

# Topology and Orchestration Specification for Cloud Applications Version 1.0

# **Committee Specification Draft 07**

## 18 March 2013

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#### **Technical Committee:**

OASIS Topology and Orchestration Specification for Cloud Applications (TOSCA) TC

#### Chairs:

Paul Lipton (paul.lipton@ca.com), CA Technologies Simon Moser (smoser@de.ibm.com), IBM

#### **Editors:**

Derek Palma (dpalma@vnomic.com), Vnomic Thomas Spatzier (thomas.spatzier@de.ibm.com), IBM

#### **Additional artifacts:**

This prose specification is one component of a Work Product which also includes:

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#### **Declared XML namespace:**

http://docs.oasis-open.org/tosca/ns/2011/12

#### **Abstract:**

The concept of a "service template" is used to specify the "topology" (or structure) and "orchestration" (or invocation of management behavior) of IT services. Typically, services are provisioned in an IT infrastructure and their management behavior must be orchestrated in accordance with constraints or policies from there on, for example in order to achieve service level objectives.

This specification introduces the formal description of Service Templates, including their structure, properties, and behavior.

#### Status:

This document was last revised or approved by the OASIS Topology and Orchestration Specification for Cloud Applications (TOSCA) TC on the above date. The level of approval is also listed above. Check the "Latest version" location noted above for possible later revisions of this document.

Technical Committee members should send comments on this specification to the Technical Committee's email list. Others should send comments to the Technical Committee by using the "Send A Comment" button on the Technical Committee's web page at http://www.oasis-open.org/committees/tosca/.

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## 1 Introduction

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Cloud computing can become more valuable if the semi-automatic creation and management of application layer services can be ported across alternative cloud implementation environments so that the services remain interoperable. This core TOSCA specification provides a language to describe service components and their relationships using a *service topology*, and it provides for describing the management procedures that create or modify services using *orchestration processes*. The combination of topology and orchestration in a *Service Template* describes what is needed to be preserved across deployments in different environments to enable interoperable deployment of cloud services and their management throughout the complete lifecycle (e.g. scaling, patching, monitoring, etc.) when the applications are ported over alternative cloud environments.

## 2 Language Design

- 12 The TOSCA language introduces a grammar for describing service templates by means of Topology
- 13 Templates and plans. The focus is on design time aspects, i.e. the description of services to ensure their
- exchange. Runtime aspects are addressed by providing a container for specifying models of plans which
- 15 support the management of instances of services.
- 16 The language provides an extension mechanism that can be used to extend the definitions with additional
- 17 vendor-specific or domain-specific information.

## 2.1 Dependencies on Other Specifications

- 19 TOSCA utilizes the following specifications:
- 20 XML Schema 1.0

#### 2.2 Notational Conventions

- The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD"
- 23 NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described
- 24 in [RFC2119].

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- 25 This specification follows XML naming and design rules as described in Error! Reference source not
- found., i.e. uses upper camel-case notation for XML element names and lower camel-case notation for
- 27 XML attribute names.

#### 2.3 Normative References

29	[RFC2119]	S. Bradner, Key words for use in RFCs to Indicate Requirement Levels,
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30 http://www.ietf.org/rfc/rfc2119.txt, IETF RFC 2119, March 1997.

31 [RFC 2396] Uniform Resource Identifiers (URI): Generic Syntax, RFC 2396, available via

http://www.faqs.org/rfcs/rfc2396.html

33 **[XML Base]** XML Base (Second Edition), W3C Recommendation,

34 http://www.w3.org/TR/xmlbase/

[XML Infoset] XML Information Set, W3C Recommendation, http://www.w3.org/TR/2001/REC-

xml-infoset-20011024/

[XML Namespaces] Namespaces in XML 1.0 (Second Edition), W3C Recommendation,

http://www.w3.org/TR/REC-xml-names/

[XML Schema Part 1] XML Schema Part 1: Structures, W3C Recommendation, October 2004,

http://www.w3.org/TR/xmlschema-1/

[XML Schema Part 2] XML Schema Part 2: Datatypes, W3C Recommendation, October 2004,

http://www.w3.org/TR/xmlschema-2/

43 [XMLSpec] XML Specification, W3C Recommendation, February 1998,

http://www.w3.org/TR/1998/REC-xml-19980210

#### 2.4 Non-Normative References

47 [BPEL 2.0] Web Services Business Process Execution Language Version 2.0. OASIS

Standard. 11 April 2007. http://docs.oasis-open.org/wsbpel/2.0/wsbpel-v2.0.html.

49 [BPMN 2.0] OMG Business Process Model and Notation (BPMN) Version 2.0,

http://www.omg.org/spec/BPMN/2.0/

51 [OVF] Open Virtualization Format Specification Version 1.1.0,

52 http://www.dmtf.org/standards/published\_documents/DSP0243\_1.1.0.pdf

53	[XPATH 1.0] XML Path L	_anguage (XPath) Version 1.0, W3C Recommendation, November
54	1999, http:/	//www.w3.org/TR/1999/REC-xpath-19991116
55	[UNCEFACT XMLNDR] UN	I/CEFACT XML Naming and Design Rules Technical Specification,
56	Version 3.0	),
57	http://www.	unece.org/fileadmin/DAM/cefact/xml/UNCEFACT+XML+NDR+V3p0.p
58	df	

## 2.5 Typographical Conventions

This specification uses the following conventions inside tables describing the resource data model:

- Resource names, and any other name that is usable as a type (i.e., names of embedded structures as well as atomic types such as "integer", "string"), are in italic.
- Attribute names are in regular font.

65 In addition, this specification uses the following syntax to define the serialization of resources:

- Values in italics indicate data types instead of literal values.
- Characters are appended to items to indicate cardinality:

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- Vertical bars, "|", denote choice. For example, "a|b" means a choice between "a" and "b".
  - Parentheses, "(" and ")", are used to indicate the scope of the operators "?", "\*", "+" and "|".
  - Ellipses (i.e., "...") indicate points of extensibility. Note that the lack of an ellipses does not mean no extensibility point exists, rather it is just not explicitly called out usually for the sake of brevity.

## 2.6 Namespaces

This specification uses a number of namespace prefixes throughout; they are listed in Table 1. Note that the choice of any namespace prefix is arbitrary and not semantically significant (see [XML Namespaces]). Furthermore, the namespace http://docs.oasis-open.org/tosca/ns/2011/12 is assumed to be the default namespace, i.e. the corresponding namespace name ste is omitted in this specification to improve readability.

Prefix	Namespace
tosca	http://docs.oasis-open.org/tosca/ns/2011/12
xs	http://www.w3.org/2001/XMLSchema

Table 1: Prefixes and namespaces used in this specification

All information items defined by TOSCA are identified by one of the XML namespace URIs above [XML Namespaces]. A normative XML Schema ([XML Schema Part 1][XML Schema Part 2]) document for TOSCA can be obtained by dereferencing one of the XML namespace URIs.

## 2.7 Language Extensibility

88 The TOSCA extensibility mechanism allows:

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- Attributes from other namespaces to appear on any TOSCA element
- Elements from other namespaces to appear within TOSCA elements
  - Extension attributes and extension elements MUST NOT contradict the semantics of any attribute or element from the TOSCA namespace
- The specification differentiates between mandatory and optional extensions (the section below explains the syntax used to declare extensions). If a mandatory extension is used, a compliant implementation MUST understand the extension. If an optional extension is used, a compliant implementation MAY ignore the extension.

# 3 Core Concepts and Usage Pattern

The main concepts behind TOSCA are described and some usage patterns of Service Templates are sketched.

### 3.1 Core Concepts

This specification defines a *metamodel* for defining IT services. This metamodel defines both the structure of a service as well as how to manage it. A *Topology Template* (also referred to as the *topology model* of a service) defines the *structure* of a service. *Plans* define the process models that are used to create and terminate a service as well as to manage a service during its whole lifetime. The major elements defining a service are depicted in Figure 1.

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A Topology Template consists of a set of Node Templates and Relationship Templates that together define the topology model of a service as a (not necessarily connected) directed graph. A node in this graph is represented by a *Node Template*. A Node Template specifies the occurrence of a Node Type as a component of a service. A *Node Type* defines the properties of such a component (via *Node Type Properties*) and the operations (via *Interfaces*) available to manipulate the component. Node Types are defined separately for reuse purposes and a Node Template references a Node Type and adds usage constraints, such as how many times the component can occur.

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## Service Template **Node Types Topology Template** Node Type Capability Definitions nterfaces type for Relationship **Template** Requirement Definitions Relationship Types Relationship Type type for Node Template **Plans**

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Figure 1: Structural Elements of a Service Template and their Relations

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For example, consider a service that consists of an application server, a process engine, and a process model. A Topology Template defining that service would include one Node Template of Node Type "application server", another Node Template of Node Type "process engine", and a third Node Template of Node Type "process model". The application server Node Type defines properties like the IP address of an instance of this type, an operation for installing the application server with the corresponding IP address, and an operation for shutting down an instance of this application server. A constraint in the Node Template can specify a range of IP addresses available when making a concrete application server available.

