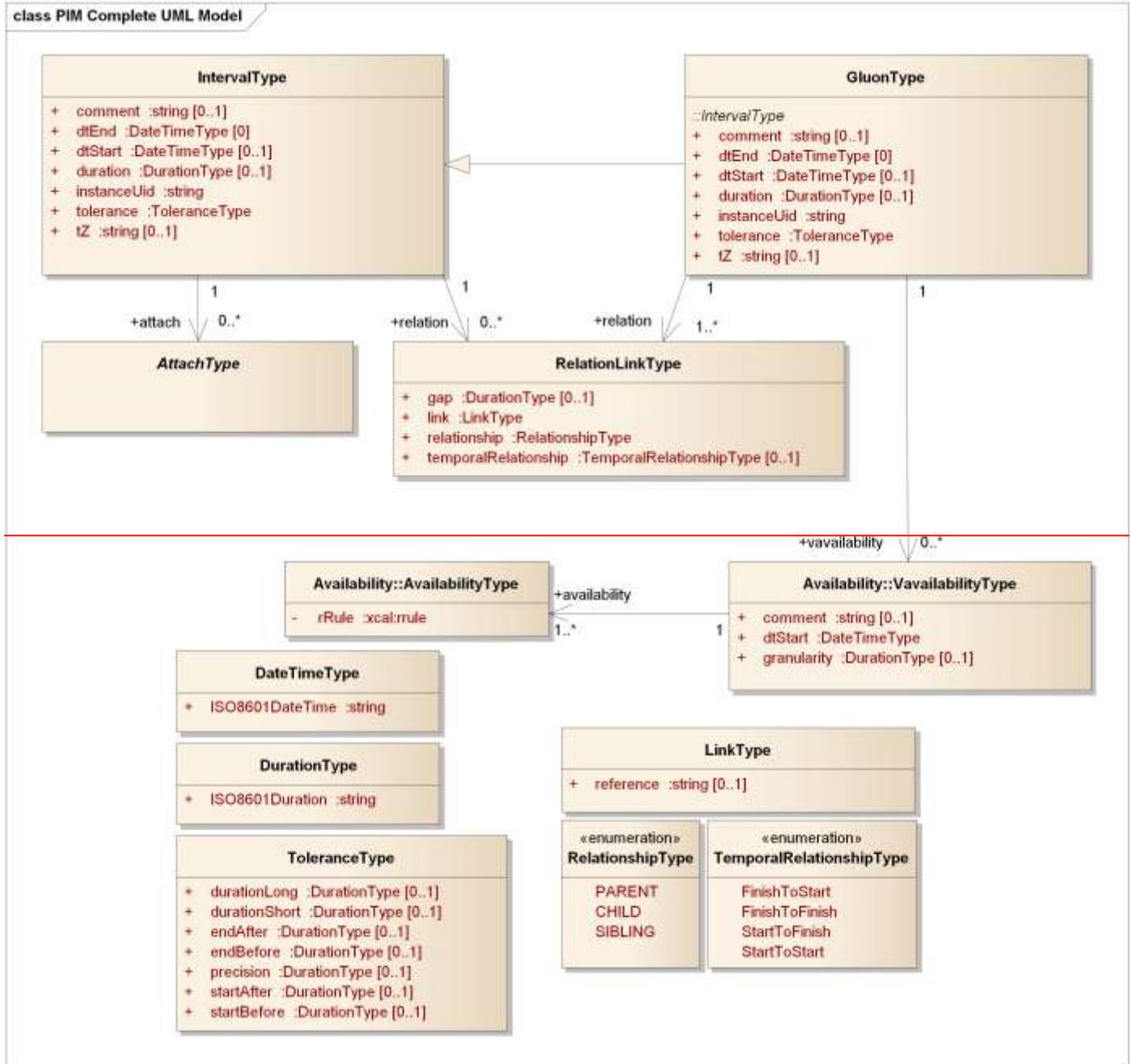
- Section 4.1 Overview of the PIM
- Section 4.2 Classes for Date and Time, Duration, and Tolerance
- Section 4.3 The Interval
- Section 4.4 Payload Attachment to an Interval
- Section 1.1 The Gluon
- Section 4.6 Relationships among Gluons and Intervals
- ~~Section 4.7 The Availability~~ Package Types for Date and Time, Duration, and Tolerance
- ~~The Interval~~
- ~~Payload attachment an Interval~~
- ~~The Gluon~~
- ~~Relations~~
- ~~Tolerance~~
- ~~Availability~~
-

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3.24.1 Overview Model Diagram of the PIM

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4.1.1 Model Diagram



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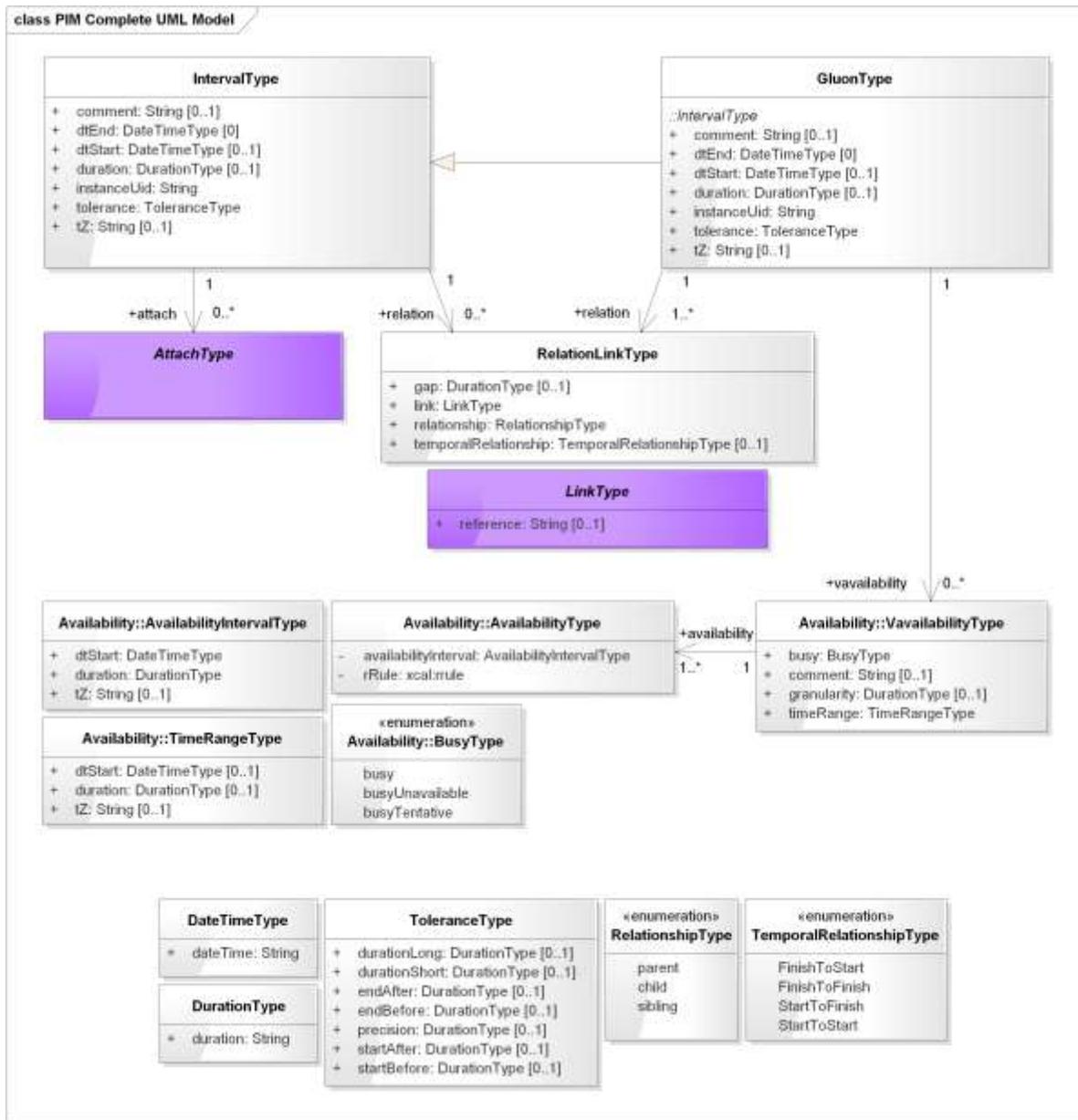


Figure 4-1 The Complete WS-Calendar PIM UML Model. Abstract classes have violet background.

3.2.14.1.2 Discussion

Primitive types in the PIM express fundamental information related to date, time, and duration, and follow **[RFC5545] [ISO8601]** and are a superset of those expressed in **[iCalendar]**. Most are conformed versions of the [UML] primitive type *String*.

Associations in the PIM are directional, but profiles and PSMs derived or derivable from the PIM mayMAY have non-directional associations, or vary the direction of associations to fit their particular platform(s) and purposes.

AttributesNote: non-directional associations present a barrier to serializability; we expect that PSMs typically would use directional associations unless their purpose is to derive further PSMs.

The cardinality for all attributes and associations' cardinality is dspecified in the PIM; pProfiles and PSMs derived-or-derivable-fromwith respect to the PIM mayMAY have different cardinality.

Attachments are made via the abstract class *AttachType* as described in Section 4.4.

344 We have used the [RFC5545] and [ISO8601] ~~[iCalendar]~~ attribute, type, parameter, and value names
345 wherever possible for ease of mapping to that ~~common~~ terminology. ~~In particular,~~

346 Per [ISO8601] a fully bound Interval is defined can be described by any two of

- 347 • *dtStart*—the date & time for the start of the Interval
- 348 • *dtEnd*—the date & time for the end of the Interval
- 349 • *duration*—the duration ~~(expressed as in [ISO8601]) for of~~ the ~~h~~interval

350 ~~For~~In the PIM UML model ~~purposes~~, the three key values for an interval, only two of which are required in
351 fully bound Intervals, are each optional. This permits a conforming ~~instantiation~~PSM to have zero or more
352 of the three key values; ~~the semantics of Gluons and Intervals in Section describe how information for a~~
353 ~~bound interval is determined. Note also. The PIM generally requires~~ that *GluonType* while a subclass of
354 *IntervalType* has a more restrictive cardinality for *dtEnd* and for *relation* at most *dtStart* and *duration* are
355 used to allow relocatable schedules.

356 The Rules in Section 5~~Types~~ describe how information for a bound interval is determined. *GluonType* is a
357 subclass of *IntervalType* but has a more restrictive cardinality for *dtEnd* and for *relation*.

358 *Availability* is a separate package in the model; classes from that package have names starting
359 *Availability::* in the diagrams.

360 **3-34.2 Classes for Date and Time, Duration, and Tolerance**

361 In this section we introduce key concepts and expressions for time including

- 362 • *DateTime*
- 363 • *DurationType*
- 364 • *ToleranceValue* ~~Type~~

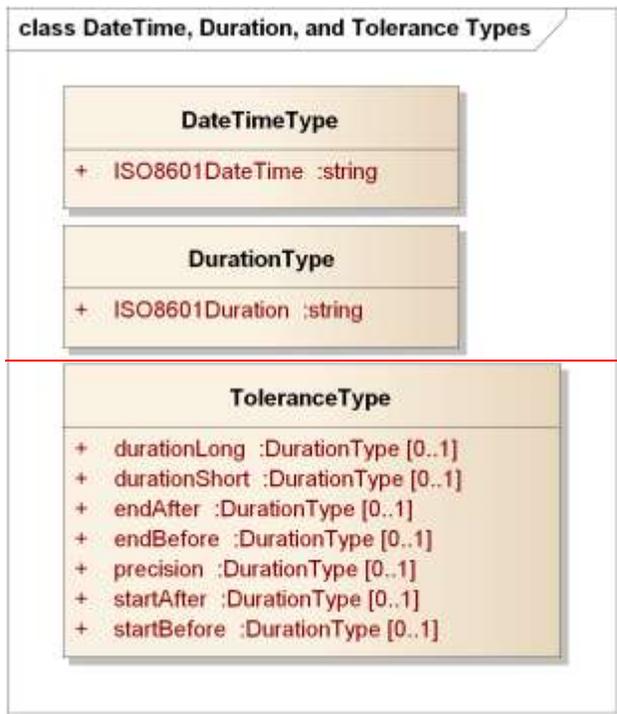
365 Relationships are described in Section 1.1.

366 No timing of events, whether descriptive or prescriptive, can be perfectly accurate within the limits of
367 measurement of real systems. Tolerance is an optional attribute that applies to the duration, allowing full
368 flexibility in the description of permissible or expected variation in duration.

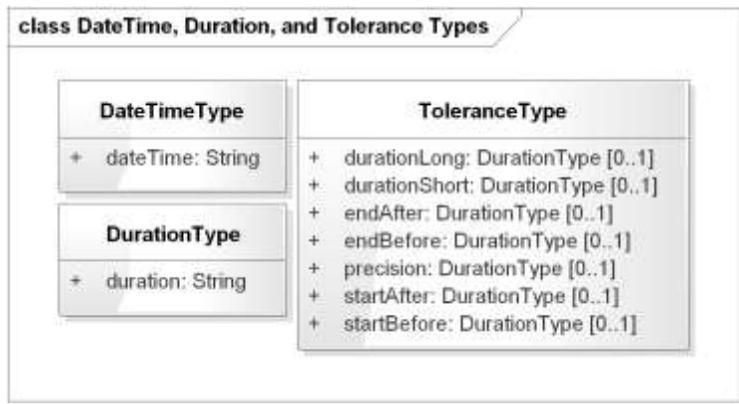
369 The containing Interval ~~may~~might start early or late, end early or late, or have a duration that may be
370 short or long with respect to the nominal value. The ~~precision used to describe tolerance is also~~
371 ~~included in~~ *ToleranceType* is a *DurationType* that expresses the precision for tolerances.⁷

⁷ This differs from *granularity* in *Availability::VavailabilityType*, which describes the availability interval length.

372 **3.3.14.2.1 Model Diagram**



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Figure 4-2 *DateTimeType, DurationType, and ToleranceValue*Type

376 All DateTime and duration values are expressed as conformed strings, that is, the type is *sString* and the
377 content of the string determines respectively the date, time, and the duration.

378 The values of the following SHALL be expressed as conformed strings as described in the normative
379 reference [RFC5545]; the optional sign for *DurationValueType* MUST be available in PIM conformed
380 strings for *DurationType*, and the allowable patterns excluding sign MUST conform to [ISO8601] section

- 381 • DateTime (See Section 3.3.5, Date-Time, in [RFC5545])
- 382 • DurationValueType (See Section 3.3.6, Duration, in [RFC5545])

383 Both *DateTime* and *DurationValueType* SHALL include [ISO8601] date & time and duration standard
384 expression conformed strings, thus supporting a union of the [XML Schema] and [iCalendar]
385 expressions.

386 The class *ToleranceValueType* is comprised of a set of optional attributes of *DurationType*. Tolerances
387 can be expressed in any combination; however, the

388 The String values for any attribute of *ToleranceType* SHALL be non-negative or a minus sign SHALL be
389 ignored.

390 A PSM SHALL state rules for non-negative *ToleranceType* attributes in their conformance statement.
391 PSMs SHOULD specify that the cardinality of *tolerance* MUST be zero if *tolerance* is empty.
392 Note: The complexity of rules addressing the relationships of tolerances in start, end, and duration will
393 likely lead to implementation-specific rules limiting the concurrent uses of tolerance attributes.
394 It is ~~expected~~ RECOMMENDED that a PSM MAY include consistency requirements and limitations on the
395 attributes of *ToleranceValue* Type that might be used. It is RECOMMENDED that profiled sets of
396 tolerances be specified by a PSM. PSMs MUST document in their conformance statement any
397 consistency requirements, limitations on, and profiled sets of tolerances.
398 For example, *startAfter* = PT5M and *startBefore* = PT10M indicates that the associated action or the
399 interval to which *AttachType* applies may start in the range from ten minutes before the indicated *dtStart*
400 to five minutes after the indicated *dtStart*.
401 Tolerances can allow (e.g.) randomization of intervals to ensure that certain activities do not occur
402 “simultaneously.” For Continuing the example, a *startBefore* of 5s and *startAfter* of 10s indicates that the
403 actual start time may be in the range from 5s before to 10s after the indicated *dtStart*. Additional
404 deployment semantics for randomization may use this same expressed range. might apply to that 15-
405 minute interval.
406 PSMs MAY include assumptions or explicit statement of e.g. probability density functions or other
407 indications of expected behavior. Such assumptions and/or explicit statements SHALL be included in the
408 conformance statement.
409 Tolerances also express information about schedules that enables the application of optimization
410 techniques both across and within schedules.

411 **3.3.24.2.2 Discussion**

412 These concepts are based on **[ISO8601]** and are as expressed in **[iCalendar]** as conformed strings. It is
413 important to note that *DurationType* is identical to *neither* the XML Schema Specification **[XMLSchema]**
414 *Duration*⁸ nor the **[xCal]** and **[iCalendar]** specification for duration.
415 PSMs MAY express *DurationType* differently; if so the differences MUST be described in their
416 conformance statement.

417 **3.3.34.2.3 Relationship to other PIM Components**

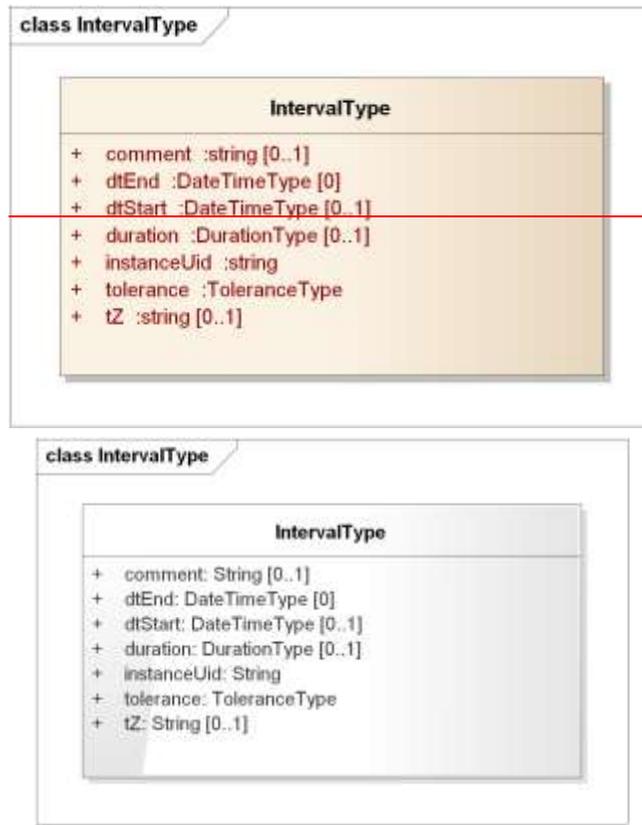
418 These concepts are pervasive in the WS-Calendar PIM. The fundamental understanding of time and
419 duration must be consistent and identical to that in **[iCalendar]** for clean interoperability and
420 transformation. Documentation of any differences in expression MUST be included in the conformance
421 statement for any PSM claiming conformance to this PIM. Moreover, a mapping MUST be provided both
422 directions between the types defined here and those in a PSM claiming conformance.

423 **3.44.3 The Interval Class**

424 The Interval is ~~a fundamental notion~~—a bound interval starts at a particular time, runs for a specific
425 duration, and ends at a particular time. This is reflected in Figure 4-3.
426 But there are many possible standards-based expressions of a time interval, and significant differences in
427 relocatability of schedules including Intervals depending on choices made in representation.
428 We describe the PIM representation in this section.

⁸ While **[iCalendar]**, **[WS-Calendar]**, and this PIM conform to **[ISO8601]**, only this PIM requires all standard notations from 8601 as well as sign for duration. Likewise **[XMLSchema]** does not include the full specification in **[ISO8601]**. There are duration strings included in **[XMLSchema]** that are not in **[iCalendar]** and *vice versa*.

429 **3.4.14.3.1 Model Diagram**



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Figure 4-3 ~~The PIM~~ IntervalType

433 **3.4.24.3.2 Discussion**

434 ~~TheClass~~ IntervalType ~~class~~ is the ~~fundamental unit model~~ for ~~expressing~~ a time interval; while logically
435 any two or three of the set {*dtStart*, *dtEnd*, and *duration*} can express an interval, there are significant
436 advantages to adopting a single canonical form, particularly one where the semantics are cleanly
437 expressed. Intervals may be, and are, expressed many ways; the PIM requires a specific expression that
438 includes start time and duration but not end time.⁹

439 ~~This follows [WS-Calendar], the canonical PSM.~~

440 Individual PSMs may use different expressions, but SHOULD recognize in their design that relocation and
441 scheduling of sets of intervals is a very common operation; as we will show later, an entire schedule of
442 Intervals in this WS-Calendar PIM can be scheduled with a single operation, whereas in other
443 representations each *dtStart* and *dtEnd* might have to be modified when scheduling.

444 ~~Individual~~ PSMs SHALL describe their requirements and restrictions on Interval descriptions in their
445 conformance statements.

446 ~~See also Section.~~

447 **3.4.34.3.3 Relationship to other PIM Components**

448 The information in the *IntervalType* class is fundamental to expression of time interval. **[ISO8601]**.

⁹ See **[ISO8601]** section 4.4.

449 | To maintain temporal structure while allowing correlated values, ~~as in [WS-Calendar] Payload~~payload
450 | values are attached to an Interval (or its subclass *GluonType*), as described in the next section.

451 | **3.54.4 Payload Attachment to an Interval**

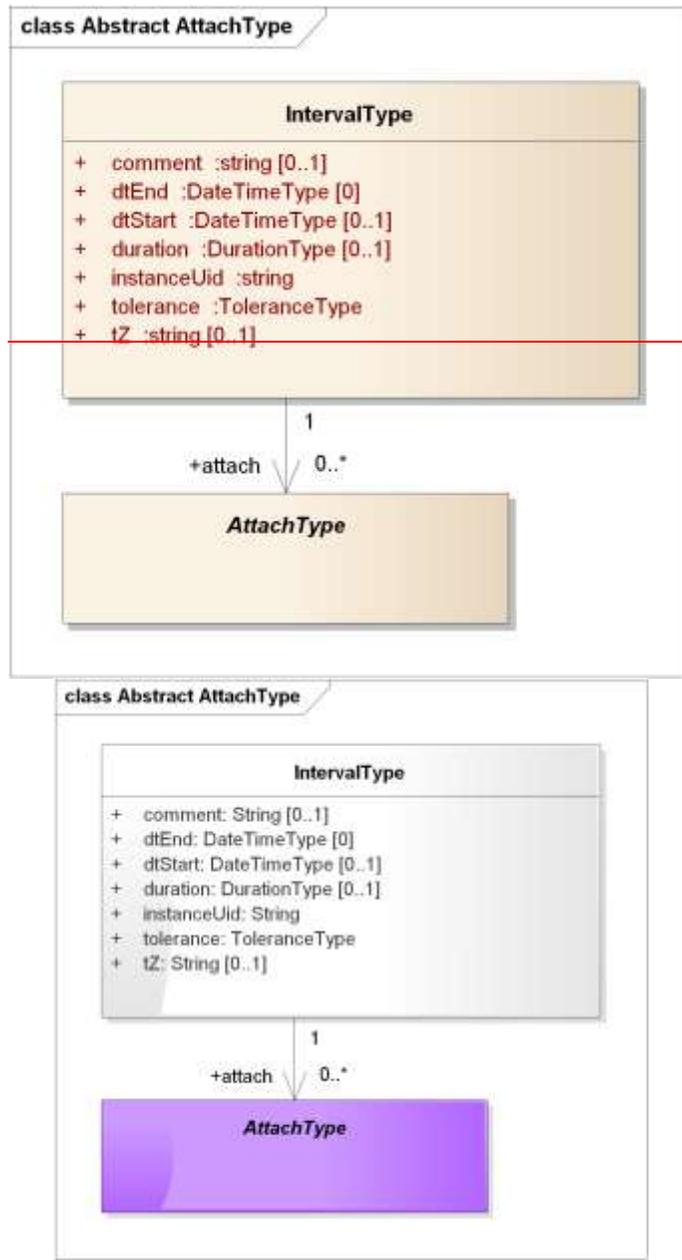
452 | A payload, which may be comprised of multiple subparts within a single class, or a reference, is attached
453 | to an Interval. This differs from other approaches that have been taken, such as

454 | (a) A class containing a value as well as a description of a relevant Interval (e.g. a measurement that
455 | applies to an included Interval)

456 | (b) Associating a particular measurement to an interval (the association is the wrong direction)

457 | | The association is directional, and must be present for use of ~~the an~~ Interval ~~instance~~object in a concrete
458 | way.

459 **3.5.14.4.1 Model Diagram**



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Figure 4-4 Attaching a Payload to an Interval

463 **3.5.24.4.2 Discussion**

464 **[WS-Calendar]** (line 219) requires that the Attachment Payload and Start Duration must be complete for
465 service performance. ~~For consistency with WS-we have defined~~In contrast, the PIM defines
466 the cardinality of *attach* to be 0..* to allow for abstract schedules, including those to which payloads are
467 bound before ~~service performance or concrete use~~. This mirrors the manner in which attribute values
468 are inherited by Intervals during Binding.

469 A PSM claiming conformance to this PIM SHALL document in its conformance statement any changes in
470 the definition of *AttachType* and/or the cardinality ~~or~~ of associations used for payload attachment in its
471 conformance statement.

472 ~~3.5.31.1.1 Relationship to other PIM Components~~

473 4.4.3 Relationship to other PIM Components

474 The *IntervalType* is fundamental; application information is attached to ~~instances~~objects of the class
475 *IntervalType* by a clear, directional association. This ~~maintains~~makes the temporal structure of schedules
476 ~~with a variety~~independent of ~~attachments~~associated information, and of ~~various~~the nature of the
477 ~~associated information by judicious definition of concrete (non-abstract) attachment~~ types.

478 ~~3.6 Gluons~~

479 4.5 The Gluon was defined in [WS-Calendar]-Class

480 A Gluon may be thought of as a reference to a Sequence (a set of temporally-related intervals), with the
481 same attributes as an Interval for simplicity of inheritance.

482 A sequence MAY be referenced by zero or more gluons; the view of a sequence and the ~~indicated~~values
483 ~~as applied by the Rules in Section~~ 5 are determined by attribute values in the referencing ~~g~~Gluon and
484 values that may be inherited from the referencing gluon such as start time and duration. ~~See Section-~~

485 More formally, a *Gluon* references schedules comprised of temporally related Intervals and Gluons, while
486 providing that logical information such as the duration of Interval ~~instances~~objects may be stated explicitly
487 ~~or be~~ determined by inheritance from ~~other Interval instances-~~the respective Lineages.

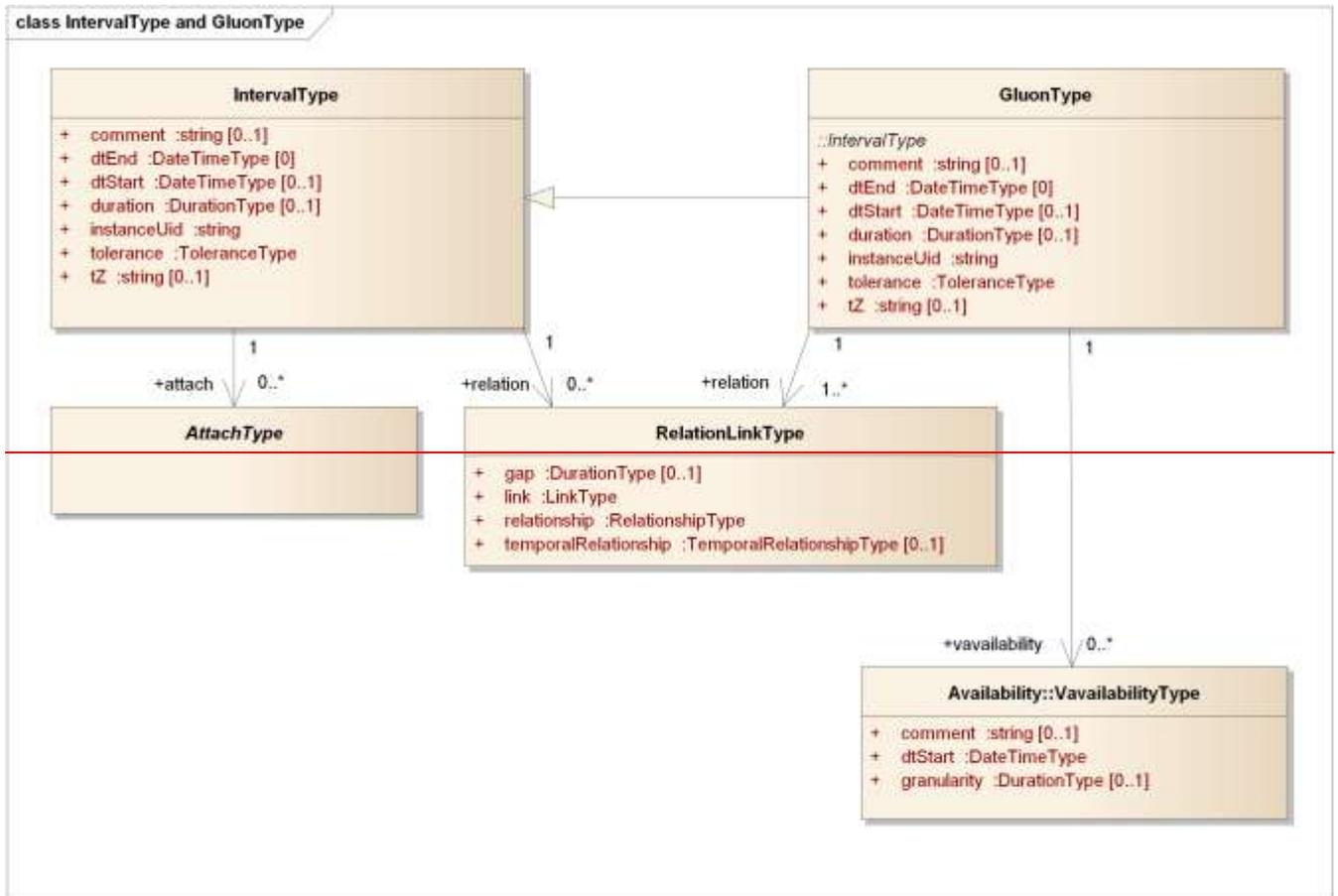
488 The structure ~~permits-defined enables the creation of~~ directed graphs of ~~instances~~Interval objects with
489 reuse of components. Those sub graphs may therefore act as reusable sub-schedules, or considered as
490 sub-routines. See Section 7 Examples using the PIM (Non-Normative).

491 The Gluon acts as a reference into a graph of time-related Intervals or Gluons, allowing differing schedule
492 views depending on the referenced Interval. For example, a room schedule that includes room
493 preparation, meetings, and room cleanup could have a gluon pointing to the preparation Interval for those
494 interested in the preparation starting point and associated actions, and another Gluon pointing to the start
495 of the meetings.

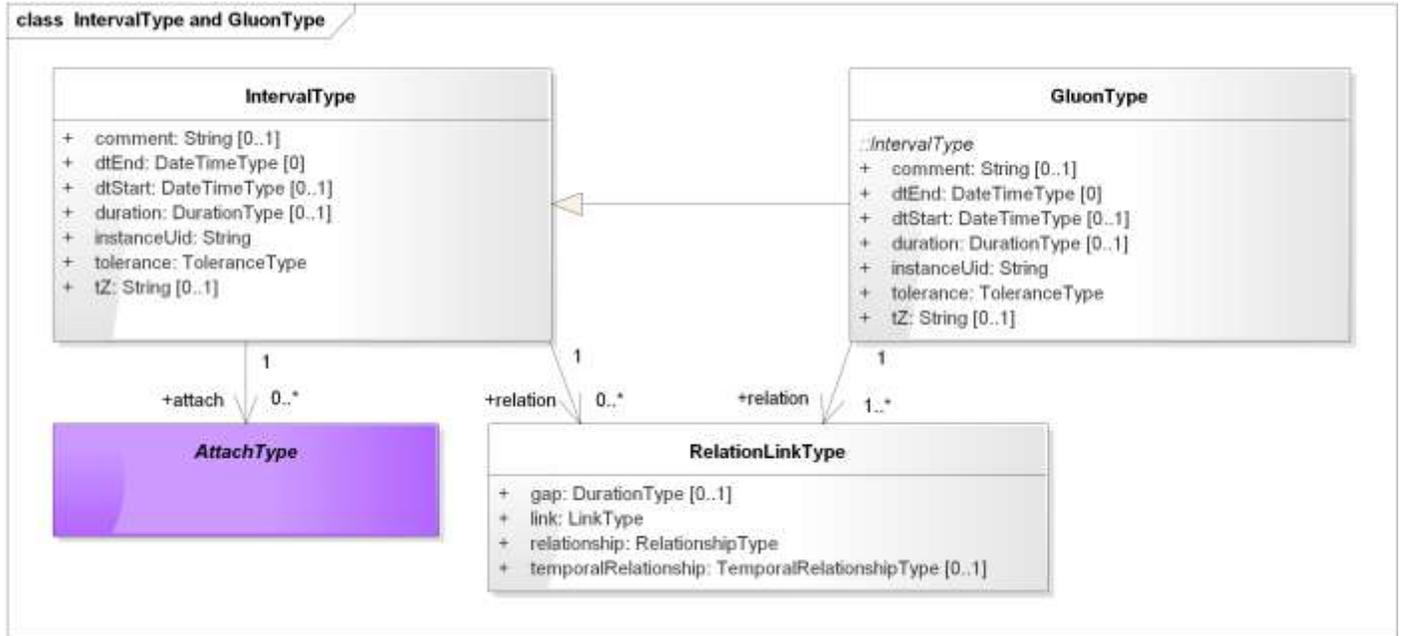
496 *GluonType* is a subclass of *IntervalType* with the added requirement that ~~there be~~at least one
497 ~~RelationLink~~RelationLinkType is associated with a Gluon; *IntervalType* has zero or more associated
498 ~~RelationLinks~~Type.

499 ~~These relationships are capable of being used to compose arbitrarily complex graphs of instances of~~
500 ~~Intervals and Gluons. See the examples in Section and references-~~

501 **3.6.14.5.1 Model Diagram**



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503

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Figure 4-5 Gluons, Intervals, and Relationship Links

505 Note in Figure 4-5 that the minimum number of relations for a Gluon is 1; Intervals need have no
 506 relationships. Only Gluons may have an associated Vavailability.

507 **3-6.24.5.2 Discussion**

508 Gluons are Intervals with at least one relation required. One could think of the Gluon as an optional
509 container for values to “fill in” Interval attributes dynamically and depending on the relationships among
510 the instances.

511 Note: This technique is used in [EMIX] and [EnergyInteroperationEnergyInterop-v1.0] to build energy
512 schedules with varying values but consistent lengths.

513 **4.5.3 Relationship to other PIM Components**

514 ~~3-6.31.1.1 Relationship to other PIM Components~~

515 ~~See the detailed discussion of Semantics in Section .~~ Gluons contain values that may be inherited or
516 overridden in its children in accordance with Section 5.