- 125 A Relationship Template specifies the occurrence of a relationship between nodes in a Topology
- 126 Template. Each Relationship Template refers to a Relationship Type that defines the semantics and any
- 127 properties of the relationship. Relationship Types are defined separately for reuse purposes. The
- 128 Relationship Template indicates the elements it connects and the direction of the relationship by defining
- one source and one target element (in nested SourceElement and TargetElement elements). The
- 130 Relationship Template also defines any constraints with the OPTIONAL
- 131 RelationshipConstraints element.
- 132 For example, a relationship can be established between the process engine Node Template and
- application server Node Template with the meaning "hosted by", and between the process model Node
- 134 Template and process engine Node Template with meaning "deployed on".
- A deployed service is an instance of a Service Template. More precisely, the instance is derived by
- 136 instantiating the Topology Template of its Service Template, most often by running a special plan defined
- for the Service Template, often referred to as build plan. The build plan will provide actual values for the
- various properties of the various Node Templates and Relationship Templates of the Topology Template.
- These values can come from input passed in by users as triggered by human interactions defined within
- the build plan, by automated operations defined within the build plan (such as a directory lookup), or the
- templates can specify default values for some properties. The build plan will typically make use of
- operations of the Node Types of the Node Templates.
- 143 For example, the application server Node Template will be instantiated by installing an actual application
- server at a concrete IP address considering the specified range of IP addresses. Next, the process
- engine Node Template will be instantiated by installing a concrete process engine on that application
- server (as indicated by the "hosted by" relationship template). Finally, the process model Node Template
- will be instantiated by deploying the process model on that process engine (as indicated by the "deployed
- 148 on" relationship template).
- 149 Plans defined in a Service Template describe the management aspects of service instances, especially
- their creation and termination. These plans are defined as process models, i.e. a workflow of one or more
- 151 steps. Instead of providing another language for defining process models, the specification relies on
- 152 existing languages like BPMN or BPEL. Relying on existing standards in this space facilitates portability
- and interoperability, but any language for defining process models can be used. The TOSCA metamodel
- provides containers to either refer to a process model (via Plan Model Reference) or to include the actual
- model in the plan (via *Plan Model*). A process model can contain tasks (using BPMN terminology) that
- refer to operations of Interfaces of Node Templates (or operations defined by the Node Types specified in
- 157 the type attribute of the Node Templates, respectively), operations of Interfaces of Relationship
- 158 Templates (or operations defined by the Relationship Types specified in the type attribute of the
- Relationship Templates, respectively), or any other interface (e.g. the invocation of an external service for
- licensing); in doing so, a plan can directly manipulate nodes of the topology of a service or interact with
- 161 external systems.

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#### **3.2 Use Cases**

The specification supports at least the following major use cases.

#### 3.2.1 Services as Marketable Entities

- 165 Standardizing Service Templates will support the creation of a market for hosted IT services. Especially, a
- standard for specifying Topology Templates (i.e. the set of components a service consists of as well as
- their mutual dependencies) enables interoperable definitions of the structure of services. Such a service
- tion intitude dependences) chaptes interoperate definitions of the structure of services. Outil a service
- topology model could be created by a service developer who understands the internals of a particular
- service. The Service Template could then be published in catalogs of one or more service providers for
- selection and use by potential customers. Each service provider would map the specified service topology
- to its available concrete infrastructure in order to support concrete instances of the service and adapt the
- 172 management plans accordingly.
- 173 Making a concrete instance of a Topology Template can be done by running a corresponding Plan (so-
- called instantiating management plan, a.k.a. build plan). This build plan could be provided by the service
- developer who also creates the Service Template. The build plan can be adapted to the concrete

- 176 environment of a particular service provider. Other management plans useful in various states of the
- 177 whole lifecycle of a service could be specified as part of a Service Template. Similar to build plans such
- management plans can be adapted to the concrete environment of a particular service provider.
- 179 Thus, not only the structure of a service can be defined in an interoperable manner, but also its
- 180 management plans. These Plans describe how instances of the specified service are created and
- managed. Defining a set of management plans for a service will significantly reduce the cost of hosting a
- service by providing reusable knowledge about best practices for managing each service. While the
- modeler of a service can include deep domain knowledge into a plan, the user of such a service can use
- a plan by simply "invoking" it. This hides the complexity of the underlying service behavior. This is very
- similar to the situation resulting in the specification of ITIL.

#### 3.2.2 Portability of Service Templates

- 187 Standardizing Service Templates supports the portability of definitions of IT Services. Here, portability
- denotes the ability of one cloud provider to understand the structure and behavior of a Service Template
- created by another party, e.g. another cloud provider, enterprise IT department, or service developer.
- Note that portability of a service does not imply portability of its encompassed components. Portability of
- a service means that its definition can be understood in an interoperable manner, i.e. the topology model
- and corresponding plans are understood by standard compliant vendors. Portability of the individual
- 193 components themselves making up a particular service has to be ensured by other means if it is
- important for the service.

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#### 3.2.3 Service Composition

- 196 Standardizing Service Templates facilitates composing a service from components even if those
- 197 components are hosted by different providers, including the local IT department, or in different automation
- 198 environments, often built with technology from different suppliers. For example, large organizations could
- use automation products from different suppliers for different data centers, e.g., because of geographic
- 200 distribution of data centers or organizational independence of each location. A Service Template provides
- an abstraction that does not make assumptions about the hosting environments.

## 3.2.4 Relation to Virtual Images

- A cloud provider can host a service based on virtualized middleware stacks. These middleware stacks
- 204 might be represented by an image definition such as an OVF [OVF] package. If OVF is used, a node in a
- 205 Service Template can correspond to a virtual system or a component (OVF's "product") running in a
- virtual system, as defined in an OVF package. If the OVF package defines a virtual system collection
- containing multiple virtual systems, a sub-tree of a Service Template could correspond to the OVF virtual
- 208 system collection.
- 209 A Service Template provides a way to declare the association of Service Template elements to OVF
- 210 package elements. Such an association expresses that the corresponding Service Template element can
- 211 be instantiated by deploying the corresponding OVF package element. These associations are not limited
- 212 to OVF packages. The associations could be to other package types or to external service interfaces.
- 213 This flexibility allows a Service Template to be composed from various virtualization technologies, service
- 214 interfaces, and proprietary technology.

## 3.3 Service Templates and Artifacts

- An artifact represents the content needed to realize a deployment such as an executable (e.g. a script, an
- executable program, an image), a configuration file or data file, or something that might be needed so that
- another executable can run (e.g. a library). Artifacts can be of different types, for example EJBs or python
- scripts. The content of an artifact depends on its type. Typically, descriptive metadata will also be
- 220 provided along with the artifact. This metadata might be needed to properly process the artifact, for
- 221 example by describing the appropriate execution environment.
- TOSCA distinguishes two kinds of artifacts: implementation artifacts and deployment artifacts. An
- 223 implementation artifact represents the executable of an operation of a node type, and a deployment

artifact represents the executable for materializing instances of a node. For example, a REST operation to store an image can have an implementation artifact that is a WAR file. The node type this REST operation is associated with can have the image itself as a deployment artifact.

The fundamental difference between implementation artifacts and deployment artifacts is twofold, namely

- 1. the point in time when the artifact is deployed, and
- 2. by what entity and to where the artifact is deployed.

The operations of a node type perform management actions on (instances of) the node type. The implementations of such operations can be provided as implementation artifacts. Thus, the implementation artifacts of the corresponding operations have to be deployed in the <u>management</u> environment before any management operation can be started. In other words, "a TOSCA supporting environment" (i.e. a so-called TOSCA container) MUST be able to process the set of implementation artifacts types needed to execute those management operations. One such management operation could be the instantiation of a node type.

The instantiation of a node type can require providing deployment artifacts in the target <u>managed</u> environment. For this purpose, a TOSCA container supports a set of types of deployment artifacts that it can process. A service template that contains (implementation or deployment) artifacts of non-supported types cannot be processed by the container (resulting in an error during import).

### 3.4 Requirements and Capabilities

TOSCA allows for expressing *requirements* and *capabilities* of components of a service. This can be done, for example, to express that one component depends on (requires) a feature provided by another component, or to express that a component has certain requirements against the hosting environment such as for the allocation of certain resources or the enablement of a specific mode of operation.

Requirements and capabilities are modeled by annotating Node Types with *Requirement Definitions* and *Capability Definitions* of certain types. *Requirement Types* and *Capability Types* are defined as reusable entities so that those definitions can be used in the context of several Node Types. For example, a Requirement Type "DatabaseConnectionRequirement" might be defined to describe the requirement of a client for a database connection. This Requirement Type can then be reused for all kinds of Node Types that represent, for example, application with the need for a database connection.

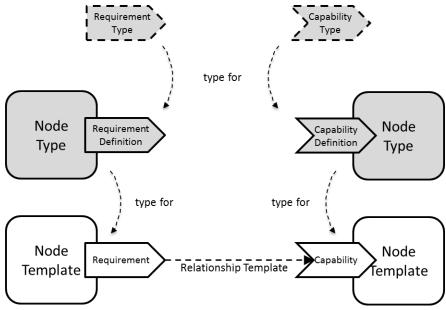


Figure 2: Requirements and Capabilities

Node Templates which have corresponding Node Types with Requirement Definitions or Capability Definitions will include representations of the respective *Requirements* and *Capabilities* with content specific to the respective Node Template. For example, while Requirement Types just represent Requirement metadata, the Requirement represented in a Node Template can provide concrete values for properties defined in the Requirement Type. In addition, Requirements and Capabilities of Node Templates in a Topology Template can optionally be connected via Relationship Templates to indicate that a specific requirement of one node is fulfilled by a specific capability provided by another node.