517 **3-74.6 Relationships among Gluons and Intervals**

518 Relationships between ~~instances~~objects of *IntervalType* are accomplished with *RelationLinkType*. It
519 contains an abstract class *LinkType* that is a *String*.

520 The Temporal Relationship and gap together determine the relationship of the referencing Interval and
521 referenced Interval instances.

522 RelationLinks.Note: In [WS-Calendar], [RFC5545], and [xCal] the *LinkType* is ~~defined to be~~ a UID ~~(as~~
523 ~~defined in [xCal]),~~ a URI [RFC3986], or a reference string. This supports both distributed schedules and
524 local identifiers that need not be fully qualified as would be a UID or a URI. In the PIM, we use a string,
525 without defining the precise type or uses of that reference—that is left to the PSMs.

526 ~~The Temporal Relationship and gap together determine the relationship of the referencing Interval and~~
527 ~~referenced Interval instances.~~

528 The gap SHALL be ~~expressed as an ISO8601~~defined by class *DurationType*, which has a conformed
529 string to the pattern of duration, ~~taken as a signed offset.~~ [ISO8601] extended by [RFC5545] to add a “+”
530 or “-” sign.¹⁰ For example, a gap of P-1H with Temporal Relationship *SstartToStart* means that the
531 referenced Interval starts one hour before the referencing Interval.

532 The absence of a sign in the *duration* String SHALL specify a positive value, that is, be treated as if a “+”
533 sign was present.

534 The absence of a gap attribute in a PIM object SHALL ~~be the equivalent of~~specify a gap of zero duration.
535 An explicit gap of zero duration may be expressed as e.g. P0H.

536 The *TemporalRelationshipType* enumeration ~~SHALL express~~describes the relationship with respect to the
537 referencing and referenced Interval:

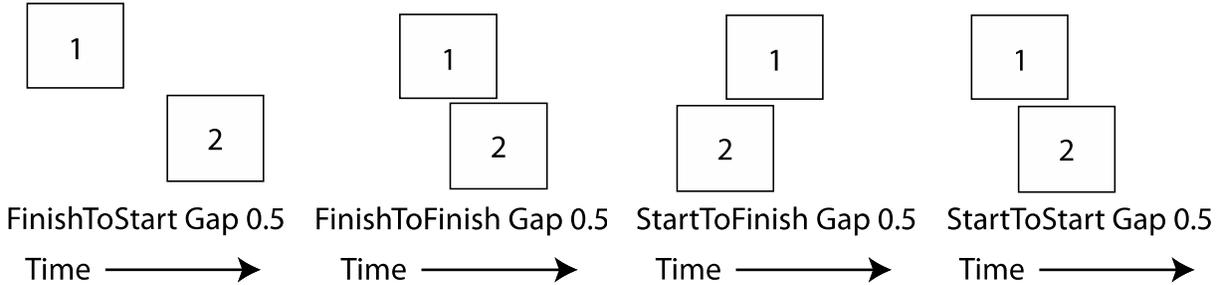
- 538 • *FfinishToStart* (the conventional, the referenced interval is after the Finish of the referencing
539 Interval, with an optional gap)
- 540 • *FfinishToFinish* (the end of the referencing Interval aligns with the end of the referenced Interval,
541 with an optional gap)
- 542 • *SstartToFinish* (the start of the referencing Interval aligns with the end of the referenced Interval,
543 with an optional gap)
- 544 • *SstartToStart* (the start of the referencing Interval aligns with the start of the referenced Interval,
545 with an optional gap).

¹⁰ [ISO8601] duration is unsigned but otherwise more expressive than that in [RFC5545] or in [XMLSchema].

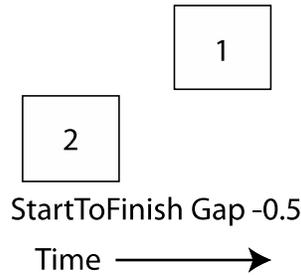
546 | RelationshipType SHALL ~~express whether~~indicate that the linked Interval is a ~~CHILD~~child of the linking
547 | object.¹¹

548 | If Relationship Types beyond child are available in a PSM, that PSM SHALL describe any values other
549 | than child including syntax and semantics in its conformance statement.

550 | Note that the short forms for the temporal relationships listed in **[WS-Calendar]** are not used in the PIM.
551 | In Figure 4-6 we show two intervals with each of the temporal relationships. Figure 4-7 shows a gap of
552 | negative 0.5.



553 |
554 | *Figure 4-6 Temporal Relationships*



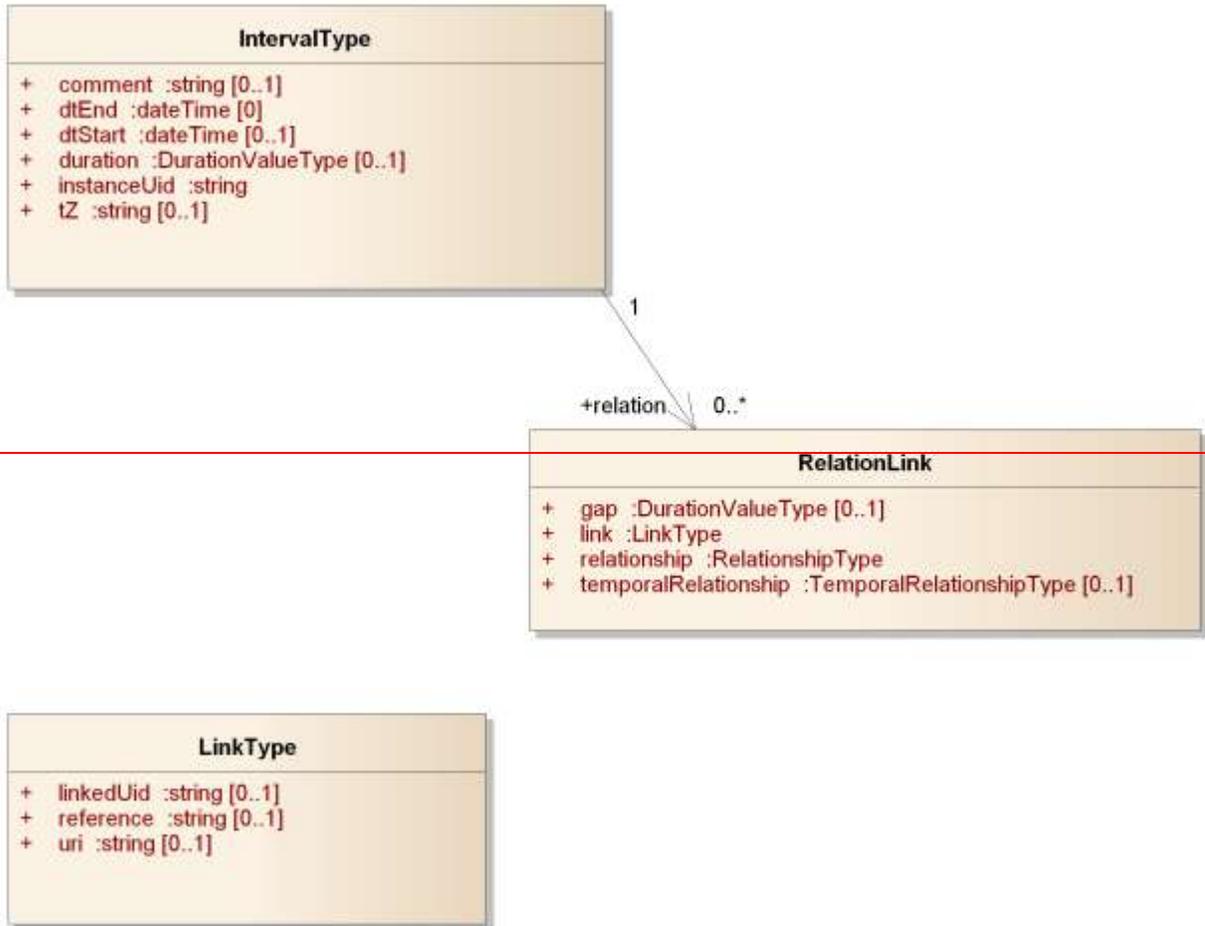
555 |
556 | *Figure 4-7 Temporal Relationship--StartToFinish Negative 0.5 Gap*

557 | **3.7.11.1.1 Model Diagram**

558 | Model
559 | Diagram

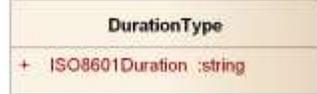
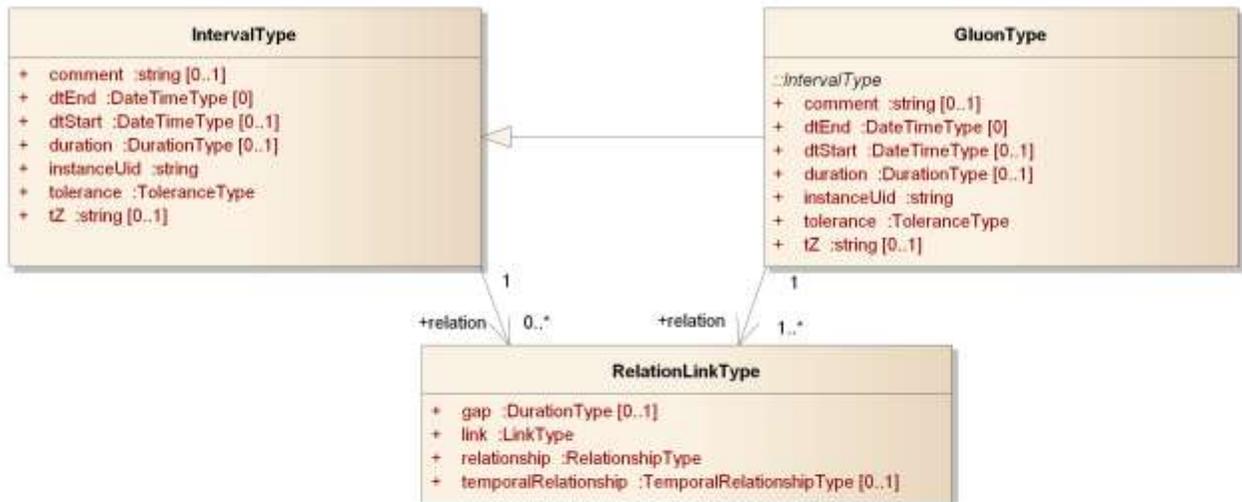
¹¹ **[WS-Calendar]** and **[xCal]**, as do many IETF RFCs, also include in the relationship enumeration an extension point (x-name) and an IANA-registered xCal token (iana-token) **[IANA]**. These are not part of the PIM. **[Relationships]**, an Internet Draft, adds an additional relationship type.

class Relations



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class Relations



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562 **4.6.1**

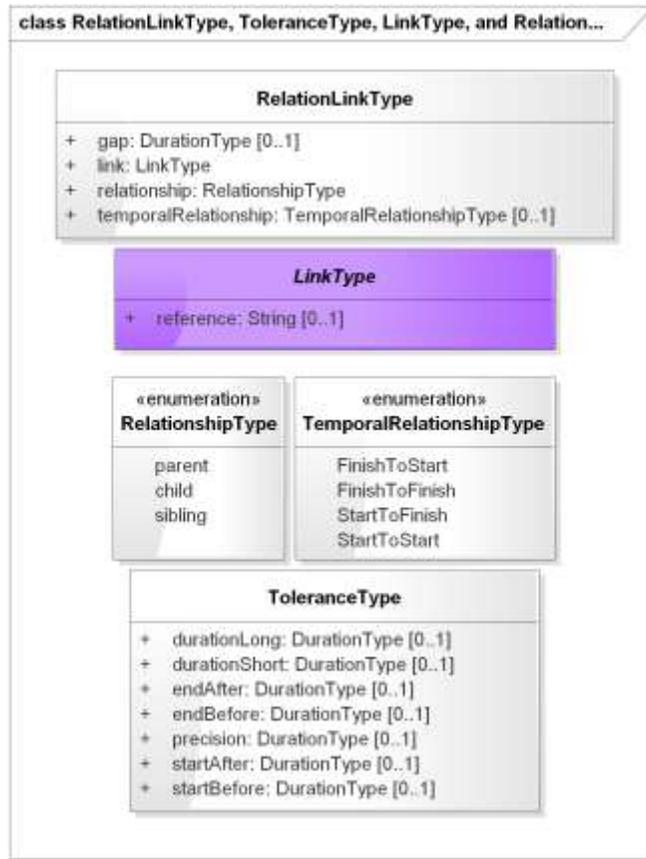


Figure 4-8 *Relation Link Type* *RelationLinkType* and *Relationship Types*

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565 3.7.24.6.2 Discussion

566 The PIM ~~and WS-Calendar both supports~~ supports a complete set of the common relationships between
 567 time intervals, as ~~used by and~~ expressed in facility, energy, and other schedules, project management
 568 tools, and business process definitions ~~such as extending e.g. [BPEL] and [BPMN]~~.

569 The relationships are expressed using the ~~(unsigned)~~ temporal relationship, the ~~(signed)~~ temporal gap
 570 between intervals, and the ~~kind of relationship~~ *RelationshipType* between Gluons and Intervals ~~expressed~~.

571 A gap SHALL be treated as Parent, Child, and Sibling—a signed Duration.

572 ToleranceType attributes SHALL be treated as an unsigned Duration. If a minus sign is present in a
 573 Duration expressing a Tolerance it SHALL be ignored.

574 The ~~set is logically complete, and allows complex~~PIM SHALL permit only CHILD as *RelationshipType*.
 575 Note that other values in the *RelationshipType* enumeration match those in [RFC6321].

576 Complex structures ~~to can~~ be built from primitive relationships, used in data structures, or passed in
 577 service invocations, and interpreted unambiguously.

578 Note: In contrast with the WS-Calendar PSM, *LinkType* contains only a string. The broader range of links
 579 in the WS-Calendar PSM includes a UID, a URI, or other kind of reference (implementation-defined).
 580 Since the abstract link is conceptually a pointer in the PIM, we define a single kind of reference. It is
 581 maintained as a class to allow a diversity of PSM definitions including but not limited to **[WS-Calendar]**.

582 A PSM claiming conformance to the PIM SHALL document how it defines, manages, and maintains links.
 583 In particular, theThe conformance statement for a PSM SHALL include a description of describe
 584 uniqueness of references in that PSM.

585 ~~3.7.31.1.1 Relationship to other PIM Components~~

586 4.6.3 ~~Relation~~ Relationship to other PIM Components

587 The PIM allows the common and complete set of temporal relationships between time intervals to be
588 expressed with optional offsets (the optional *Gap*), while abstracting the details of the relationship into the
589 *RelationLinkType* class.

590 The abstraction maps cleanly to (e.g.) project management schedules and business process descriptions;
591 ~~excepting dependency-defined gaps.~~

592 3.84.7 The Availability Package

593 Availability is a means for describing when an actor can be available, or its complement, not available.

594 This version of the WS-Calendar PIM includes the necessary classes to express Availability as in
595 **[Vavailability]** which is an Internet Draft as of this date.

596 Note: Historically, the FreeBusy values conveyed information that is more correctly conveyed by
597 Vavailability. FreeBusy requested all information from a calendar; Vavailability conveys information for a
598 specific purpose known to the responded.

599 The class VavailabilityType includes a partially specified interval in which all blocks of granularity size are
600 busy per the busy attribute - BUSY, BUY-UNAVAILABLE, BUSY-TENTATIVE.

601 The entire timeRange is busy for the purposes of a specific use.

602 The class TimeRangeType MAY have a start time (optional), and if a start time is present MAY contain a
603 duration (optional). It can accordingly apply to

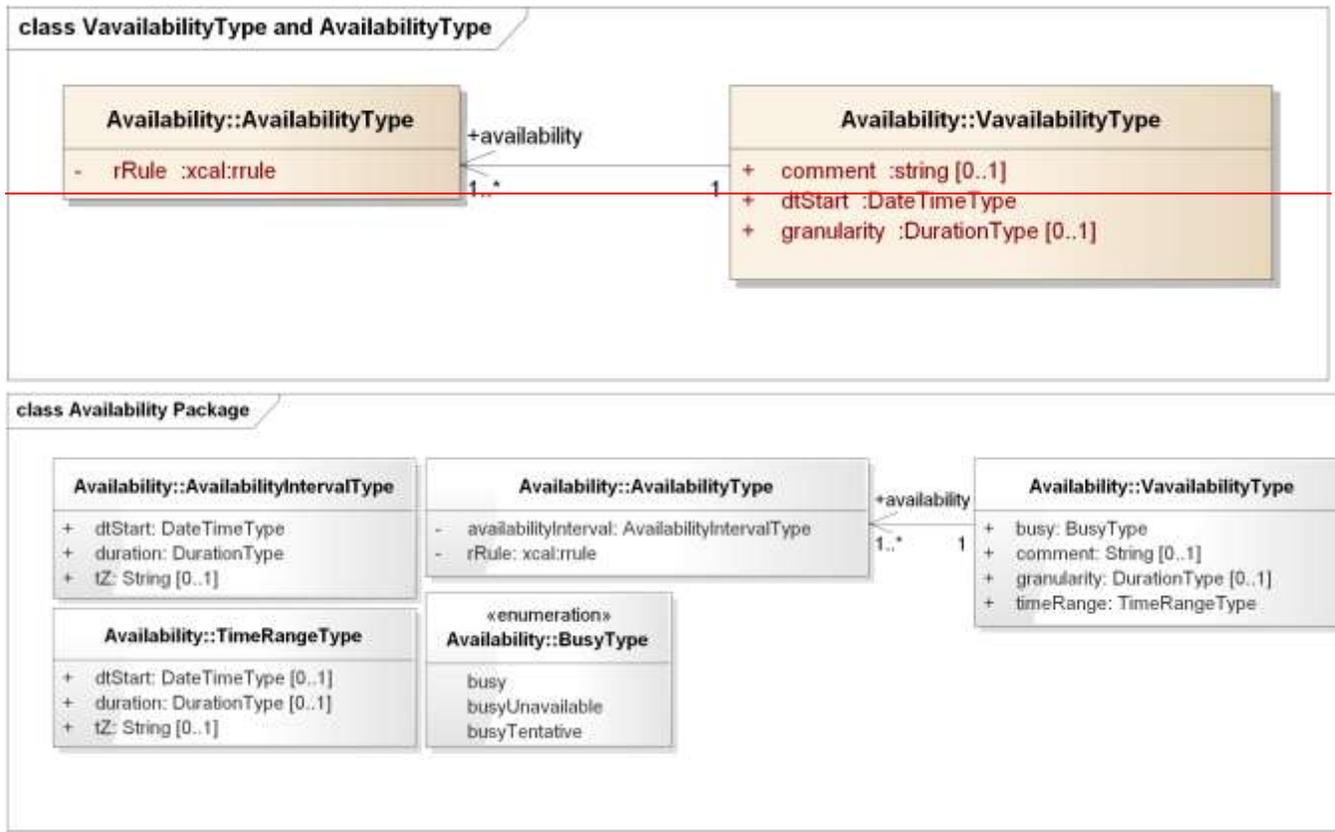
- 604 (1) All time (no dtStart, no duration)
- 605 (2) A half-infinite interval (dtStart, no duration)
- 606 (3) A bound interval (dtStart, duration)

607 The granularity MAY be present and describes the size of the time blocks used for expressing
608 Availability—for example, for one-hour blocks, granularity would be the string P1H.

609 Against this backdrop, the associated AvailabilityType objects indicate available times with an
610 AvailabilityIntervalType having dtStart, duration, and optional tZ.

611 Note: AvailabilityIntervalType describes a fully bound interval, while TimeRangeType describes an
612 interval that may be partially bound or not bound

613 **3.8.14.7.1 Model Diagram**



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Figure 4-9 Vavailability and Availability Recurrence Rules

617 **3.8.24.7.2 Discussion**

618 The *rrule* is an xCal recurrence rule as defined in section 8.6.5.3 of [[rfcRFC6321](#)]. The recurrence might
 619 be (e.g.) Yearly. In its current form, the expression is in iCalendar syntax, and *willmay* need *future*
 620 adaptation to match the abstraction level of this PIM.

621 **4.7.3 Relationship to other PIM Components**

622 **~~3.8.3 Relationship to other PIM Components~~**

623 ~~Consumes~~The Availability Package uses recurrence relationships from [**Vavailability**]. ~~Used in~~
 624 ~~consumers of WS-Calendar~~This allows consistent expression to express availability for (e.g.) Demand
 625 Response events in [~~EnergyInteroperation~~;~~EnergyInterop-v1.0~~]. Not used by other parts of the PIM.

5 Rules for WS-Calendar PIM and Referencing Specifications

There are five kinds of conformance that must be addressed for WS-Calendar PIM and for specifications that claim conformance to this PIM.

- Conformance to the **inheritance rules**, including the direction of inheritance
- **Specific attributes** for each type that MUST or MUST NOT be inherited
- **Conformance rules** that Referencing Specifications MUST follow
- Description of **Covarying attributes** with respect to the Reference Specification
- **Semantic Conformance** for the information within the artifacts exchanged

We address each of these in the following sections

5.1 Inheritance in WS-Calendar PIM

In this section we define rules that define inheritance including direction.

I1: Proximity Rule Within a given lineage, inheritance is evaluated though each Parent to the Child before what the Child bequeaths is evaluated.

I2: Direction Rule Intervals MAY inherit attributes from the nearest gluon subject to the Proximity Rule and Override Rule, provided those attributes are defined as Inheritable.

I3: Override Rule If and only if there is no value for a given attribute of a Gluon or Interval, that Gluon or Interval SHALL inherit the value for that attribute from its nearest Ancestor in conformance to the Proximity Rule.

I4: Comparison Rule Two Sequences are equivalent if a comparison of the respective Intervals succeeds as if each Sequence were fully Bound and redundant Gluons are removed.

I5: Designated Interval Inheritance [To facilitate composition of Sequences] the Designated Interval in the ultimate Ancestor of a Gluon is the Designated Interval of the composed Sequence. Special conformance rules for Designated Intervals apply only to the Interval linked from the Designator Gluon.

I6: Start Time Inheritance When a start time is specified through inheritance, that start time is inherited only by the Designated Interval; the start time of all other Intervals are computed through the durations and temporal relationships within the Sequence. The Designated Interval is the Interval whose parent is at the end of the lineage.

5.2 Covarying Elements

Some attributes of PIM objects may be **covarying**, meaning that they change together. Such elements are treated as a single element for inheritance: they are either inherited together or the child keeps its current values intact.

Note: This becomes important if one or more of a covarying set have default values.

If any covarying attributes are present, then inheritance SHOULD deem they are all present, and SHOULD assign those without specific definition appropriate default values.

A PSM SHALL describe definition and treatment of covarying elements in its conformance statement.

5.3 Specific Attribute Inheritance

In PIM classes the following attributes MUST be inherited in conformance to the Rules (same for Gluons and Intervals):

- 665 • dtStart
- 666 • dtEnd
- 667 • Duration
- 668 • Designated Interval (Gluon, special upward inheritance rule)
- 669 • Tolerance
- 670 The following attributes MUST NOT be inherited
- 671 • instanceUid (Gluons and Intervals)
- 672 • Temporal Relationships (between Intervals)
- 673 • Relationship Links

6 Conformance

This section specifies conformance related to the information model contained in this specification.

6.1 Conformance for Specifications Claiming Conformance to WS-Calendar PIM

Specifications that claim conformance to the WS-Calendar PIM SHALL specify inheritance rules for use within their specification.

These rules SHALL NOT modify the Proximity, Direction, or Override Rules. If the specification includes covarying attributes, those attributes and their default values SHALL be clearly designated in the specification and in the PSM conformance statement.

6.2 General Conformance Issues (Non-Normative)

Standards that claim conformance to this specification may need to restrict the variability inherent in the expressions of Date and Time to improve interoperation within their own interactions. Aspects of Date and Time that may reward attention and conformance statements include:

- **Precision** – Does the conforming specification express time in Hours or in milliseconds? Five-minute intervals? A PSM claiming conformance to this PIM SHOULD select a consistent precision.
- **Time Zones and UTC** – Business interactions have a “natural” choice of local, time zone, or UTC based expression of time. Intents may be local, as they tie to the business processes that drive them. Tenders may be Time zone based, as they are driven by the local business process, but may require future action across changes in time and in time zone. Transaction recording may demand UTC, for complete unambiguity. The specification cannot require one or another, but particular business processes may require appropriate conformance statements. A PSM claiming conformance to this PIM SHALL detail Time Zone treatment as well as assumptions and implicit values.
- **Business Purpose** – The PIM does not distinguish between different uses of objects that may have different purposes. For example, a general indication of capability and/or timeliness may be appropriate for a market tender, and an unanchored Sequence may be appropriate. In the same specification, performance execution could require merely that the Gluon Anchor the Interval. If the distinction between Unanchored and Anchored Interval is necessary for a particular use, the PSM claiming conformance SHALL indicate the proper form for each of its uses.

6.3 Conformance of Intervals

6.3.1 Intervals and Gluons

Intervals SHALL have *duration* AND optionally *dtStart*. If a non-compliant Interval is received in a service operation or by reference with a value for *dtEnd*, then *dtEnd* SHALL be ignored.

Within a Sequence, at most one Interval MAY have a *dtStart* or a *dtEnd*.

Specifications that claim conformance SHALL define the business meaning of zero duration Intervals or prohibit zero duration intervals, and include that definition or prohibition in their conformance statement.

6.3.2 Other Attributes

A Gluon MAY have a *dtStart* value.

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6.4 Conformance of Bound Intervals and Sequences

Actionable services require Bound Intervals as part of a Bound Sequence. Services may include Intervals that are not bound for informational or negotiation purposes. Some of these are modeled and described as constraints in the UML models that have been produced separately.

- Intervals SHALL have values assigned for dtStart and duration, either explicitly or through inheritance
- Intervals SHALL have no value assigned for dtEnd
- Within a Sequence at most the Designated Interval may have dtStart and duration with a value specified or inherited.
- If Sequences are composed to create other Sequences, then the Designated Intervals within the composing Sequence are ignored.
- Any specification claiming conformance to the WS-Calendar PIM MUST satisfy all of the following conditions:
 - Follow the same style of inheritance (per the Rules)
 - Specify attribute inheritability in the specification claiming conformance
 - Specify whether certain sets of elements must be inherited as a group or specify that all elements can be inherited or not on an individual basis

6.5 Security Considerations (Non-Normative)

The WS-Calendar PIM describes an informational model. Specifications claiming conformance with the WS-Calendar PIM are likely to use the schedule and interval information as but a small part of their overall communications.

Specifications involving communication and messages that claim conformance to this specification should select the communication and select from well-known methods to secure that communication appropriate to the information exchanged, while paying heed to the costs of both communication failure and of inappropriate disclosure. To the extent that iCalendar schedule servers are used, the capabilities of security of those systems should be considered as well. Those concerns are out of scope for this specification.

47 Examples using the PIM (Non-Normative)

We include several examples drawn from a variety of sources. These examples were created to illustrate facility scheduling, energy scheduling, and related topics.

The dashed lines in the Object Diagrams are not UML, but are a graphical depiction of the links, with the head of the arrow indicating the referenced (linked) Interval and the tail indicating the referencing (linking)

A separate Committee Technical Note [PIM Examples] is in progress with examples including ones drawn from those in [WS-Calendar] and other specifications.

4.17.1 Related Intervals

This example is based on Example 3-05, line 483 in [WS-Calendar].

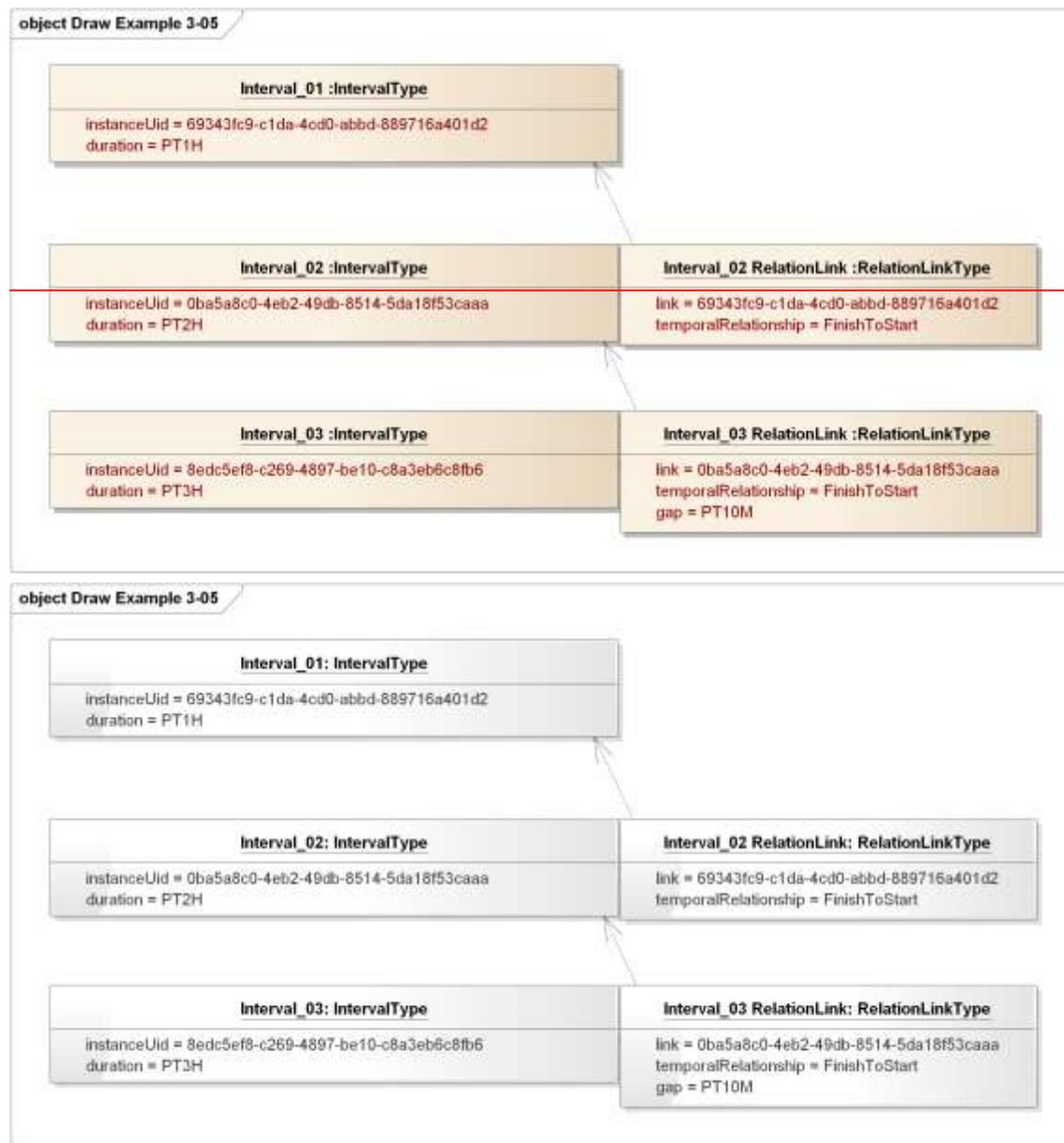


Figure 7-1 PIM Expression of WS-Calendar Examples 3-05

752 ~~The dashed lines are not UML, but are a graphical annotation of the links, with the head of the arrow~~
753 ~~indicating the referenced (linked) Interval and the tail indicating the referencing (linking)~~

754 In this diagram, a gluon could refer to the Sequence with a reference to Interval_03.

755 **4.27.2 A Meeting Schedule**

756 Consider a meeting scheduled for a specific time – say 2pm and lasting two hours.

757 The meeting itself can be represented (and scheduled with attendees) as a single interval with duration 2
758 hours.

759 To carry out the meeting, there are other activities both before and after, and possibly during, the meeting
760 time. See Figure 7-2 Simple Meeting Schedule below.

761 First, the room needs to be set up for the meeting. The Heating, Ventilating, and Air Conditioning system
762 (HVAC) may need to pre-cool the room for the scheduled number of attendees. And the room needs to
763 be cleaned up before setup for the next meeting.

764 Each of these activities can be scheduled separately, and done by different actors. But they need to be
765 completed to set up and restore the room.

766 Also consider a pre-meeting of the leaders in the room, starting 30 minutes before the main meeting, and
767 lasting 20 minutes so the leaders can meet and greet attendees.

768 The gluons on the right are references into the sequence of intervals; the respective sequences are
769 ~~CHILD~~ren of child to the respective Gluons.

770 (1) The start of the HVAC pre-cooling is given to the HVAC control system

771 (2) The start of the main meeting gluon is given to the meeting attendees

772 Additional gluons could be given to (e.g.) the room set-up team, pointing to the Prepare Room interval,
773 and to the Pre-Meeting interval for the meeting leaders.

774 Additional elaboration might include the pre-purchase of energy for the pre-cooling (or committing in an
775 energy schedule, which the HVAC control system uses to balance energy use through the day to avoid
776 demand charges.

777 Finally, the actions are all based on where you reference the schedule—working back from the start time
778 (inherited from the start of main meeting gluon) the pre-meeting is 30 minutes earlier, and the setup is 2
779 hours and 30 minutes earlier.

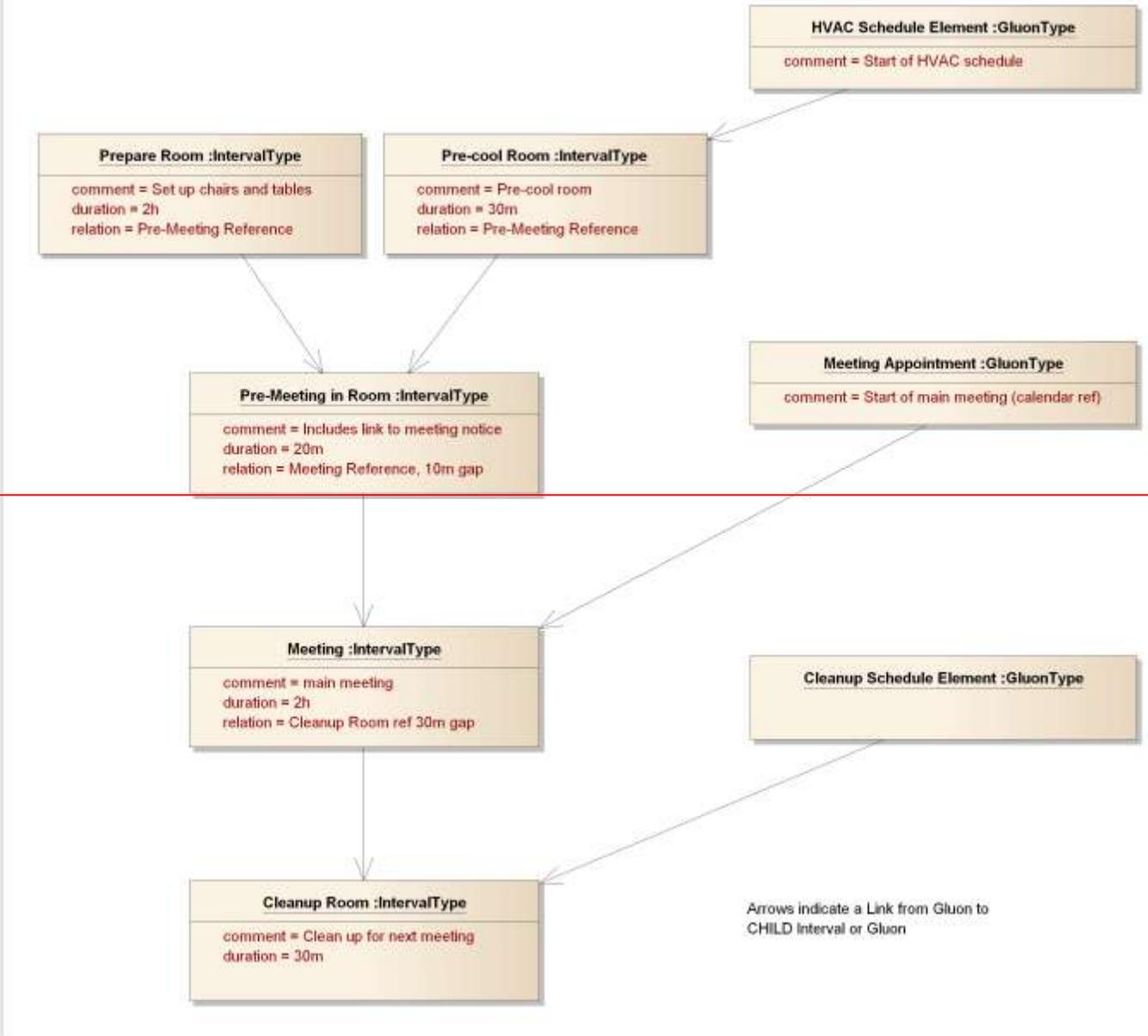
780 The HVAC schedule gluon might be all that the control system needs, combined with the knowledge from
781 the schedule that the meeting is over in 2 hours 30 minutes after the 30-minute pre-cool period, and that
782 cleanup takes another 30 minutes.