Requirements can be matched in two ways as briefly indicated above: (1) requirements of a Node Template can be matched by capabilities of another Node Template in the same Service Template by connecting the respective requirement-capability-pairs via Relationship Templates; (2) requirements of a Node Template can be matched by the general hosting environment (or the TOSCA container), for example by allocating needed resources for a Node Template during instantiation.

### 3.5 Composition of Service Templates

Service Templates can be based on and built on-top of other Service Templates based on the concept of Requirements and Capabilities introduced in the previous section. For example, a Service Template for a business application that is hosted on an application server tier might focus on defining the structure and manageability behavior of the application itself. The structure of the application server tier hosting the application can be provided in a separate Service Template built by another vendor specialized in deploying and managing application servers. This approach enables separation of concerns and re-use of common infrastructure templates.

#### Service Template 1

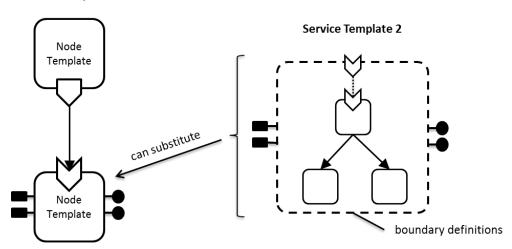


Figure 3: Service Template Composition

From the point of view of a Service Template (e.g. the business application Service Template from the example above) that uses another Service Template, the other Service Template (e.g. the application server tier) "looks" like just a Node Template. During deployment, however, this Node Template can be substituted by the second Service Template if it exposes the same boundaries (i.e. properties, capabilities, etc.) as the Node Template. Thus, a substitution with any Service Template that has the same boundary definitions as a certain Node Template in one Service Template becomes possible, allowing for a flexible composition of different Service Templates. This concept also allows for providing substitutable alternatives in the form of Service Templates. For example, a Service Template for a single node application server tier and a Service Template for a clustered application server tier might exist, and the appropriate option can be selected per deployment.

#### 3.6 Policies in TOSCA

Non-functional behavior or quality-of-services are defined in TOSCA by means of policies. A Policy can express such diverse things like monitoring behavior, payment conditions, scalability, or continuous availability, for example.

A Node Template can be associated with a set of Policies collectively expressing the non-functional behavior or quality-of-services that each instance of the Node Template will expose. Each Policy specifies the actual properties of the non-functional behavior, like the concrete payment information (payment period, currency, amount etc) about the individual instances of the Node Template.

These properties are defined by a Policy Type. Policy Types might be defined in hierarchies to properly reflect the structure of non-functional behavior or quality-of-services in particular domains. Furthermore, a Policy Type might be associated with a set of Node Types the non-functional behavior or quality-of-service it describes.

Policy Templates provide actual values of properties of the types defined by Policy Types. For example, a Policy Template for monthly payments for US customers will set the "payment period" property to "monthly" and the "currency" property to "US\$", leaving the "amount" property open. The "amount" property will be set when the corresponding Policy Template is used for a Policy within a Node Template. Thus, a Policy Template defines the invariant properties of a Policy, while the Policy sets the variant properties resulting from the actual usage of a Policy Template in a Node Template.

## 3.7 Archive Format for Cloud Applications

In order to support in a certain environment the execution and management of the lifecycle of a cloud application, all corresponding artifacts have to be available in that environment. This means that beside the service template of the cloud application, the deployment artifacts and implementation artifacts have to be available in that environment. To ease the task of ensuring the availability of all of these, this specification defines a corresponding archive format called CSAR (Cloud Service ARchive).

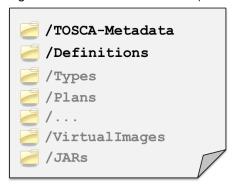


Figure 4: Structure of the CSAR

A CSAR is a container file, i.e. it contains multiple files of possibly different file types. These files are typically organized in several subdirectories, each of which contains related files (and possibly other subdirectories etc). The organization into subdirectories and their content is specific for a particular cloud application. CSARs are zip files, typically compressed.

Each CSAR MUST contain a subdirectory called *TOSCA-Metadata*. This subdirectory MUST contain a so-called *TOSCA meta file*. This file is named TOSCA and has the file extension .meta. It represents metadata of the other files in the CSAR. This metadata is given in the format of name/value pairs. These name/value pairs are organized in blocks. Each block provides metadata of a certain artifact of the CSAR. An empty line separates the blocks in the TOSCA meta file.

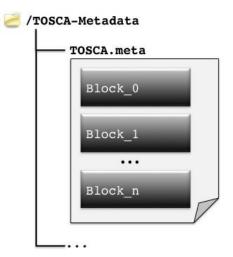
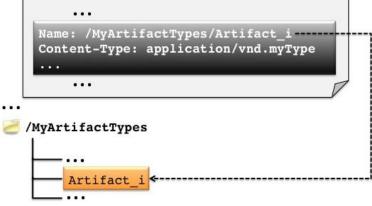


Figure 5: Structure of the TOSCA Meta File

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The first block of the TOSCA meta file (Block\_0 in Figure 5) provides metadata of the CSAR itself (e.g. its version, creator etc). Each other block begins with a name/value pair that points to an artifact within the CSAR by means of a pathname. The remaining name/value pairs in a block are the proper metadata of the pointed to artifact. For example, a corresponding name/value pair specifies the MIME-type of the artifact.

# TOSCA.meta



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Figure 6: Providing Metadata for Artifacts

## 4 The TOSCA Definitions Document

All elements needed to define a TOSCA Service Template – such as Node Type definitions, Relationship
Type definitions, etc. – as well as Service Templates themselves are provided in TOSCA *Definitions*documents. This section explains the overall structure of a TOSCA Definitions document, the extension
mechanism, and import features. Later sections describe in detail Service Templates, Node Types, Node
Type Implementations, Relationship Types, Relationship Type Implementations, Requirement Types,
Capability Types, Artifact Types, Artifact Templates, Policy Types and Policy Templates.

### 4.1 XML Syntax

The following pseudo schema defines the XML syntax of a Definitions document:

```
342
      01 <Definitions id="xs:ID"
343
      02
                       name="xs:string"?
344
     0.3
                       targetNamespace="xs:anyURI">
345
     0.4
346
      05
           <Extensions>
347
      06
             <Extension namespace="xs:anyURI"</pre>
348
      07
                        mustUnderstand="yes|no"?/> +
349
      08
           </Extensions> ?
350
     09
351
     10
           <Import namespace="xs:anyURI"?</pre>
352
     11
                   location="xs:anyURI"?
353
     12
                   importType="xs:anyURI"/> *
354
     13
355
     14
           <Types>
356
     15
             <xs:schema .../> *
357
     16
           </Types> ?
358
     17
359
     18
360
     19
             <ServiceTemplate> ... </serviceTemplate>
361
     20
          362
     21
             <NodeType> ... </NodeType>
363
     22
          364
             <NodeTypeImplementation> ... </NodeTypeImplementation>
     23
365
     24
366
     25
             <RelationshipType> ... </RelationshipType>
367
     26
368
     27
             <RelationshipTypeImplementation> ... </RelationshipTypeImplementation>
369
     28
           370
     29
             <RequirementType> ... </RequirementType>
371
     30
          372
             <CapabilityType> ... </CapabilityType>
     31
373
     32
          374
             <ArtifactType> ... </ArtifactType>
     33
375
      34
          376
     35
             <ArtifactTemplate> ... </ArtifactTemplate>
377
     36
          378
     37
             <PolicyType> ... </PolicyType>
379
     38
380
     39
             <PolicyTemplate> ... </PolicyTemplate>
381
     40
382
     41
383
     42 </Definitions>
```

## 4.2 Properties

385 The Definitions element has the following properties:

- id: This attribute specifies the identifier of the Definitions document which MUST be unique within the target namespace.
- name: This OPTIONAL attribute specifies a descriptive name of the Definitions document.
- targetNamespace: The value of this attribute specifies the target namespace for the
  Definitions document. All elements defined within the Definitions document will be added to this
  namespace unless they override this attribute by means of their own targetNamespace
  attributes.
- Extensions: This OPTIONAL element specifies namespaces of TOSCA extension attributes and extension elements. If present, the Extensions element MUST include at least one Extension element.

The Extension element has the following properties:

- o namespace: This attribute specifies the namespace of TOSCA extension attributes and extension elements.
- mustUnderstand: This OPTIONAL attribute specifies whether the extension MUST be understood by a compliant implementation. If the mustUnderstand attribute has value "yes" (which is the default value for this attribute) the extension is mandatory.
   Otherwise, the extension is optional.
  - If a TOSCA implementation does not support one or more of the mandatory extensions, then the Definitions document MUST be rejected. Optional extensions MAY be ignored. It is not necessary to declare optional extensions.
  - The same extension URI MAY be declared multiple times in the Extensions element. If an extension URI is identified as mandatory in one Extension element and optional in another, then the mandatory semantics have precedence and MUST be enforced. The extension declarations in an Extensions element MUST be treated as an unordered set.
- Import: This element declares a dependency on external TOSCA Definitions, XML Schema definitions, or WSDL definitions. Any number of Import elements MAY appear as children of the Definitions element.