783 We have not tried to show all possible schedules and variations – perhaps the setup takes longer but is
784 finished earlier, using an *endBefore* tolerance (and a zero *endAfter* tolerance).

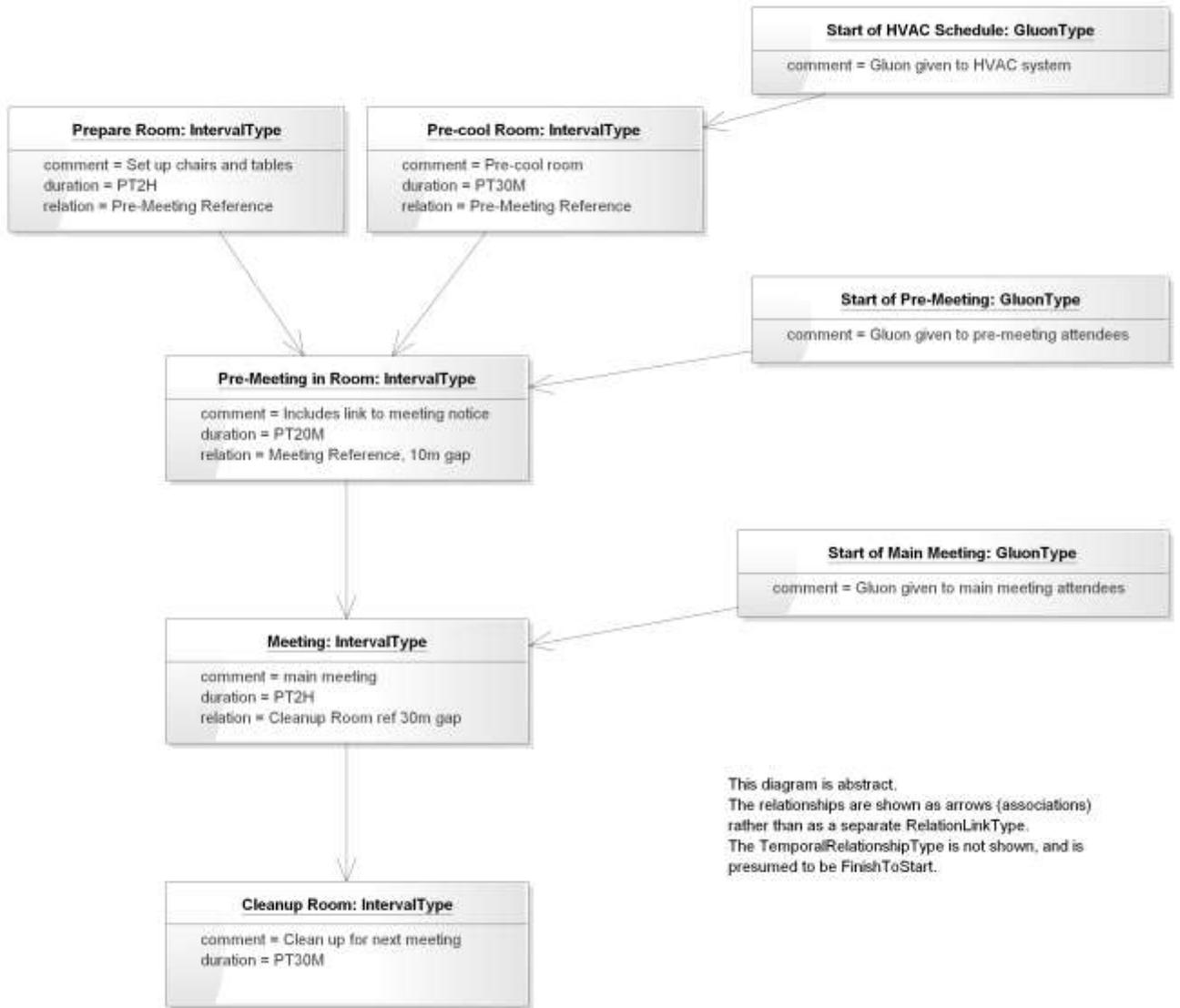
785 Note that this schedule may be used for any meeting – the start time can be placed in a gluon that
786 references the Meeting interval. Likewise, the length could also be inherited from that same gluon. The
787 structure of the schedule would be determined by facility policy (e.g. “you must allow two hours for
788 setup”), and the schedule itself is relocatable and reusable.

789 The figure is informal, and does not reflect all the details of relationships (the arrows indicate the
790 relationships which are not otherwise shown with relations and IDs).

object diagram - Gluons and Intervals - Meeting Schedule D1



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792

793

Figure 7-2 Simple Meeting Schedule

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Appendix A. Acknowledgments

795

The following individuals have participated in the creation of this specification and are gratefully acknowledged:

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797

Participants:

<u>Bruce Bartell</u>	<u>Southern California Edison</u>
<u>Chris Bogen</u>	<u>US Department of Defense (DoD)</u>
<u>Edward Cazalet</u>	<u>Individual</u>
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<u>William Cox</u>	<u>Individual</u>
<u>Sharon Dinges</u>	<u>Trane</u>
<u>Michael Douglass</u>	<u>Rensselaer Polytechnic Institute</u>
<u>Craig Gemmill</u>	<u>Tridium, Inc.</u>
<u>Dave Hardin</u>	<u>EnerNOC</u>
<u>Gale Horst</u>	<u>Electric Power Research Institute (EPRI)</u>
<u>Gershon Janssen</u>	<u>Individual</u>
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<u>Benoit Lepeuple</u>	<u>LonMark International</u>
<u>Carl Mattocks</u>	<u>Individual</u>
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<u>Joshua Phillips</u>	<u>ISO/RTO Council (IRC)</u>
<u>Jeremy Roberts</u>	<u>LonMark International</u>
<u>David Thewlis</u>	<u>CalConnect</u>

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Appendix B. Revision History

<u>Revision</u>	<u>Date</u>	<u>Editor</u>	<u>Changes Made</u>
<u>01</u>	<u>November 15 2012</u>	<u>William Cox</u>	<u>Initial Draft based on contributed models</u>
<u>02</u>	<u>December 20 2012</u>	<u>William Cox</u>	<u>First draft conformance section. Added explanatory text in individual model sections. <u>GluonType</u> is now a subclass of <u>IntervalType</u>, rather than <u>GluonType</u> having an association to <u>IntervalType</u>.</u>
<u>03</u>	<u>January 31, 2012</u>	<u>William Cox</u>	<u>Completed most sections; indicated questions for the TC as "EDITOR'S NOTE"s. Model is the same as for WD02. WD03 contains a quotation with modifications from the WS-Calendar conformance sections.</u>
<u>04</u>	<u>April 10, 2013</u>	<u>William Cox</u>	<u>Update with responses to questions from WD03; minor changes to the model and many clarifications based on meeting discussions. Included differences between the normative semantics and conformance sections and WS-Calendar 1.0 as non-normative Appendices.</u>
<u>05</u>	<u>April 24, 2013</u>	<u>William Cox</u>	<u>Addressed remaining Editor's Notes from previous Working Drafts. Changed cardinality for attachment from [1..1] to [0..1] in parallel with unbound attributes expressed in UML. Prepared text for public review.</u>
<u>06</u>	<u>16 January 2014</u>	<u>William Cox</u>	<u>Simplification of relations and <u>LinkType</u>. Addition of instance (object) diagrams to express examples. Includes PIM to WS-Calendar-as-PSM mapping.</u>
<u>07</u>	<u>17 January 2014</u>	<u>William Cox</u>	<u>Addresses comments from TC review of WD06. Eliminated unused <u>DurationParameterEnum</u>, corrected gap to <u>DurationStringType</u> (with no tolerance values), eliminated <u>iana-token</u> and <u>x-name</u> relationship types. Identified but did not correct the application of tolerance to <u>dtStart</u>, <u>dtEnd</u>, and <u>duration</u>. Clarified intended sources of examples. Eliminated unused classes and objects in the model.</u>
<u>08</u>	<u>13 March 2014</u>	<u>William Cox</u>	<u>Simplifies the <u>DurationType</u>, moves tolerance to <u>IntervalType</u> instead of the former <u>DurationValueType</u>. Completed PIM-PSM mapping, updated references, other editorial and technical clarity change. Updated diagrams to express updated model.</u>

<u>Revision</u>	<u>Date</u>	<u>Editor</u>	<u>Changes Made</u>
<u>09</u>	<u>21 April 2014</u>	<u>William Cox</u>	<u>First inclusion of mapping descriptions. Clarified DateTimeType and DurationType relationship to ISO 8601. Many minor edits; minor model changes.</u>
<u>10</u>	<u>08 May 2014</u>	<u>William Cox</u>	<u>Edits throughout based on meeting discussion. lowerCamelCase for ToleranceType, textual changes, and updated diagrams.</u>

~~5 Architectural Basis for the PIM (Non-Normative)~~

~~The PIM is defined as a more abstract model for describing and communicating schedules as defined in [WS-Calendar], [EMIX], [EnergyInteroperation], [OBIX], and [SPC201], among many others. This expression uses typical ways of expressing schedule, linked lists, directed graphs, and is consistent with algorithms for graph, list, and schedule management, e.g. those in [Aho] and [Knuth].~~

~~In summary, there are several anticipated architectural benefits of the PIM:~~

- ~~1. Expression of schedules in a common manner showing temporal structures and taking advantage of differing views of a single schedule~~
- ~~2.1. Relocatable subroutines that may be used dynamically at run time~~
- ~~3.1. Automatable transformations between the abstract and concrete schedules in the PIM and WS-Calendar respectively~~
- ~~4.1. Broader use of scheduling concepts in other domains and PSMs allowing automatable transformations across other domains~~

~~Schedule and values attached to time intervals in schedule are fundamental to planning and carrying out operations in most domains. The WS-Calendar PIM provides a common model for expressing and managing such schedules.~~

<u>11</u>	<u>31 July 2014</u>	<u>William Cox</u>	<u>Address comments from second Public Review. Normative reference to and comparisons to WS-Calendar have largely been removed. Much text has been moved to non-normative sections or appendices. Diagrams and the model were updated.</u>
<u>12</u>	<u>03 August 2014</u>	<u>William Cox</u>	<u>Completed addressing comments from second Public review. Significant modifications to Availability, and simplification of DurationType. Deleted FreeBusy. Detailed corrections to attribute names to align with model. Model updated to reflect corrections, and all figures for PIM UML were updated.</u>
<u>13</u>	<u>14 August 2014</u>	<u>William Cox</u>	<u>Address one comment from TC members, changed all attributes including those in enumerations to lowerCamelCase (ToleranceType, BusyType, RelationshipType). Minor editorial corrections. Use of italic is more consistent except in Appendix C.</u>

818 **Appendix A. Appendix C. PIM to WS-Calendar PSM**
819 **Transformation**

820 MDA instances include a Platform-Independent Model (PIM), defined in this specification, and a
821 transformation to one or more Platform-Dependent Model (PSM). In this section we briefly describe the
822 mapping from this PIM to **[WS-Calendar]** (considered as a PSM).

823 Largely the same data types and conformed strings for instance values are used in the PIM, to ensure
824 that the transformation is straightforward.

825 The diagrams with golden class backgrounds are from **[WS-Calendar]**; diagrams with light class
826 backgrounds are from this PIM.

827 A UML model for WS-Calendar is of a different style from this PIM. WS-Calendar expresses the
828 information for Intervals, Gluons, and other classes in terms of collections of Parameters, Properties, and
829 Value Types, held in those collections with others that may not reflect the abstractions of WS-Calendar.

830 **A.1C.1 General Transformations**

831 On inspection the transformations between the PIM model and the **[XMLSchema]** for **[WS-Calendar]** are
832 generally clear. The classes in the PIM are similar or identical to those in **[WS-Calendar]** including
833 attribute/element names, but are arranged as simple classes rather than collections of properties within a
834 potentially larger set of properties.

835 **A.2C.2 Specific Transformations**

836 In the following subsections we describe transformations from the PIM to the WS-Calendar PSM.

837 In WS-Calendar an Interval or Gluon is a vcalendar component, expressed as a subclass of
838 `ICalendar::VcalendarContainedComponentType`.

839 That class informally contains sets of Properties, Values, and Parameters, based on the widely used
840 `iCalendar` definition. The PIM does not distinguish between parameters, values, and properties and the
841 differing types.

842 In the subsections below we describe the transformations for

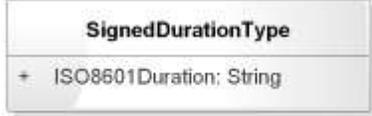
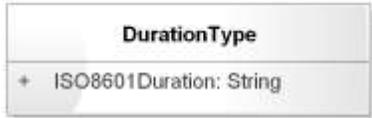
- 843 • DateTime and Duration Types, the fundamental types for talking about time and schedule
- 844 • ToleranceType
- 845 • Intervals and Gluons
- 846 • Relationships
- 847 • Vavailability

848 **A.2.1C.2.1 Transformation for DateTime and Duration Types**

849 `DateTimeType` and `DurationType` use **[ISO8601]** conformed strings. In transforming objects of these PIM
850 classes the values must be expressible in the target PSM. The following two figures show selected WS-
851 Calendar classes and the PIM classes `DateTimeType`, `DurationType`, and `ToleranceType`.

852 There are different conformed strings for `DurationType` and `DateTimeType`. The PIM uses **[ISO8601]**
853 duration and date time semantics; these are isolated in the PIM classes `DateTimeType` and `DurationType`
854 to facilitate mapping to classes in PSMs including those based on **[WS-Calendar]** and **[XMLSchema]**.

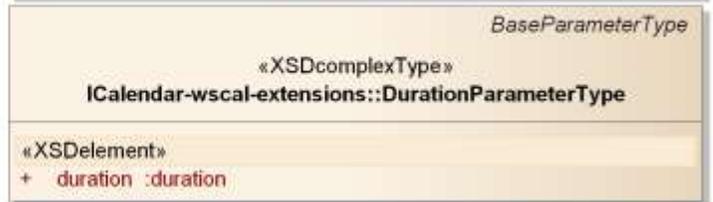
class DateTimeType and Duration Types



855
856
857

Figure 1-1 PIM Source Classes for DateTimeType and Duration Types

class Mapping Information - DateTime and Duration

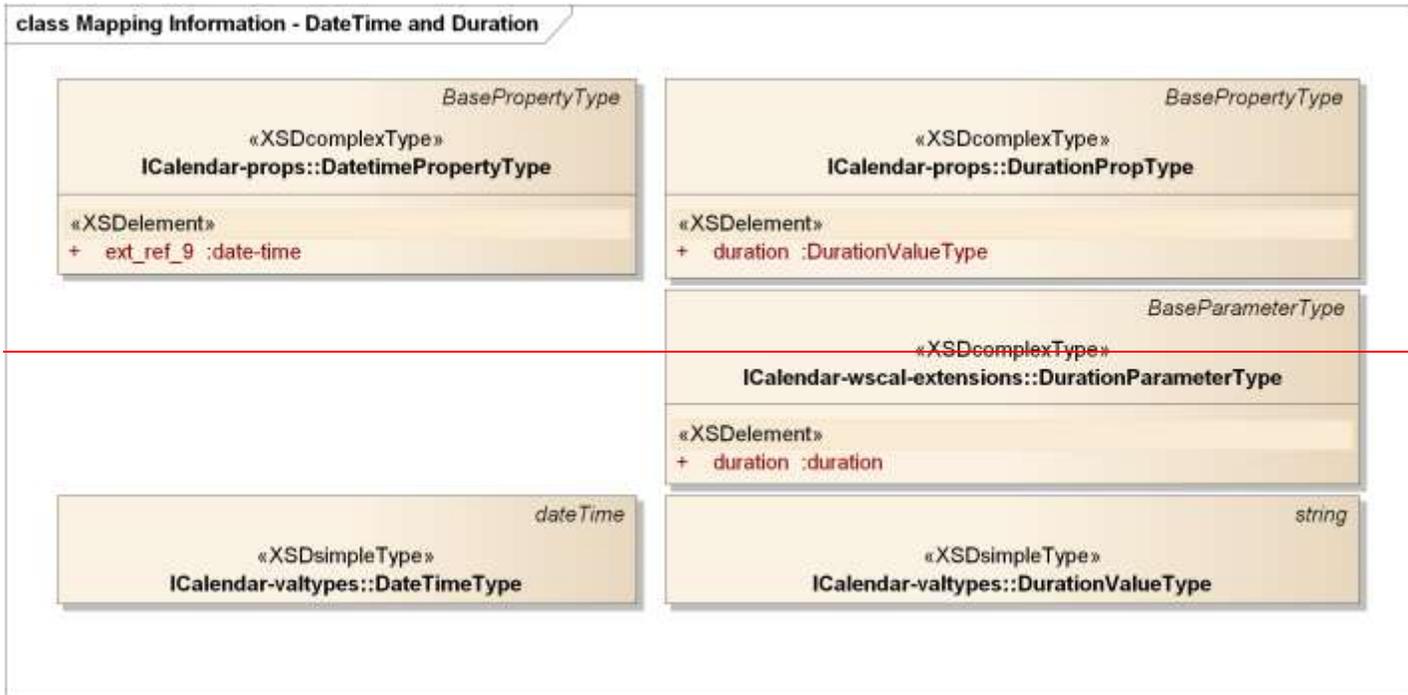


858
859
860

Figure 1-2 WS-Calendar Target Classes

861

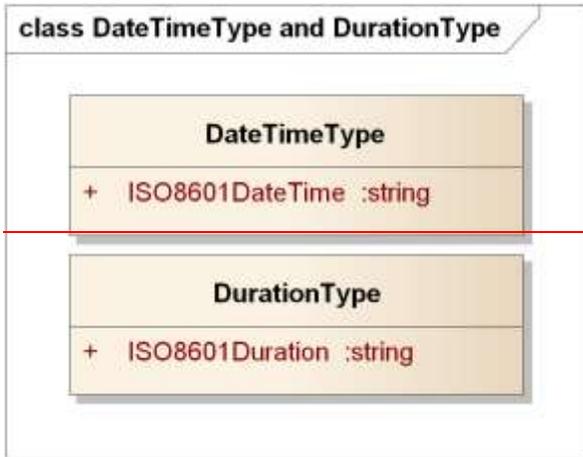
Table 1-1 PIM to PSM *DateTime and Duration Mappings*



862

863

Figure - WS-Calendar-Target Classes



864

865

Figure - PIM Source Classes for DateTimeType and DurationType

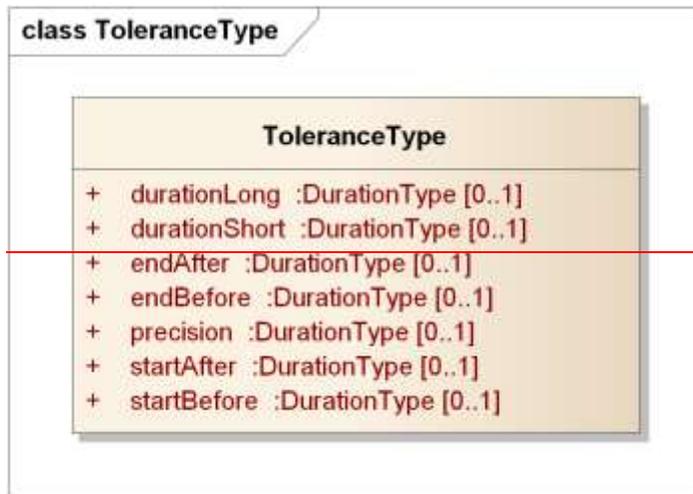
866

Table 7-2 PIM to PSM Mapping for DateTimeType and DurationType

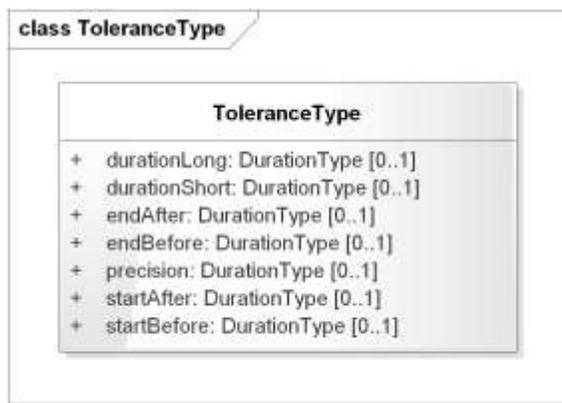
PIM Class Name	WS-Calendar Class Name	Notes
DateTimeType	ICalendar-valtypes::DateTimeType	Restrictions on ISO8601 strings when mapped to RFC5545 strings
DurationType	ICalendar-valtypes::DurationValueType	Restrictions on ISO8601 strings when mapped to RFC5545 strings; <u>Gap is signed as in [WS-Calendar]. DurationType must be non-negative for ToleranceType.</u>

867

A.2.2C.2.2 Transformation for Tolerance Type



868

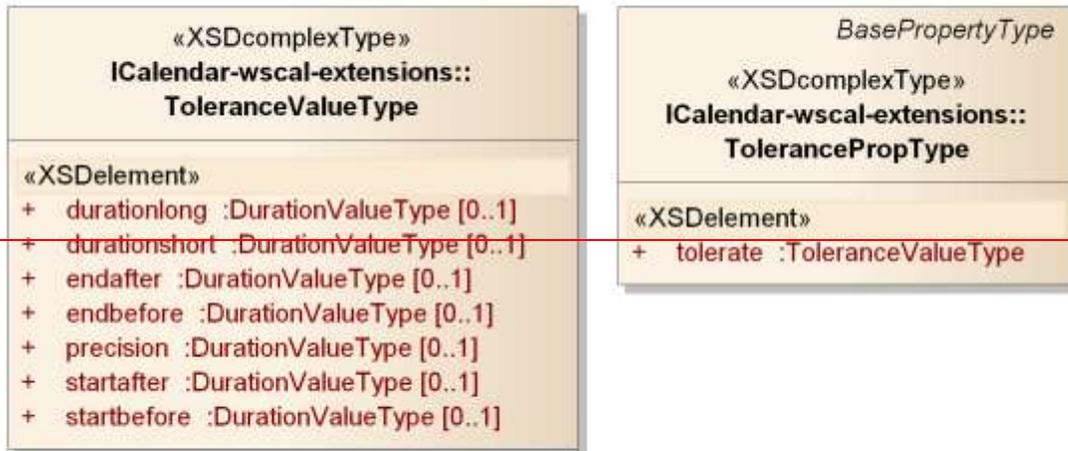


869

870

Figure 1-3 PIM Source Class for ToleranceType

class ToleranceValueType Transforms



871

class ToleranceValueType Transforms



872

873

Figure 1-4 WS-Calendar Target Classes for Tolerance Type

874 The PIM ToleranceType is identical with minor differences in attribute names and types to the WS-
 875 Calendar class with the same function, as shown in Figure 1-3 and Figure 1-4 and above. The only
 876 differences are that PIM uses DurationType, the WS-Calendar mapping is to WS-Calendar
 877 ToleranceValueType, and the PIM attribute names are lowerCamelCase rather than lower case. above.

878 The differences are

- 879 • The PIM uses DurationType rather than the WS-Calendar DurationValueType
- 880 • The PIM uses ToleranceType rather than the WS-Calendar ToleranceValueType
- 881 • The PIM attribute names are in lowerCamelCase rather than lower case.

882

883

Table 1-2 PIM to PSM Mapping for ToleranceType

PIM Class Name	WS-Calendar Class Name	Notes
----------------	------------------------	-------

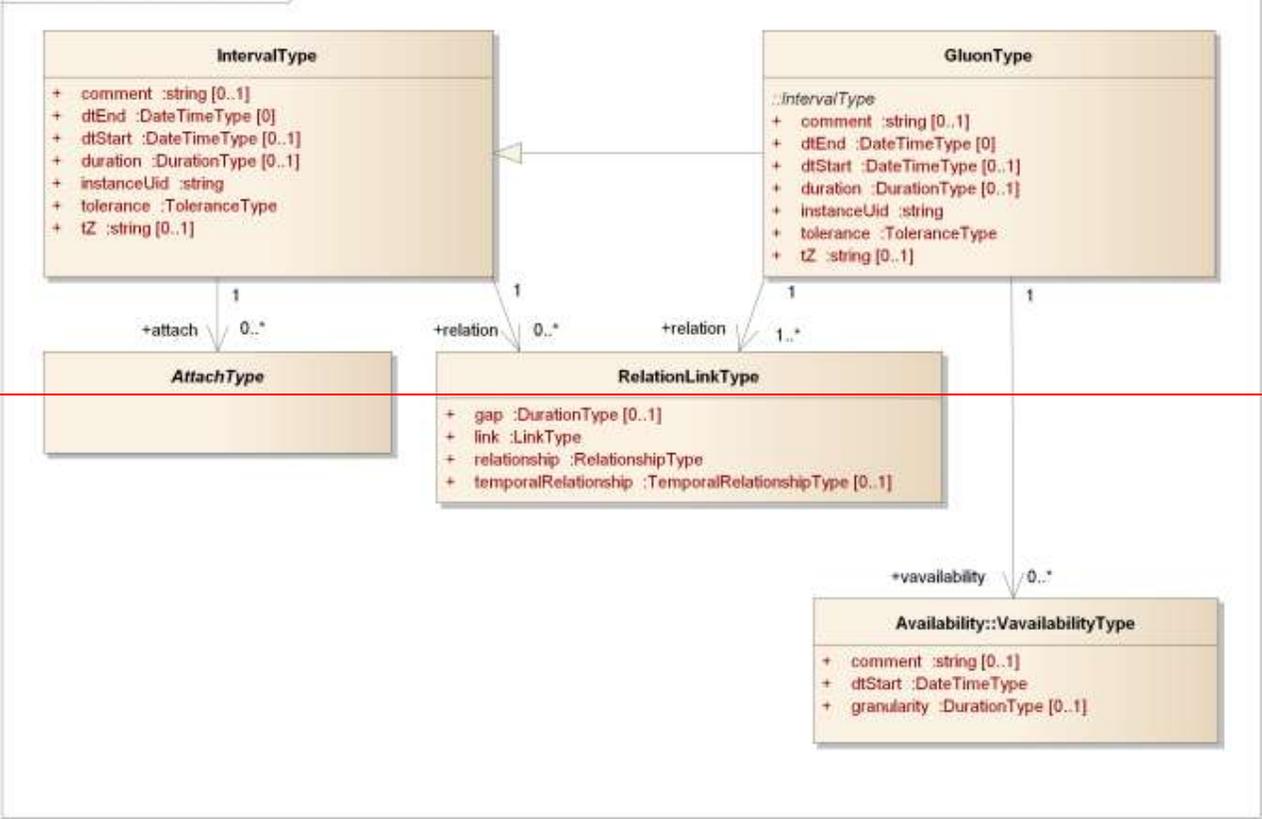
PIM Class Name	WS-Calendar Class Name	Notes
ToleranceType	ICalendar-wscal-extensions:: ToleranceValueType	Attributes map respectively to attributes of the same name; with lowerCamelCase in PIM ToleranceType . Types map per Section C.2.1.

884 **A-2-3C.2.3 Transformation for Interval and Gluon Types**

885 We treat the Gluon and Interval together; GluonType is a subclass of IntervalType, and extends
886 IntervalType as shown in Figure 1-5:

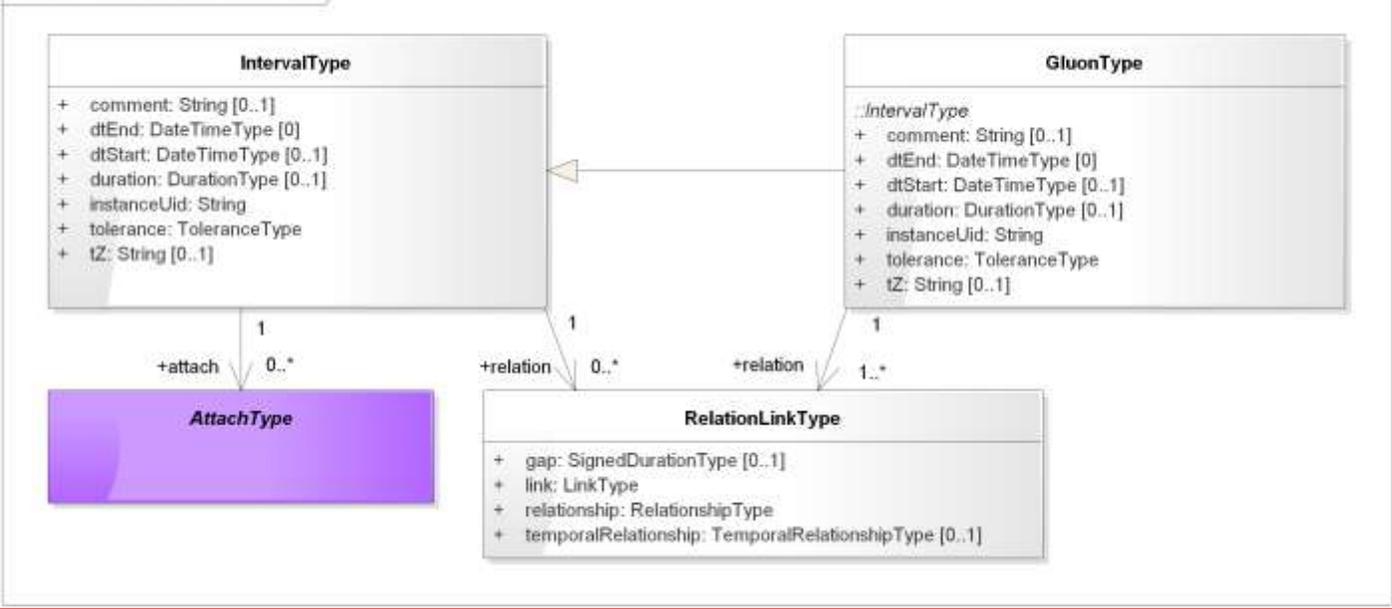
- 887 • Changing the cardinality of the attribute *relation* to require one or more *relations*
- 888 • Optionally including *Vavailability*

class IntervalType and GluonType



889

class IntervalType and GluonType

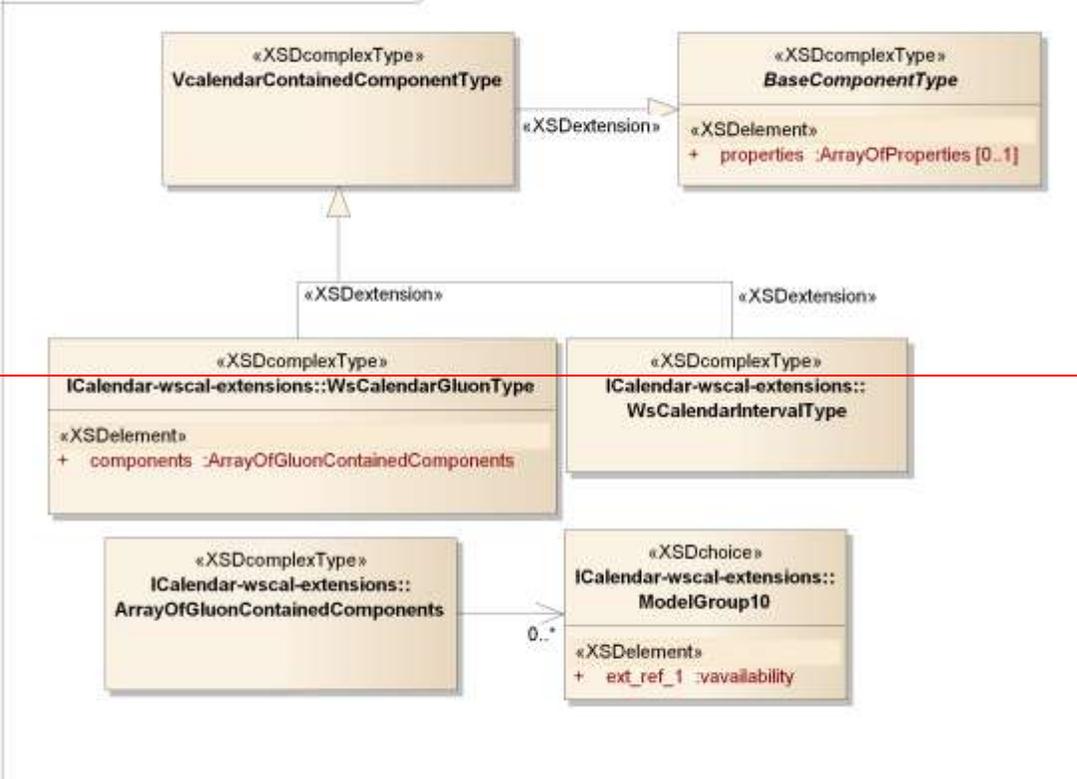


890

891

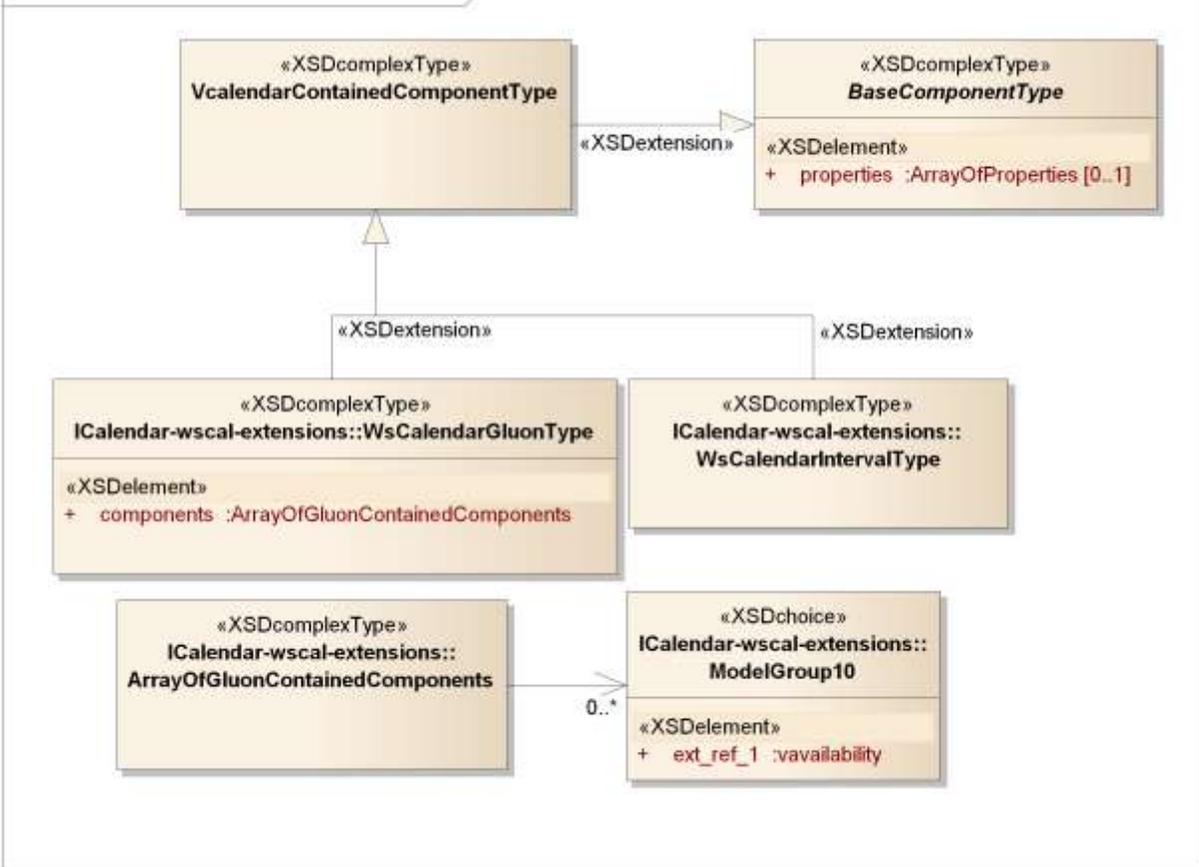
Figure 1-5 PIM IntervalType and GluonType