The Import element has the following properties:

- namespace: This OPTIONAL attribute specifies an absolute URI that identifies the imported definitions. An Import element without a namespace attribute indicates that external definitions are in use, which are not namespace-qualified. If a namespace attribute is specified then the imported definitions MUST be in that namespace. If no namespace is specified then the imported definitions MUST NOT contain a targetNamespace specification. The namespace http://www.w3.org/2001/XMLSchema is imported implicitly. Note, however, that there is no implicit XML Namespace prefix defined for http://www.w3.org/2001/XMLSchema.
- o location: This OPTIONAL attribute contains a URI indicating the location of a document that contains relevant definitions. The location URI MAY be a relative URI, following the usual rules for resolution of the URI base [XML Base, RFC 2396]. An Import element without a location attribute indicates that external definitions are used but makes no statement about where those definitions might be found. The location attribute is a hint and a TOSCA compliant implementation is not obliged to retrieve the document being imported from the specified location.

o importType: This REQUIRED attribute identifies the type of document being imported by providing an absolute URI that identifies the encoding language used in the document. The value of the importType attribute MUST be set to http://docs.oasis-open.org/tosca/ns/2011/12 when importing Service Template documents, to http://schemas.xmlsoap.org/wsdl/ when importing WSDL 1.1 documents, and to http://www.w3.org/2001/XMLSchema when importing an XSD document.

According to these rules, it is permissible to have an Import element without namespace and location attributes, and only containing an importType attribute. Such an Import element indicates that external definitions of the indicated type are in use that are not namespace-qualified, and makes no statement about where those definitions might be found.

A Definitions document MUST define or import all Node Types, Node Type Implementations, Relationship Types, Relationship Types Implementations, Requirement Type, Capability Types, Artifact Types, Policy Types, WSDL definitions, and XML Schema documents it uses. In order to support the use of definitions from namespaces spanning multiple documents, a Definitions document MAY include more than one import declaration for the same namespace and importType. Where a Definitions document has more than one import declaration for a given namespace and importType, each declaration MUST include a different location value. Import elements are conceptually unordered. A Definitions document MUST be rejected if the imported documents contain conflicting definitions of a component used by the importing Definitions document.

Documents (or namespaces) imported by an imported document (or namespace) are not transitively imported by a TOSCA compliant implementation. In particular, this means that if an external item is used by an element enclosed in the Definitions document, then a document (or namespace) that defines that item MUST be directly imported by the Definitions document. This requirement does not limit the ability of the imported document itself to import other documents or namespaces.

• Types: This element specifies XML definitions introduced within the Definitions document. Such definitions are provided within one or more separate Schema definitions (usually xs:schema elements). The Types element defines XML definitions within a Definitions document without having to define these XML definitions in separate files and importing them. Note, that an xs:schema element nested in the Types element MUST be a valid XML schema definition. In case the targetNamespace attribute of a nested xs:schema element is not specified, all definitions within this element become part of the target namespace of the encompassing Definitions element.

Note: The specification supports the use of any type system nested in the Types element. Nevertheless, only the support of xs:schema is REQUIRED from any compliant implementation.

- ServiceTemplate: This element specifies a complete Service Template for a cloud application. A Service Template contains a definition of the Topology Template of the cloud application, as well as any number of Plans. Within the Service Template, any type definitions (e.g. Node Types, Relationship Types, etc.) defined in the same Definitions document or in imported Definitions document can be used.
- NodeType: This element specifies a type of Node that can be referenced as a type for Node Templates of a Service Template.
- NodeTypeImplementation: This element specifies the implementation of the manageability behavior of a type of Node that can be referenced as a type for Node Templates of a Service Template.
- RelationshipType: This element specifies a type of Relationship that can be referenced as a type for Relationship Templates of a Service Template.

- RelationshipTypeImplementation: This element specifies the implementation of the manageability behavior of a type of Relationship that can be referenced as a type for Relationship Templates of a Service Template.
  - RequirementType: This element specifies a type of Requirement that can be exposed by Node Types used in a Service Template.
  - CapabilityType: This element specifies a type of Capability that can be exposed by Node Types used in a Service Template.
    - ArtifactType: This element specifies a type of artifact used within a Service Template. Artifact Types might be, for example, application modules such as .war files or .ear files, operating system packages like RPMs, or virtual machine images like .ova files.
    - ArtifactTemplate: This element specifies a template describing an artifact referenced by parts of a Service Template. For example, the installable artifact for an application server node might be defined as an artifact template.
    - PolicyType: This element specifies a type of Policy that can be associated to Node Templates defined within a Service Template. For example, a scaling policy for nodes in a web server tier might be defined as a Policy Type, which specifies the attributes the scaling policy can have.
    - PolicyTemplate: This element specifies a template of a Policy that can be associated to Node Templates defined within a Service Template. Other than a Policy Type, a Policy Template can define concrete values for a policy according to the set of attributes specified by the Policy Type the Policy Template refers to.
- 499 A TOSCA Definitions document MUST define at least one of the elements ServiceTemplate,
- 500 NodeType, NodeTypeImplementation, RelationshipType,
- 501 RelationshipTypeImplementation, RequirementType, CapabilityType,
- ArtifactType, ArtifactTemplate, PolicyType, or PolicyTemplate, but it can define any number of those elements in an arbitrary order.
- This technique supports a modular definition of Service Templates. For example, one Definitions
- document can contain only Node Type and Relationship Type definitions that can then be imported into
- another Definitions document that only defines a Service Template using those Node Types and
- Relationship Types. Similarly, Node Type Properties can be defined in separate XML Schema Definitions
- that are imported and referenced when defining a Node Type.
- All TOSCA elements MAY use the documentation element to provide annnotation for users. The
- content could be a plain text, HTML, and so on. The documentation element is OPTIONAL and has the following syntax:
- orr the following syntax.

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492

493 494

495

496

497

- 512 01 <documentation source="xs:anyURI"? xml:lang="xs:language"?>
  513 02 ...
  514 03 </documentation>
- 515 Example of use of a documentation element:

```
01 <Definitions id="MyDefinitions" name="My Definitions" ...>
516
517
     02
518
     03
          <documentation xml:lang="EN">
            This is a simple example of the usage of the documentation
519
     04
520
     05
             element nested under a Definitions element. It could be used,
521
     06
            for example, to describe the purpose of the Definitions document
522
     07
             or to give an overview of elements contained within the Definitions
523
     08
             document.
524
     09
           </documentation>
525
     10
526
     11 </Definitions>
```

## 4.3 Example

The following Definitions document defines two Node Types, "Application" and "ApplicationServer", as well as one Relationship Type "ApplicationHostedOnApplicationServer". The properties definitions for the two Node Types are specified in a separate XML schema definition file which is imported into the Definitions document by means of the Import element.

```
532
     01 <Definitions id="MyDefinitions" name="My Definitions"
533
           targetNamespace="http://www.example.com/MyDefinitions"
     02
534
           xmlns:my="http://www.example.com/MyDefinitions">
     03
535
     04
536
     0.5
           <Import importType="http://www.w3.org/2001/XMLSchema"</pre>
537
     06
             namespace="http://www.example.com/MyDefinitions">
538
     07
539
     08
           <NodeType name="Application">
540
     09
             <PropertiesDefinition element="my:ApplicationProperties"/>
541
     10
           </NodeType>
542
     11
543
     12
          <NodeType name="ApplicationServer">
544
     13
             <PropertiesDefinition element="my:ApplicationServerProperties"/>
545
     14
           </NodeType>
546
     15
547
     16
          <RelationshipType name="ApplicationHostedOnApplicationServer">
548
     17
             <ValidSource typeRef="my:Application"/>
549
     18
             <ValidTarget typeRef="my:ApplicationServer"/>
550
     19
           </RelationshipTemplate>
551
     20
552
     21 </Definitions>
```

# **5 Service Templates**

- This chapter specifies how *Service Templates* are defined. A Service Template describes the structure of a cloud application by means of a Topology Template, and it defines the manageability behavior of the cloud application in the form of Plans.
- Elements within a Service Template, such as Node Templates defined in the Topology Template, refer to other TOSCA element, such as Node Types that can be defined in the same Definitions document containing the Service Template, or that can be defined in separate, imported Definitions documents.
- Service Templates can be defined for being directly used for the deployment and management of a cloud application, or they can be used for composition into larger Service Template (see section 3.5 for details).