class IntervalType and GluonType Transforms



892

class IntervalType and GluonType Transforms



893

894 *Figure 1-6 WS-Calendar Target IntervalType and GluonType Transforms*

895 A WS-Calendar Interval (and its subclass Gluon) is a Vcalendar object, with a set of properties, values,
 896 and parameters optionally included. Among those are the attributes of the PIM IntervalType, essentially
 897 the same set of attributes of GluonType, and the additional VavailabilityType in GluonType.

898 Properties with the same semantics and value types exist in WS-Calendar as well as the PIM; the name
 899 and type transformations are described in the following table. RelationLinkType is addressed in the next
 900 section.

901 *Table 1-3 PIM Classes to PSM Mapping for IntervalType and GluonType Transforms*

PIM Attribute and Type	WS-Calendar Target Type	Notes
comment: string	ICalendar-Props::CommentPropType	Target takes a text value.
dtEnd: DateTimeType	ICalendar-Props::DtendPropType	Constrained string per [RFC5545]
dtStart: DateTimeType	ICalendar-Props::DtstartPropType	Constrained string per [RFC5545]
duration: DurationType	ICalendar-wscal-extensions::DurationPropType	Constrained string per [RFC5545]
instanceUid: string	ICalendar-Props::UidPropType	
tolerance: ToleranceType	ICalendar-wscal-extensions::ToleranceValueType	Attribute of TolerancePropType is <i>tolerate</i>
Tzid : string	ICalendar-Props::TzidPropType	Constrained string per [RFC5545]
Relation: RelationLinkType	ICalendar-link-extension::LinkPropType	Target has possible UID, URI, Reference attributes

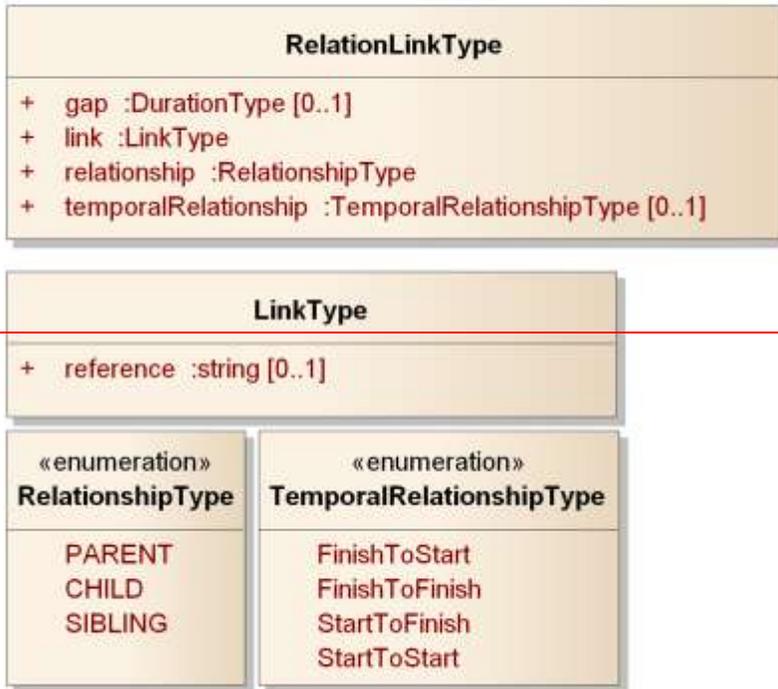
902 **A.2.4C.2.4 Transformation for Relationships**

903 In this section we detail transformations for *RelationLinkType* and ~~the types~~ for its attributes: *LinkType*,
 904 *RelationshipType* ~~link~~, *relationship*, and ~~T~~*temporalRelationshipType*.

905 Both [WS-Calendar] and the current draft extending iCalendar [Relationships] have a single
 906 *ReltypeParamType* which combines relationships (e.g. CHILD) and temporal relationships (e.g.
 907 FinishToStart) in one.

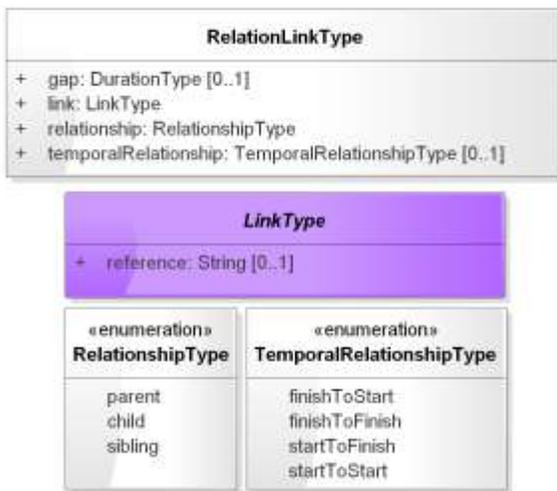
908 In the PIM we maintain separate attributes of RelationLinkType for those two classes of relationship, and
 909 separate enumerations, *RelationshipType* and *TemporalRelationshipType*, rather than multiple parameter
 910 values. This mirrors current programming practices favoring explicit unitary value enumerations rather
 911 than logically combining a set of values. Moreover, the use of text *reltypes* adds brackets around every
 912 string no matter how short. The implicit repetition of a parameter, each with its attendant brackets, may
 913 not be a correct interpretation.

class RelationLinkType, LinkType, and Relationships



914

class RelationLinkType, LinkType, and Relationships



915

916

Figure 1-7 PIM RelationLinkType, LinkType, RelationshipType, and TemporalRelationshipType

917

The following table describes the transformation in detail for the classes and enumerations in Figure 1-7.

918

The *related-to* property in WS-Calendar may include a *reltype* parameter.

919

The “short form” in Temporal Relationships Table 3-2, line 423 in **[WS-Calendar]** is not used in the PIM;

920

transformation should be to the “long form” in **[WS-Calendar]**.

921

The values for RelationshipType and TemporalRelationshipType map to the same names in WS-Calendar, excepting only that TemporalRelationshipType in WS-Calendar is all lower case rather than lowerCamelCase.

922

923

924 | Table 1-4 PIM to PSM Mapping for Attributes of PIM RelationshipType and TemporalRelationshipType

PIM Enumeration	WS-Calendar Target Type	Notes
RelationshipTypes:: PARENT, CHILD, SIBLING	iCalendar-props::RelatedToPropType	PIM uses only CHILD
TemporalRelationshipType:: FinishToStart, FinishToFinish, StartToFinish, StartToStart	iCalendar-props::RelatedToPropType	

925 ~~RelationLinkType and Transforms to WS-Calendar~~

926 ~~The values for RelationshipType and TemporalRelationshipType map to the same names in WS-~~
 927 ~~Calendar, excepting only that TemporalRelationshipType in WS Calendar is all lower case rather than~~

PIM Attribute and Type	WS-Calendar Target Type	Notes
gap: DurationType	iCalendar-Params::DurationParameterType	Duration is an [ISO8601] conformed string which that maps to a constrained string per [RFC5545] <u>with optional sign.</u>
Link: LinkType	iCalendar-props::RelatedToPropType	All of the RelatedToPropType extended choices are strings (<i>uri</i> , <i>uid</i> , and <i>text</i>). PIM <i>LinkType</i> is <u>an abstract type with a stringString attribute.</u>
Relationship: RelationshipType	iCalendar-params:: ReltypeParamType – iCalendar-props::related-to: RelatedToPropType	In the same set of RelatedToPropType as temporal relationships
temporalRelationship: TemporalRelationshipType	iCalendar-params:: ReltypeParamType – iCalendar-props::related-to: RelatedToPropType	In the same set of RelatedToPropType as relationships

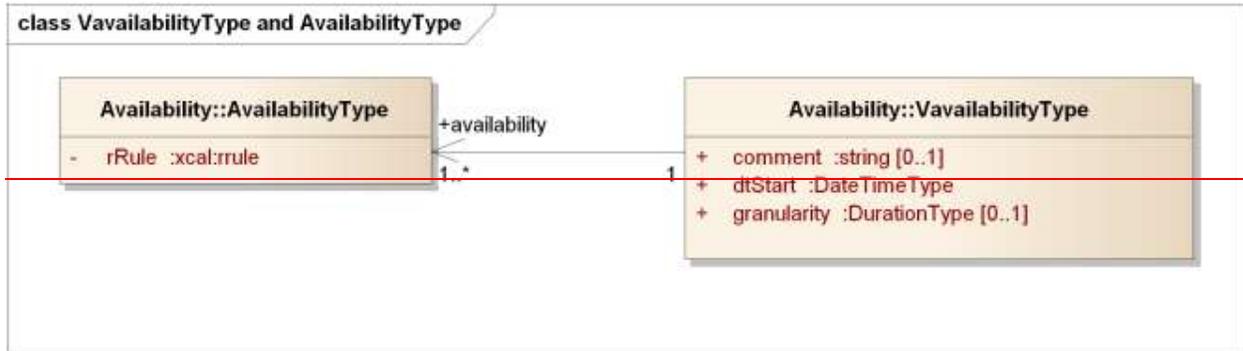
928 ~~lowerCamelCase.~~

929 | Table 1-5 PIM to PSM Mapping for Enumeration Member Transforms to WS-CalendarMembers

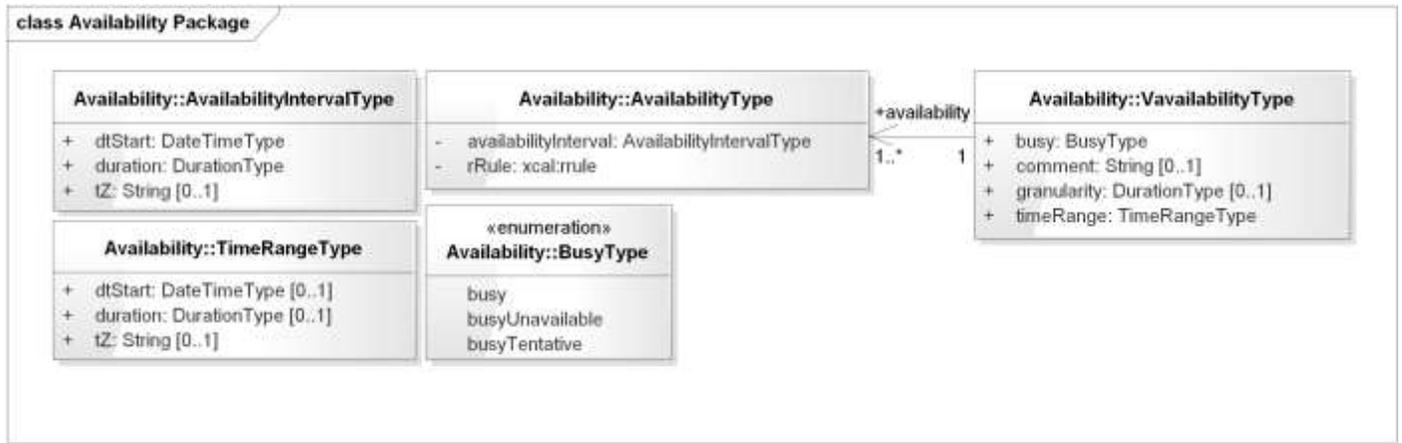
PIM Enumeration	WS-Calendar Target Type	Notes
RelationshipTypes:: PARENT, CHILD, SIBLING	iCalendar-props::RelatedToPropType	
TemporalRelationshipType:: FinishToStart, FinishToFinish, StartToFinish, StartToStart	iCalendar-props::RelatedToPropType	

930 **A-2.5C.2.5 Transformation for Vavailability and FreeBusy**

931 Vavailability is described in a separate package in the PIM. A future Working Draft will disconnect
 932 Vavailability from use of [xCal] types, so that the mapping is clearer and is disconnected from changes in
 933 [Vavailability] as it completes the IETF process.



934

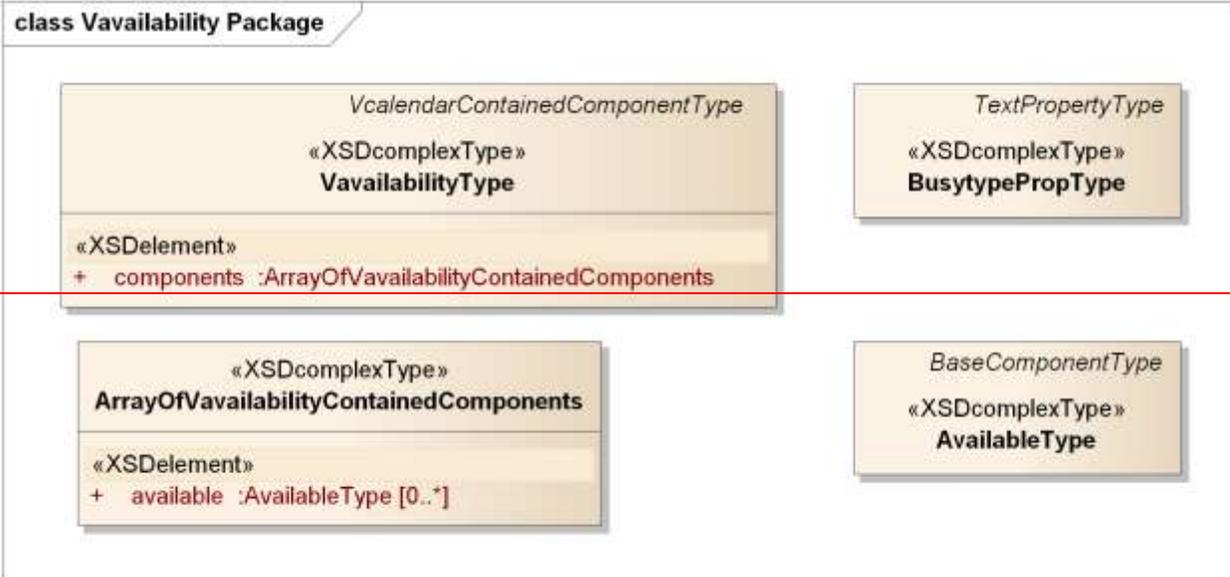


935

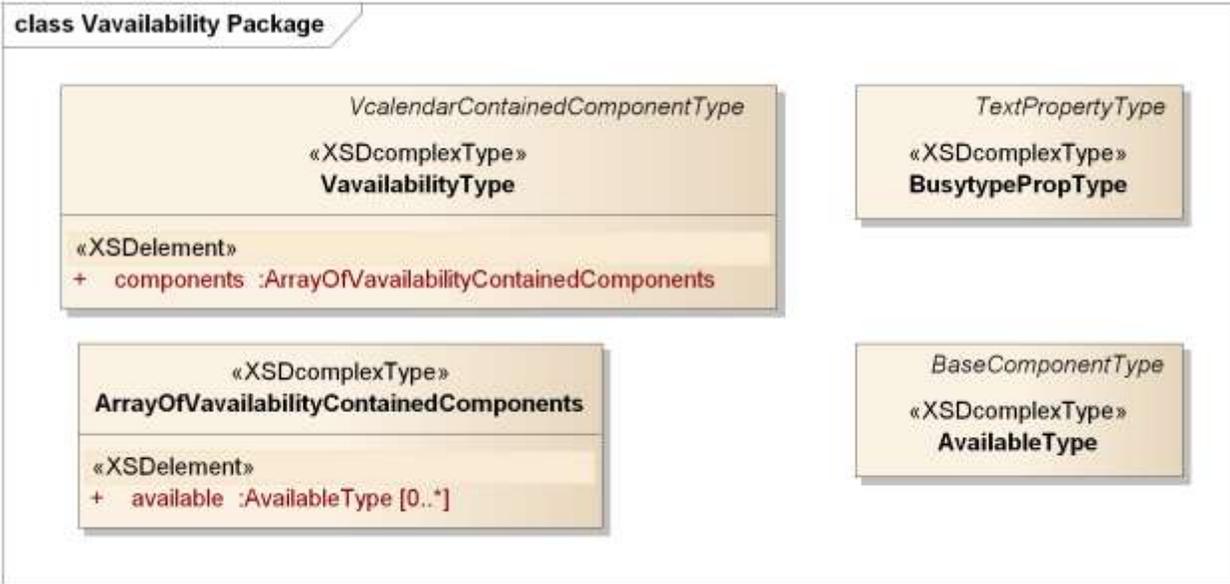
936

Figure 1-8 PIM Vavailability Package Classes

937 The Vavailability package in iCalendar-availability-extension.xsd is as follows:



938



939

940

Figure 1-9 Vavailability Package from iCalendar-availability-extension

941 The VavailabilityType has zero or more AvailabilityType objects inside. The *rRules* matched a previous
 942 draft of **[Vavailability]** and is expected to work with the final standard version. The
 943 AvailabilityIntervalType is implicit in the way components are defined in **[RFC5545]** and **[RFC6321]**.