## 5.1 XML Syntax

The following pseudo schema defines the XML syntax of a Service Template:

```
564
      01 <ServiceTemplate id="xs:ID"
565
      02
                           name="xs:string"?
566
      03
                           targetNamespace="xs:anyURI"
567
      04
                           substitutableNodeType="xs:QName"?>
568
      05
569
      06
           <Tags>
570
      07
            <Tag name="xs:string" value="xs:string"/> +
571
      08
           </Tags> ?
572
      09
573
      10
           <BoundaryDefinitions>
574
     11
             <Properties>
575
     12
               XML fragment
576
               <PropertyMappings>
     13
577
                  <PropertyMapping serviceTemplatePropertyRef="xs:string"</pre>
     14
578
      15
                                    targetObjectRef="xs:IDREF"
579
      16
                                    targetPropertyRef="xs:string"/> +
580
      17
                  </PropertyMappings/> ?
581
             </Properties> ?
     18
582
     19
583
     20
             <PropertyConstraints>
584
     21
               <PropertyConstraint property="xs:string"</pre>
585
      22
                                     constraintType="xs:anyURI"> +
586
      23
                  constraint ?
587
      24
                </PropertyConstraint>
588
      25
             </PropertyConstraints> ?
589
      26
590
     27
             <Requirements>
591
                <Requirement name="xs:string"? ref="xs:IDREF"/> +
      28
592
      29
             </Requirements> ?
593
      30
594
      31
             <Capabilities>
595
                <Capability name="xs:string"? ref="xs:IDREF"/> +
      32
596
     33
             </Capabilities> ?
597
     34
598
      35
             <Policies>
599
      36
                <Policy name="xs:string"? policyType="xs:QName"
600
      37
                        policyRef="xs:QName"?>
601
      38
                  policy specific content ?
602
      39
                </Policy> +
603
      40
             </Policies> ?
```

```
604
      41
605
      42
             <Interfaces>
606
      43
                <Interface name="xs:NCName">
607
      44
                  <Operation name="xs:NCName">
608
      45
609
      46
                      <NodeOperation nodeRef="xs:IDREF"</pre>
610
      47
                                       interfaceName="xs:anyURI"
611
      48
                                       operationName="xs:NCName"/>
612
      49
613
      50
                      <RelationshipOperation relationshipRef="xs:IDREF"</pre>
614
      51
                                               interfaceName="xs:anyURI"
615
      52
                                               operationName="xs:NCName"/>
616
      53
617
      54
                      <Plan planRef="xs:IDREF"/>
618
      55
619
      56
                  </Operation> +
620
      57
                </Interface> +
621
      58
             </Interfaces> ?
622
      59
623
      60
           </BoundaryDefinitions> ?
624
      61
625
      62
           <TopologyTemplate>
626
      63
627
                <NodeTemplate id="xs:ID" name="xs:string"? type="xs:QName"</pre>
      64
628
      65
                               minInstances="xs:integer"?
629
      66
                               maxInstances="xs:integer | xs:string"?>
630
      67
                  <Properties>
631
      68
                    XML fragment
632
                  </Properties> ?
      69
633
      70
634
      71
                  <PropertyConstraints>
635
      72
                    <PropertyConstraint property="xs:string"</pre>
636
      73
                                          constraintType="xs:anyURI">
637
      74
                      constraint ?
638
      75
                    </PropertyConstraint> +
639
      76
                  </PropertyConstraints> ?
640
      77
641
      78
                  <Requirements>
642
      79
                    <Requirement id="xs:ID" name="xs:string" type="xs:QName"> +
643
      80
                      <Properties>
644
      81
                        XML fragment
645
      82
                      <Properties> ?
646
      83
                      <PropertyConstraints>
647
                        <PropertyConstraint property="xs:string"</pre>
      84
648
      85
                                              constraintType="xs:anyURI"> +
649
      86
                           constraint ?
650
      87
                        </PropertyConstraint>
651
      88
                      </PropertyConstraints> ?
652
      89
                    </Requirement>
653
      90
                  </Requirements> ?
654
      91
655
                  <Capabilities>
      92
656
      93
                    <Capability id="xs:ID" name="xs:string" type="xs:QName"> +
657
      94
                      <Properties>
658
      95
                        XML fragment
659
      96
                      <Properties> ?
660
      97
                      <PropertyConstraints>
661
      98
                        <PropertyConstraint property="xs:string"</pre>
```

```
662
     99
                                             constraintType="xs:anyURI">
663
     100
                             constraint ?
664
     101
                           </PropertyConstraint> +
665
     102
                         </PropertyConstraints> ?
666
     103
                       </Capability>
667
     104
                    </Capabilities> ?
668
     105
669
     106
                    <Policies>
670
     107
                      <Policy name="xs:string"? policyType="xs:QName"
671
     108
                               policyRef="xs:QName"?>
672
     109
                         policy specific content ?
673
     110
                       </Policy> +
674
     111
                    </Policies> ?
675
     112
676
     113
                    <DeploymentArtifacts>
677
     114
                       <DeploymentArtifact name="xs:string" artifactType="xs:QName"</pre>
678
     115
                                            artifactRef="xs:QName"?>
679
     116
                          artifact specific content ?
680
     117
                       </DeploymentArtifact> +
681
     118
                    </DeploymentArtifacts> ?
682
     119
                  </NodeTemplate>
683
     120
684
     121
                  <RelationshipTemplate id="xs:ID" name="xs:string"?</pre>
685
     122
                                          type="xs:QName">
     123
686
                    <Properties>
687
     124
                      XML fragment
688
     125
                    </Properties> ?
689
     126
690
     127
                    <PropertyConstraints>
691
     128
                      <PropertyConstraint property="xs:string"</pre>
692
     129
                                            constraintType="xs:anyURI">
693
     130
                         constraint ?
694
     131
                       </PropertyConstraint> +
695
     132
                    </PropertyConstraints> ?
696
     133
697
     134
                    <SourceElement ref="xs:IDREF"/>
698
     135
                    <TargetElement ref="xs:IDREF"/>
699
     136
700
     137
                    <RelationshipConstraints>
701
     138
                      <RelationshipConstraint constraintType="xs:anyURI">
702
     139
                         constraint ?
703
     140
                       </RelationshipConstraint> +
704
     141
                    </RelationshipConstraints> ?
705
     142
706
     143
                  </RelationshipTemplate>
707
     144
708
     145
              </TopologyTemplate>
709
     146
710
     147
              <Plans>
711
                <Plan id="xs:ID"
     148
712
     149
                      name="xs:string"?
713
     150
                      planType="xs:anyURI"
714
     151
                      planLanguage="xs:anyURI">
715
     152
716
     153
                   <Precondition expressionLanguage="xs:anyURI">
717
     154
                     condition
718
     155
                   </Precondition> ?
719
     156
```

```
720
      157
                    <InputParameters>
721
      158
                      <InputParameter name="xs:string" type="xs:string"</pre>
722
      159
                                        required="yes|no"?/> +
723
      160
                    </InputParameters> ?
724
      161
725
      162
                    <OutputParameters>
726
      163
                      <OutputParameter name="xs:string" type="xs:string"</pre>
727
      164
                                         required="yes|no"?/> +
728
      165
                    </OutputParameters> ?
729
      166
730
      167
731
      168
                     <PlanModel>
732
      169
                       actual plan
733
      170
                     </PlanModel>
734
      171
735
      172
                     <PlanModelReference reference="xs:anyURI"/>
736
      173
737
      174
738
      175
                 </Plan> +
739
      176
               </Plans> ?
740
      177
741
      178
            </ServiceTemplate>
```

## **5.2 Properties**

The ServiceTemplate element has the following properties:

- id: This attribute specifies the identifier of the Service Template which MUST be unique within the target namespace.
- name: This OPTIONAL attribute specifies a descriptive name of the Service Template.
- targetNamespace: The value of this OPTIONAL attribute specifies the target namespace for the Service Template. If not specified, the Service Template will be added to the namespace declared by the targetNamespace attribute of the enclosing Definitions element.
- substitutableNodeType: This OPTIONAL attribute specifies a Node Type that can be substituted by this Service Template. If another Service Template contains a Node Template of the specified Node Type (or any Node Type this Node Type is derived from), this Node Template can be substituted by an instance of this Service Template that then provides the functionality of the substituted node. See section 3.5 for more details.
- Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Service Template. Each tag is defined by a separate, nested Tag element.

The Tag element has the following properties:

- o name: This attribute specifies the name of the tag.
- o value: This attribute specifies the value of the tag.

Note: The name/value pairs defined in tags have no normative interpretation.