Appendix B. Appendix D. PIM to IEC TC57 CIM Intervals and Sequences (Non-Normative Example)

The IEC TC57 Common Information Model [IEC CIM] uses time intervals in a variety of ways. ~~A transformation from a~~ We describe straightforward transformations in both directions between

- ~~A~~ fully bound PIM interval (which uses *dtStart* and duration and time zone) ~~to~~ with an *Attach*
- ~~To~~ a CIM interval (which uses *dtStart* and *dtEnd* in UTC) ~~is straightforward.~~

~~(1) the CIM dtStart is the UTC equivalent of the (dtStart, time zone) pair in the PIM Interval the CIM dtEnd is the CIM First we must understand that a time interval per se does not exist in [IEC CIM]. Instead, explicit dtStart and dtEnd attributes are included, often as a timestamp value. In some part of the CIM model the start and end are implicit. In short in the CIM model is a great variety of expression for time intervals, and all are expressed by including attributes in a class, not something that has a separate definition.~~

~~The mapping is from the appropriate calculated or explicit values in an object to an Interval, setting the dtStart, tZ, and duration in the PIM IntervalType.~~

~~The CIM also assumes UTC, which must be an explicit time zone in iCalendar.~~

- ~~(2)(1) The CIM class dtStart plus maps to dtStart and tZ with value UTC in the PIM Interval duration~~

~~In some cases intervals are contained in the related data; the sense of the inclusion needs to be reversed with the class containing the CIM interval being referenced as an attachment by the PIM interval.~~

- ~~(2) The CIM class dtEnd is used with CIM dtStart to compute the PIM duration~~
~~(3) The CIM class is mapped to an AttachType created in a PIM or PSM model~~

~~The other direction is also straightforward:~~

- ~~1. Determine the CIM class as target from the concrete AttachType~~
- ~~2. The PIM dtStart and tZ is mapped to the appropriate UTC time, and placed in the CIM class dtStart~~
- ~~3. The PIM duration is added to the CIM dtStart and placed in CIM dtEnd~~

~~Because of the interval information attributes inserted in each data item, and including (or implicitly present), and because CIM intervals include dtStart and dtEnd, sequences of CIM intervals are not relocatable in the same way as PIM and [WS-Calendar] Intervals. CIM intervals would each be modified with the new dtStart and dtEnd. Changing dtStart in the Designated Interval or in a referencing Gluon relocates a PIM sequence.~~

~~Conformance and To relocate, a Sequence of CIM intervals must each be modified with the new dtStart and dtEnd.~~

~~6.1~~ **In the PIM changing *dtStart* in the Designated Interval or in a referencing Gluon relocates a sequence.** ~~Rules for WS-Calendar PIM and Referencing Specifications~~

~~This Conformance section differs in minor detail from that in [WS-Calendar]. The conformance behavior is in general identical to that of WS-Calendar; see for details. We do not describe changes in that Appendix that involve the use of the name “WS-Calendar PIM” rather than “WS-Calendar.”~~

~~This section specifies conformance related to the information model contained in this specification.~~

~~If the implementer and/or implementation claiming conformance is using WS-Calendar PIM as part of a larger business or service communication, they SHALL follow not only the semantic rules herein, but SHALL also conform to the rules for specifying inheritance in referencing standards.~~

6.1 Relationship to WS-Calendar [Non-Normative]

~~This Platform-Independent Model for WS-Calendar shares all of the conformance statements from [WS-Calendar] subject to~~

- ~~• Renaming of attributes (e.g., *UID* from [WS-Calendar] is named *instanceID*)~~
- ~~• Disambiguation of rules (e.g., “Intervals SHALL have a Duration AND (either a *dtStart* OR a *dtEnd*)” in)~~
- ~~• Simplification (e.g., the section)~~
- ~~• Rewording to define conformance to WS-Calendar PIM rather than [WS-Calendar].~~

6.2 Conformance Rules for WS-Calendar PIM

~~There are five kinds of conformance that must be addressed for WS-Calendar and specifications that reference WS-Calendar. This PIM references WS-Calendar and requires the same conformance rules.~~

- ~~• Conformance to the **inheritance rules** in WS-Calendar, including the direction of inheritance~~
- ~~• **Specific attributes** for each type that MUST or MUST NOT be inherited~~
- ~~• **Conformance rules** that Referencing Specifications MUST follow~~
- ~~• Description of **Covarying attributes** with respect to the Reference Specification~~
- ~~• **Semantic Conformance** for the information within the artifacts exchanged~~

~~We address each of these in the following sections~~

~~Inheritance in WS-Calendar In this section we define rules that define inheritance including direction.~~

~~**I1: Proximity Rule** Within a given lineage, inheritance is evaluated though each Parent to the Child before what the Child bequeaths is evaluated.~~

~~**I2: Direction Rule** Intervals MAY inherit attributes from the nearest gluon subject to the Proximity Rule and Override Rule, provided those attributes are defined as Inheritable.~~

~~**I3: Override Rule** If and only if there is no value for a given attribute of a Gluon or Interval, that Gluon or Interval SHALL inherit the value for that attribute from its nearest Ancestor in conformance to the Proximity Rule.~~

~~**I4: Comparison Rule** Two Sequences are equivalent if a comparison of the respective Intervals succeeds as if each Sequence were fully Bound and redundant Gluons are removed.~~

1015 ~~15: Designated Interval Inheritance~~ [To facilitate composition of Sequences] the Designated Interval in
1016 the ultimate Ancestor of a Gluon is the Designated Interval of the composed Sequence. Special
1017 conformance rules for Designated Intervals apply only to the Interval linked from the Designator Gluon.

1018 ~~16: Start Time Inheritance~~ When a start time is specified through inheritance, that start time is inherited
1019 only by the Designated Interval; the start time of all other Intervals are computed through the durations
1020 and temporal relationships within the Sequence. The Designated Interval is the Interval whose parent is
1021 at the end of the lineage.

1022 ~~6.31.1 Specific Attribute Inheritance~~

1023 ~~In WS-Calendar and this PIM the following attributes MUST be inherited in conformance to the Rules~~
1024 ~~(same for Gluons and Intervals):~~

- 1025 ~~• dtStart~~
- 1026 ~~• dtEnd~~
- 1027 ~~• Duration~~
- 1028 ~~• Designated Interval (Gluon, special upward inheritance rule)~~
- 1029 ~~• Tolerance~~

1030 ~~In WS-Calendar and this PIM the following attributes MUST NOT be inherited~~

- 1031 ~~• instanceUid (Gluons and Intervals)~~
- 1032 ~~• Temporal Relationships (between Intervals)~~
- 1033 ~~• Relationship Links~~

1034 ~~6.3.1 General Conformance Issues~~

1035 ~~This specification is general purpose. Standards that claim conformance to this specification may need to~~
1036 ~~restrict the variability inherent in the expressions of Date and Time to improve interoperability within their~~
1037 ~~own interactions. Aspects of Date and Time that may require attention and conformance statements~~
1038 ~~include:~~

- 1039 ~~• Precision — Does the conforming specification express time in Hours or in milliseconds. Consider~~
1040 ~~a standard format recommendation.~~
- 1041 ~~• Time Zones and UTC — Business interactions have a “natural” choice of local, time zone, or UTC~~
1042 ~~based expression of time. Intents may be local, as they tie to the business processes that drive~~
1043 ~~them. Tenders may be Time zone based, as they are driven by the local business process, but~~
1044 ~~may require future action across changes in time and in time zone. Transaction recording may~~
1045 ~~demand UTC, for complete unambiguity. The specification cannot require one or another, but~~
1046 ~~particular business processes may require appropriate conformance statements.~~
- 1047 ~~• Business Purpose — Because WS-Calendar is general purpose, it does not distinguish between~~
1048 ~~different exchanges that may have different purposes. For example, a general indication of~~
1049 ~~capability and/or timeliness may be appropriate for a market tender, and an unanchored~~
1050 ~~Sequence may be appropriate. In the same specification, performance execution could require~~
1051 ~~merely the Gluon to Anchor the Interval. If the distinction between Unanchored and Anchored~~
1052 ~~Interval is critical for a set of interactions, the referencing specification SHALL indicate the proper~~
1053 ~~form for a given exchange.~~

1054 ~~6.41.1 Covarying Elements~~

1055 ~~Some elements of WS-Calendar and PIM objects may be covarying, meaning that they change together.~~
1056 ~~Such elements are treated as a single element for inheritance, they are either inherited together or the~~
1057 ~~child keeps its current values intact. This becomes important if one or more of a covarying set have~~
1058 ~~default values. In that case, if any are present, then inheritance should deem they are all present, albeit~~
1059 ~~some perhaps in their default values.~~

1060 **6.4.1 Conformance of Intervals**

1061 **6.4.1.1 Intervals**

1062 ~~WS-Calendar PIM Intervals SHALL have a Duration.~~

1063 ~~Intervals MAY have a Start Time.~~

1064 ~~Intervals SHALL have a Duration AND optionally dtStart. If a non-compliant Interval is received in a~~
1065 ~~service operation with dtEnd, then the dtEnd SHALL be ignored.~~

1066 ~~Within a Sequence, a maximum of a single Interval MAY have a dtStart or a dtEnd.~~

1067 **6.4.1.2 Other Elements**

1068 ~~A GlueIn may have a dtStart value.~~

1069 **6.5.1.1 Conformance of Bound Intervals and Sequences**

1070 ~~Actionable services require Bound Intervals as part of a Bound Sequence. Services may include Intervals~~
1071 ~~that are not bound for informational or negotiation purposes. Some of these are modeled and described~~
1072 ~~as constraints in the UML models that have been produced separately.~~

1073 ~~● Intervals SHALL have values assigned for dtStart and duration, either explicitly or through~~
1074 ~~inheritance~~

1075 ~~● Intervals SHALL have no value assigned for dtEnd~~

1076 ~~● Within a Sequence at most the Designated Interval may have dtStart and duration with a value~~
1077 ~~specified or inherited.~~

1078 ~~● If Sequences are composed to create other Sequences, then the Designated Intervals within the~~
1079 ~~composing Sequence are ignored.~~

1080 ~~● Any specification claiming conformance to the WS-Calendar PIM MUST satisfy all of the following~~
1081 ~~conditions:~~

1082 ~~○ Follow the same style of inheritance (per the Rules)~~

1083 ~~○ Specify attribute inheritability in the specification claiming conformance~~

1084 ~~○ Specify whether certain sets of elements must be inherited as a group or specify that all~~
1085 ~~elements can be inherited or not on an individual basis~~

1086 **6.6 Conformance Rules for Specifications Claiming Conformance to**
1087 **WS-Calendar PIM**

1088 ~~Specifications that claim conformance to the WS-Calendar PIM SHALL specify inheritance rules for use~~
1089 ~~within their specification. These rules SHALL NOT modify the Proximity, Direction, or Override Rules. If~~
1090 ~~the specification includes covariant elements, these elements SHALL be clearly designated in the~~
1091 ~~specification.~~

1092 ~~Specifications that normatively reference and claim conformance with the WS-Calendar PIM SHALL~~
1093 ~~define the business meaning of zero duration Intervals.~~

1094 **6.7 Security Considerations**

1095 ~~The WS-Calendar PIM describes an informational model. Specifications claiming conformance with the~~
1096 ~~WS-Calendar PIM are likely to use the schedule and interval information as but a small part of their~~
1097 ~~overall communications.~~

1098 ~~Specifications involving communication and messages that claim conformance to this specification should~~
1099 ~~select the communication and select from well-known methods to secure that communication appropriate~~
1100 ~~to the information exchanged, while paying heed to the costs of both communication failure and of~~
1101 ~~inappropriate disclosure. To the extent that iCalendar schedule servers are used, the capabilities of~~

1102 | ~~security of these systems should be considered as well. These concerns are out of scope for this~~
1103 | ~~specification.~~

Appendix C. ~~Appendix A.~~ Acknowledgments

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1105 ~~The following individuals have participated in the creation of this specification and are gratefully~~
1106 ~~acknowledged:~~

1107 **Participants:**

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Appendix D. ~~Appendix A.~~ Revision History

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Revision	Date	Editor	Changes Made
01	November 15 2012	William Cox	Initial Draft based on contributed models
02	December 20 2012	William Cox	First draft conformance section. Added explanatory text in individual model sections. GlueType is now a subclass of IntervalType, rather than GlueType having an association to IntervalType.
03	January 31, 2012	William Cox	Completed most sections; indicated questions for the TC as "EDITOR'S NOTE"s. Model is the same as for WD02. WD03 contains a quotation with modifications from the WS-Calendar conformance sections.
04	April 10, 2013	William Cox	Update with responses to questions from WD03; minor changes to the model and many clarifications based on meeting discussions. Included differences between the normative semantics and conformance sections and WS-Calendar 1.0 as non-normative Appendices.
05	April 24, 2013	William Cox	Addressed remaining Editor's Notes from previous Working Drafts. Changed cardinality for attachment from [1..1] to [0..1] in parallel with unbound attributes expressed in UML. Prepared text for public review.
06	16 January 2014	William Cox	Simplification of relations and LinkType. Addition of instance (object) diagrams to express examples. Includes PIM to WS-Calendar as PSM mapping.
07	17 January 2014	William Cox	Addresses comments from TC review of WD06. Eliminated unused DurationParameterEnum, corrected gap to DurationStringType (with no tolerance values), eliminated iana token and x-name relationship types. Identified but did not correct the application of tolerance to dtStart, dtEnd, and duration. Clarified intended sources of examples. Eliminated unused classes and objects in the model.
08	13 March 2014	William Cox	Simplifies the DurationType, moves tolerance to IntervalType instead of the former DurationValueType. Completed PIM-PSM mapping, updated references, other editorial and technical clarity change. Updated diagrams to express updated model.

Revision	Date	Editor	Changes-Made
09	21 April 2014	William Cox	First inclusion of mapping descriptions. Clarified DateTimeType and DurationType relationship to ISO 8601. Many minor edits; minor model changes.
10	08 May 2014	William Cox	Edits throughout based on meeting discussion; lowerCamelCase for ToleranceType, textual changes, and updated diagrams.

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~~Appendix E. PIM and WS-Calendar Semantics Differences~~

~~The following is a non-normative list of changes required to convert the [WS-Calendar] Section 1.9 Semantics section to the Semantics section of the PIM.~~

~~We have excluded changes to table numbering, page footers, and purely typographic changes such as deletion of extra spaces.~~

~~Line numbers are with respect to [WS-Calendar] in PDF form.~~

<i>Line Number</i>	<i>Change to [WS-Calendar] to PIM</i>
200-204	Added references to WS-Calendar and PIM tables
202 Table 1-3, Gluon Entry	Changed "...gluon is influences..." to "...gluon influences..." (typographic)
202 Table 1-3, Artifact Entry	Changed first sentence to "An Artifact is the information attached to, and presumably that occurs or is relevant to the time span described by an Interval."
208, Table 1-4, Busy Entry	Changed "Busy often overlays is overlaid by Availability" to "Busy often overlays Availability."

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Appendix F. PIM and WS-Calendar Conformance Differences

The following is a non-normative list of changes required to convert the [WS-Calendar] Section 4 Conformance and Rules for WS-Calendar and Referencing Specification to Section 5 of the PIM. We have excluded changes to table numbering, page footers, and purely typographic changes such as deletion of extra spaces. Text was reworded to refer to the PIM rather than WS-Calendar as needed; such changes are not captured here. Line numbers are with respect to [WS-Calendar] in PDF form.

<i>Line Number</i>	<i>Change to [WS-Calendar] to PIM</i>
1450-1453 Introduction	Modified Introduction to apply to the WS-Calendar PIM.
1490	Changed "UID (Gluons and Intervals)" to "instanceUId (Gluons and Intervals)"
1494	Added "Relationship Links" to list.
1522-1523	Changed "Duration AND a dtStart OR a dtEnd" to "Duration AND optionally dtStart." Changed "received with both a dtStart and a dtEnd then the dtEnd SHALL be ignored" to "received in a service operation with dtEnd then the dtEnd SHALL be ignored."
1525-1529	Replaced with "A Gluon may have a dtStart value>" Other conditions are excluded by the UML in PIM.
1550	Change "override" to "modify" [...the Proximity, Direction, or Override Rules.]

NOTE: This table was current as of PIM WD05; needs to be updated.