- BoundaryDefinitions: This OPTIONAL element specifies the properties the Service Template exposes beyond its boundaries, i.e. properties that can be observed from outside the Service Template. The BoundaryDefinitions element has the following properties.
  - o Properties: This OPTIONAL element specifies global properties of the Service Template in the form of an XML fragment contained in the body of the Properties element. Those properties MAY be mapped to properties of components within the

769 770		Service Template to make them visible to the outside. The Properties element has the following properties:
771 772 773 774 775		PropertyMappings: This OPTIONAL element specifies mappings of one or more of the Service Template's properties to properties of components within the Service Template (e.g. Node Templates, Relationship Templates, etc.). Each property mapping is defined by a separate, nested PropertyMapping element. The PropertyMapping element has the following properties:
776 777 778 779		<ul> <li>serviceTemplatePropertyRef:This attribute identifies a property of the Service Template by means of an XPath expression to be evaluated on the XML fragment defining the Service Template's properties.</li> </ul>
780 781 782 783 784		<ul> <li>targetObjectRef: This attribute specifies the object that provides the property to which the respective Service Template property is mapped. The referenced target object MUST be one of Node Template, Requirement of a Node Template, Capability of a Node Template, or Relationship Template.</li> </ul>
785 786 787		<ul> <li>targetPropertyRef: This attribute identifies a property of the target object by means of an XPath expression to be evaluated on the XML fragment defining the target object's properties.</li> </ul>
788 789 790 791 792 793		Note: If a Service Template property is mapped to a property of a component within the Service Template, the XML schema type of the Service Template property and the mapped property MUST be compatible.
794 795 796 797		Note: If a Service Template property is mapped to a property of a component within the Service Template, reading the Service Template property corresponds to reading the mapped property, and writing the Service Template property corresponds to writing the mapped property.
798 799 300	0	PropertyConstraints: This OPTIONAL element specifies constraints on one or more of the Service Template's properties. Each constraint is specified by means of a separate, nested PropertyConstraint element.
301		The PropertyConstraint element has the following properties:
302 303 304		<ul> <li>property: This attribute identifies a property by means of an XPath expression to be evaluated on the XML fragment defining the Service Template's properties.</li> </ul>
305 306 307		Note: If the property affected by the property constraint is mapped to a property of a component within the Service Template, the property constraint SHOULD be compatible with any property constraint defined for the mapped property.
308 309 310		<ul> <li>constraintType: This attribute specifies the type of constraint by means of a URI, which defines both the semantic meaning of the constraint as well as the format of the content.</li> </ul>
311 312 313 314 315		<ul> <li>The body of the PropertyConstraint element provides the actual constraint.</li> <li>Note: The body MAY be empty in case the constraintType URI already specifies the constraint appropriately. For example, a "read-only" constraint could be expressed solely by the constraintType URI.</li> </ul>
316 317 318 319 320	0	Requirements: This OPTIONAL element specifies Requirements exposed by the Service Template. Those Requirements correspond to Requirements of Node Templates within the Service Template that are propagated beyond the boundaries of the Service Template. Each Requirement is defined by a separate, nested Requirement element. The Requirement element has the following properties:

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- name: This OPTIONAL attribute allows for specifying a name of the Requirement other than that specified by the referenced Requirement of a Node Template.
- ref: This attribute references a Requirement element of a Node Template within the Service Template.
- Capabilities: This OPTIONAL element specifies Capabilities exposed by the Service Template. Those Capabilities correspond to Capabilities of Node Templates within the Service Template that are propagated beyond the boundaries of the Service Template. Each Capability is defined by a separate, nested Capability element. The Capability element has the following properties:
  - name: This OPTIONAL attribute allows for specifying a name of the Capability other than that specified by the referenced Capability of a Node Template.
  - ref: This attribute references a Capability element of a Node Template within the Service Template.
- o Policies: This OPTIONAL element specifies global policies of the Service Template related to a particular management aspect. All Policies defined within the Policies element MUST be enforced by a TOSCA implementation, i.e. Policies are AND-combined. Each policy is defined by a separate, nested Policy element. The Policy element has the following properties:
  - name: This OPTIONAL attribute allows for the definition of a name for the Policy. If specified, this name MUST be unique within the containing Policies element.
  - policyType: This attribute specifies the type of this Policy. The QName value
    of this attribute SHOULD correspond to the QName of a PolicyType defined
    in the same Definitions document or in an imported document.
    - The policyType attribute specifies the artifact type specific content of the Policy element body and indicates the type of Policy Template referenced by the Policy via the policyRef attribute.
  - policyRef: The QName value of this OPTIONAL attribute references a Policy Template that is associated to the Service Template. This Policy Template can be defined in the same TOSCA Definitions document, or it can be defined in a separate document that is imported into the current Definitions document. The type of Policy Template referenced by the policyRef attribute MUST be the same type or a sub-type of the type specified in the policyType attribute.

Note: if no Policy Template is referenced, the policy specific content of the Policy element alone is assumed to represent sufficient policy specific information in the context of the Service Template.

Note: while Policy Templates provide invariant information about a non-functional behavior (i.e. information that is context independent, such as the availability class of an availability policy), the Policy element defined in a Service Template can provide variant information (i.e. information that is context specific, such as a specific heartbeat frequency for checking availability of a service) in the policy specific body of the Policy element.

- o Interfaces: This OPTIONAL element specifies the interfaces with operations that can be invoked on complete service instances created from the Service Template.

  The Interfaces element has the following properties:
  - Interface: This element specifies one interfaces exposed by the Service Template.

The Interface element has the following properties:

- name: This attribute specifies the name of the interfaces as either a URI or an NCName that MUST be unique in the scope of the Service Template's boundary definitions.
- Operation: This element specifies one exposed operation of an interface exposed by the Service Template.

An operation exposed by a Service Template maps to an internal component of the Service Template which actually provides the operation: it can be mapped to an operation provided by a Node Template (i.e. an operation defined by the Node Type specified in the type attribute of the Node Template), it can be mapped to an operation provided by a Relationship Template (i.e. an operation defined by the Relationship Type specified in the type attribute of the Relationship Template), or it can be mapped to a Plan of the Service Template.

When an exposed operation is invoked on a service instance created from the Service Template, the operation or Plan mapped to the exposed operation will actually be invoked.

The Operation element has the following properties:

- name: This attribute specifies the name of the operation, which MUST be unique within the containing interface.
- o NodeOperation: This element specifies a reference to an operation of a Node Template.

  The nodeRef attribute of this element specifies a reference to the respective Node Template. The specific interface and operation to be mapped to the operation exposed by the Service Template are specified by means of the interfaceName and operationName attributes, respectively.

Note: An interface and operation with the specified names MUST be defined by the Node Type (or one of its super types) defined in the type attribute of the referenced Node Template.

RelationshipOperation: This element specifies a reference to an operation of a Relationship Template. The relationshipRef attribute of this element specifies a reference to the respective Relationship Template. The specific interface and operation to be mapped to the operation exposed by the Service Template are specified by means of the interfaceName and operationName attributes, respectively.

Note: An interface and operation with the specified names MUST be defined by the Relationship Type (or one of its super types) defined in the type attribute of the referenced Relationship Template.

o Plan: This element specifies by means of its planRef attribute a reference to a Plan that provides the implementation of the operation exposed by the Service Template.

One of NodeOperation, RelationshipOperation or Plan MUST be specified within the Operation element.

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TopologyTemplate: This element specifies the overall structure of the cloud application
defined by the Service Template, i.e. the components it consists of, and the relations between
those components. The components of a service are referred to as Node Templates, the relations
between the components are referred to as Relationship Templates.

The TopologyTemplate element has the following properties:

 NodeTemplate: This element specifies a kind of a component making up the cloud application.

The NodeTemplate element has the following properties:

- id: This attribute specifies the identifier of the Node Template. The identifier of the Node Template MUST be unique within the target namespace.
- name: This OPTIONAL attribute specifies the name of the Node Template.
- type: The QName value of this attribute refers to the Node Type providing the type of the Node Template.

Note: If the Node Type referenced by the type attribute of a Node Template is declared as abstract, no instances of the specific Node Template can be created. Instead, a substitution of the Node Template with one having a specialized, derived Node Type has to be done at the latest during the instantiation time of the Node Template.

- minInstances: This integer attribute specifies the minimun number of instances to be created when instantiating the Node Template. The default value of this attribute is 1.The value of minInstances MUST NOT be less than 0.
- maxInstances: This attribute specifies the maximum number of instances that can be created when instantiating the Node Template. The default value of this attribute is 1. If the string is set to "unbounded", an unbouded number of instances can be created. The value of maxInstances MUST be 1 or greater and MUST NOT be less than the value specified for minInstances.
- Properties: Specifies initial values for one or more of the Node Type
   Properties of the Node Type providing the property definitions in the concrete context of the Node Template.
  - The initial values are specified by providing an instance document of the XML schema of the corresponding Node Type Properties. This instance document considers the inheritance structure deduced by the <code>DerivedFrom</code> property of the Node Type referenced by the <code>type</code> attribute of the Node Template. The instance document of the XML schema might not validate against the existence constraints of the corresponding schema: not all Node Type properties might have an initial value assigned, i.e. mandatory elements or attributes might be missing in the instance provided by the <code>Properties</code> element. Once the defined Node Template has been instantiated, any XML representation of the Node Type properties MUST validate according to the associated XML schema definition.
- PropertyConstraints: Specifies constraints on the use of one or more of the Node Type Properties of the Node Type providing the property definitions for the Node Template. Each constraint is specified by means of a separate nested PropertyConstraint element.

The PropertyConstraint element has the following properties:

970 971	<ul> <li>property: The string value of this property is an XPath expression pointing to the property within the Node Type Properties document that is</li> </ul>
972 973	constrained within the context of the Node Template. More than one constraint MUST NOT be defined for each property.
974 975 976	<ul> <li>constraintType: The constraint type is specified by means of a URI, which defines both the semantic meaning of the constraint as well as the format of the content.</li> </ul>
977	
978	For example, a constraint type of
979 980	http://www.example.com/PropertyConstraints/unique could denote that the reference property of the node template under definition has to be
981	unique within a certain scope. The constraint type specific content of the
982	respective PropertyConstraint element could then define the
983	actual scope in which uniqueness has to be ensured in more detail.
984 985 986 987	Requirements: This element contains a list of requirements for the Node Template, according to the list of requirement definitions of the Node Type specified in the type attribute of the Node Template. Each requirement is specified in a separate nested Requirement element.
988	The Requirement Element has the following properties:
989	• id: This attribute specifies the identifier of the Requirement. The
990 991	identifier of the Requirement MUST be unique within the target namespace.
992 993	<ul> <li>name: This attribute specifies the name of the Requirement. The name and type of the Requirement MUST match the name and type of a</li> </ul>
994	Requirement Definition in the Node Type specified in the type attribute
995	of the Node Template.
996	<ul> <li>type: The QName value of this attribute refers to the Requirement Type</li> </ul>
997	definition of the Requirement. This Requirement Type denotes the
998	semantics and well as potential properties of the Requirement.
999	Properties: This element specifies initial values for one or more of
1000	the Requirement Properties according to the Requirement Type
1001 1002	providing the property definitions. Properties are provided in the form of an XML fragment. The same rules as outlined for the Properties
1003	element of the Node Template apply.
1004	PropertyConstraints: This element specifies constraints on the
1005	use of one or more of the Properties of the Requirement Type providing
1006	the property definitions for the Requirement. Each constraint is specified
1007	by means of a separate nested PropertyConstraint element. The
1008 1009	same rules as outlined for the PropertyConstraints element of
	the Node Template apply.
1010	<ul> <li>Capabilities: This element contains a list of capabilities for the Node</li> </ul> Tampleta according to the list of capability definitions of the Node Type appointed
1011 1012	Template, according to the list of capability definitions of the Node Type specified in the type attribute of the Node Template. Each capability is specified in a
1013	separate nested Capability element.
1014	The Capability Element has the following properties:
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id: This attribute specifies the identifier of the Capability. The identifier 1015 of the Capability MUST be unique within the target namespace. 1016 1017 name: This attribute specifies the name of the Capability. The name and type of the Capability MUST match the name and type of a Capability 1018 1019 Definition in the Node Type specified in the type attribute of the Node 1020 Template. type: The QName value of this attribute refers to the Capability Type 1021 1022 definition of the Capability. This Capability Type denotes the semantics 1023 and well as potential properties of the Capability. 1024 Properties: This element specifies initial values for one or more of the Capability Properties according to the Capability Type providing the 1025 property definitions. Properties are provided in the form of an XML 1026 1027 fragment. The same rules as outlined for the Properties element of the Node Template apply. 1028 1029 PropertyConstraints: This element specifies constraints on the 1030 use of one or more of the Properties of the Capability Type providing the 1031 property definitions for the Capability. Each constraint is specified by means of a separate nested PropertyConstraint element. The 1032 1033 same rules as outlined for the PropertyConstraints element of 1034 the Node Template apply. 1035 Policies: This OPTIONAL element specifies policies associated with the 1036 Node Template. All Policies defined within the Policies element MUST be 1037 enforced by a TOSCA implementation, i.e. Policies are AND-combined. Each 1038 policy is specified by means of a separate nested Policy element. 1039 The Policy element has the following properties: 1040 name: This OPTIONAL attribute allows for the definition of a name for 1041 the Policy. If specified, this name MUST be unique within the containing Policies element. 1042 1043 policyType: This attribute specifies the type of this Policy. The QName value of this attribute SHOULD correspond to the QName of a 1044 PolicyType defined in the same Definitions document or in an 1045 imported document. 1046 1047 1048 The policyType attribute specifies the artifact type specific content of the Policy element body and indicates the type of Policy Template 1049 1050 referenced by the Policy via the policyRef attribute. 1051 policyRef: The QName value of this OPTIONAL attribute references a Policy Template that is associated to the Node Template. This Policy 1052 Template can be defined in the same TOSCA Definitions document, or it 1053 1054 can be defined in a separate document that is imported into the current 1055 Definitions document. The type of Policy Template referenced by the 1056 policyRef attribute MUST be the same type or a sub-type of the type specified in the policyType attribute. 1057 1058 1059 1060 1061

Note: while Policy Templates provide invariant information about a non-functional behavior (i.e. information that is context independent, such as the availability class of an availability policy), the Policy element defined in a Node Template can provide variant information (i.e. information that is context specific, such as a specific heartbeat frequency for checking availability of a component) in the policy specific body of the Policy element.

DeploymentArtifacts: This element specifies the deployment artifacts relevant for the Node Template under definition. Its nested DeploymentArtifact elements specify details about individual deployment artifacts.

The DeploymentArtifact element has the following properties:

- name: This attribute specifies the name of the artifact. Uniqueness of the name within the scope of the encompassing Node Template SHOULD be guaranteed by the definition.
- artifactType: This attribute specifies the type of this artifact. The QName value of this attribute SHOULD correspond to the QName of an ArtifactType defined in the same Definitions document or in an imported document.

The artifactType attribute specifies the artifact type specific content of the DeploymentArtifact element body and indicates the type of Artifact Template referenced by the Deployment Artifact via the artifactRef attribute.

artifactRef: This OPTIONAL attribute contains a QName that
identifies an Artifact Template to be used as deployment artifact. This
Artifact Template can be defined in the same Definitions document or in
a separate, imported document.
The type of Artifact Template referenced by the artifactRef attribute
MUST be the same type or a sub-type of the type specified in the

Note: if no Artifact Template is referenced, the artifact type specific content of the <code>DeploymentArtifact</code> element alone is assumed to represent the actual artifact. For example, the contents of a simple config file could be defined in place within the <code>DeploymentArtifact</code> element.

Note, that a deployment artifact specified with the Node Template under definition overrides any deployment artifact of the same name and the same artifactType (or any Artifact Type it is derived from) specified with the Node Type Implementation implementing the Node Type given as value of the type attribute of the Node Template under definition. Otherwise, the deployment artifacts of Node Type Implementations and the deployment artifacts defined with the Node Template are combined.

o RelationshipTemplate: This element specifies a kind of relationship between the components of the cloud application. For each specified Relationship Template the

artifactType attribute.

1110 1111	source element and target element MUST be specified in the Topology Template.  The RelationshipTemplate element has the following properties:
1112 1113 1114	<ul> <li>id: This attribute specifies the identifier of the Relationship Template. The identifier of the Relationship Template MUST be unique within the target namespace.</li> </ul>
1115 1116	<ul> <li>name: This OPTIONAL attribute specifies the name of the Relationship Template.</li> </ul>
1117 1118 1119	type: The QName value of this property refers to the Relationship Type providing the type of the Relationship Template.
1120 1121 1122 1123 1124	Note: If the Relationship Type referenced by the type attribute of a Relationship Template is declared as abstract, no instances of the specific Relationship Template can be created. Instead, a substitution of the Relationship Template with one having a specialized, derived Relationship Type has to be done at the latest during the instantiation time of the Relationship Template.
1125 1126 1127 1128 1129 1130 1131 1132 1133 1134 1135 1136 1137 1138	Properties: Specifies initial values for one or more of the Relationship Type Properties of the Relationship Type providing the property definitions in the concrete context of the Relationship Template.  The initial values are specified by providing an instance document of the XML schema of the corresponding Relationship Type Properties. This instance document considers the inheritance structure deduced by the DerivedFrom property of the Relationship Type referenced by the type attribute of the Relationship Template.  The instance document of the XML schema might not validate against the existence constraints of the corresponding schema: not all Relationship Type properties might have an initial value assigned, i.e. mandatory elements or attributes might be missing in the instance provided by the Properties element. Once the defined Relationship Template has been instantiated, any XML representation of the Relationship Type properties MUST validate according to the associated XML schema definition.
1140 1141 1142 1143 1144	PropertyConstraints: Specifies constraints on the use of one or more of the Relationship Type Properties of the Relationship Type providing the property definitions for the Relationship Template. Each constraint is specified by means of a separate nested PropertyConstraint element. The PropertyConstraint element has the following properties:
1145 1146 1147 1148 1149	<ul> <li>property: The string value of this property is an XPath expression pointing to the property within the Relationship Type Properties document that is constrained within the context of the Relationship Template. More than one constraint MUST NOT be defined for each property.</li> </ul>
1150 1151 1152 1153	<ul> <li>constraintType: The constraint type is specified by means of a URI, which defines both the semantic meaning of the constraint as well as the format of the content.</li> </ul>
1154 1155 1156	For example, a constraint type of http://www.example.com/PropertyConstraints/unique could denote that the reference property of the node template under definition has to be

1157	unique within a certain scope. The constraint type specific content of the
1158	respective PropertyConstraint element could then define the
1159	actual scope in which uniqueness has to be ensured in more detail.
	SourceElement: This element specifies the origin of the relationship
1161	represented by the current Relationship Template.
1162	The SourceElement element has the following property:
1163	<ul> <li>ref: This attribute references by ID a Node Template or a Requirement</li> </ul>
1164	of a Node Template within the same Service Template document that is
1165	the source of the Relationship Template.
1166	
1167	If the Relationship Type referenced by the type attribute defines a
1168	constraint on the valid source of the relationship by means of its
1169	ValidSource element, the refattribute of SourceElement MUST
1170	reference an object the type of which complies with the valid source
1171	constraint of the respective Relationship Type.
1172	
1173	In the case where a Node Type is defined as valid source in the
1174	Relationship Type definition, the ref attribute MUST reference a Node
1175	Template of the corresponding Node Type (or of a sub-type).
1176	
1177	In the case where a Requirement Type is defined a valid source in the
1178	Relationship Type definition, the ref attribute MUST reference a
1179	Requirement of the corresponding Requirement Type within a Node
1180	Template.
1181	TargetElement: This element specifies the target of the relationship
1182	represented by the current Relationship Template.
1183	The TargetElement element has the following property:
1184	• ref: This attribute references by ID a Node Template or a Capability of
1185	a Node Template within the same Service Template document that is the
1186	target of the Relationship Template.
1187	
1188	If the Relationship Type referenced by the type attribute defines a
1189	constraint on the valid source of the relationship by means of its
1190	ValidTarget element, the ref attribute of TargetElement MUST
1191	reference an object the type of which complies with the valid source
1192	constraint of the respective Relationship Type.
1193	
1194	In case a Node Type is defined as valid target in the Relationship Type
1195	definition, the ref attribute MUST reference a Node Template of the
1196	corresponding Node Type (or of a sub-type).
1197	
1198	In case a Capability Type is defined a valid target in the Relationship
1199	Type definition, the ref attribute MUST reference a Capability of the
1200	corresponding Capability Type within a Node Template.
1201	<ul> <li>RelationshipConstraints: This element specifies a list of constraints on</li> </ul>
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	the use of the relationship in separate nested RelationshipConstraint elements.

1205 1206 1207 1208	<ul> <li>constraintType: This attribute specifies the type of relationship constraint by means of a URI. Depending on the type, the body of the RelationshipConstraint element might contain type specific content that further details the actual constraint.</li> </ul>
1209 • 1210 1211	Plans: This element specifies the operational behavior of the service. A Plan contained in the Plans element can specify how to create, terminate or manage the service.  The Plan element has the following properties:
1212 1213	<ul> <li>id: This attribute specifies the identifier of the Plan. The identifier of the Plan MUST be unique within the target namespace.</li> </ul>
1214	o name: This OPTIONAL attribute specifies the name of the Plan.
1215 1216 1217 1218 1219	<ul> <li>planType: The value of the attribute specifies the type of the plan as an indication on what the effect of executing the plan on a service will have. The plan type is specified by means of a URI, allowing for an extensibility mechanism for authors of service templates to define new plan types over time.</li> <li>The following plan types are defined as part of the TOSCA specification.</li> </ul>
1220 1221 1222	<ul> <li>http://docs.oasis-open.org/tosca/ns/2011/12/PlanTypes/BuildPlan - This URI defines the build plan plan type for plans used to initially create a new instance o a service from a Service Template.</li> </ul>
1223 1224 1225 1226	<ul> <li>http://docs.oasis-open.org/tosca/ns/2011/12/PlanTypes/TerminationPlan - This URI defines the <i>termination plan</i> plan type for plans used to terminate the existence of a service instance.</li> </ul>
1227 1228	Note that all other plan types for managing service instances throughout their life time will be considered and referred to as <i>modification plans</i> in general.
1229 1230 1231 1232 1233 1234 1235 1236 1237	<ul> <li>planLanguage: This attribute denotes the process modeling language (or metamodel) used to specify the plan. For example,</li> <li>"http://www.omg.org/spec/BPMN/20100524/MODEL" would specify that BPMN 2.0 has been used to model the plan.</li> </ul>
	TOSCA does not specify a separate metamodel for defining plans. Instead, it is assumed that a process modelling language (a.k.a. metamodel) like BPEL [BPEL 2.0] or BPMN [BPMN 2.0] is used to define plans. The specification favours the use of BPMN for modeling plans.
1238 1239 1240 1241	o Precondition: This OPTIONAL element specifies a condition that needs to be satisfied in order for the plan to be executed. The expressionLanguage attribute of this element specifies the expression language the nested condition is provided in.
1242 1243 1244 1245	Typically, the precondition will be an expression in the instance state attribute of some of the node templates or relationship templates of the topology template. It will be evaluated based on the actual values of the corresponding attributes at the time the plan is requested to be executed. Note, that any other kind of pre-condition is allowed.
1246 1247 1248 1249	o InputParameters: This OPTIONAL property contains a list of one or more input parameter definitions for the Plan, each defined in a nested, separate InputParameter element.  The InputParameter element has the following properties:

- 1250 name: This attribute specifies the name of the input parameter, which MUST be 1251 unique within the set of input parameters defined for the operation. 1252 type: This attribute specifies the type of the input parameter. 1253 required: This OPTIONAL attribute specifies whether or not the input 1254 parameter is REQUIRED (required attribute with a value of "yes" - default) or OPTIONAL (required attribute with a value of "no"). 1255 1256 OutputParameters: This OPTIONAL property contains a list of one or more output 1257 parameter definitions for the Plan, each defined in a nested, separate 1258 OutputParameter element. 1259 The OutputParameter element has the following properties:
  - name: This attribute specifies the name of the output parameter, which MUST be unique within the set of output parameters defined for the operation.
  - type: This attribute specifies the type of the output parameter.
  - required: This OPTIONAL attribute specifies whether or not the output parameter is REQUIRED (required attribute with a value of "yes" – default) or OPTIONAL (required attribute with a value of "no").
  - o PlanModel: This property contains the actual model content.
  - o PlanModelReference: This property points to the model content. Its reference attribute contains a URI of the model of the plan.

An instance of the Plan element MUST either contain the actual plan as instance of the PlanModel element, or point to the model via the PlanModelReference element.

### 5.3 Example

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1273 The following Service Template defines a Topology Template containing two Node Templates called 1274 "MyApplication" and "MyAppServer". These Node Templates have the node types "Application" and 1275 "ApplicationServer". The Node Template "MyApplication" is instantiated exactly once. Two of its Node Type Properties are initialized by a corresponding Properties element. The Node Template 1276 "MyAppServer" can be instantiated as many times as needed. The "MyApplication" Node Template is 1277 1278 connected with the "MyAppServer" Node Template via the Relationship Template named "MyHostedRelationship"; the behavior and semantics of the Relationship Template is defined in the 1279 Relationship Type "HostedOn", saying that "MyApplication" is hosted on "MyAppServer". The Service 1280 Template further defines a Plan "UpdateApplication" for performing an update of the "MyApplication" 1281 application hosted on the application server. This Plan refers to a BPMN 2.0 process definition contained 1282 1283 in a separate file.

```
1284
       01 <ServiceTemplate id="MyService"
1285
       02
                            name="My Service">
1286
       03
1287
       04
            <TopologyTemplate>
1288
       05
1289
       06
              <NodeTemplate id="MyApplication"</pre>
1290
       07
                             name="My Application"
1291
                             type="my:Application">
      08
1292
      09
                <Properties>
1293
      10
                  <ApplicationProperties>
1294
      11
                    <Owner>Frank</Owner>
1295
       12
                     <InstanceName>Thomas' favorite application</InstanceName>
1296
       13
                  </ApplicationProperties>
1297
                 </Properties>
```

```
1298
      15
              </NodeTemplate>
1299
      16
1300
      17
              <NodeTemplate id="MyAppServer"
1301
      18
                            name="My Application Server"
1302
      19
                            type="my:ApplicationServer"
1303
      20
                            minInstances="0"
1304
      21
                            maxInstances="unbounded"/>
1305
      22
1306
      23
              <RelationshipTemplate id="MyDeploymentRelationship"</pre>
1307
      24
                                    type="my:deployedOn">
1308
      25
                <SourceElement ref="MyApplication"/>
1309
      26
                <TargetElement ref="MyAppServer"/>
1310
      27
              </RelationshipTemplate>
1311
      28
1312
      29
            </TopologyTemplate>
1313
      30
1314
      31
           <Plans>
1315
      32
           <Plan id="UpdateApplication"
1316
      33
                  planType="http://www.example.com/UpdatePlan"
1317
                  planLanguage="http://www.omg.org/spec/BPMN/20100524/MODEL">
      34
1318
      35
                <PlanModelReference reference="plans:UpdateApp"/>
1319
      36
             </Plan>
1320
      37
          </Plans>
1321
      38
1322
      39 </ServiceTemplate>
```

# 6 Node Types

- 1324 This chapter specifies how *Node Types* are defined. A Node Type is a reusable entity that defines the
- type of one or more Node Templates. As such, a Node Type defines the structure of observable
- properties via a *Properties Definition*, i.e. the names, data types and allowed values the properties
- 1327 defined in Node Templates using a Node Type or instances of such Node Templates can have.
- 1328 A Node Type can inherit properties from another Node Type by means of the DerivedFrom element.
- Node Types might be declared as abstract, meaning that they cannot be instantiated. The purpose of
- 1330 such abstract Node Types is to provide common properties and behavior for re-use in specialized,
- derived Node Types. Node Types might also be declared as final, meaning that they cannot be derived by
- 1332 other Node Types.

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- 1333 A Node Type can declare to expose certain requirements and capabilities (see section 3.4) by means of
- 1334 RequirementDefinition elements or CapabilityDefinition elements, respectively.
- 1335 The functions that can be performed on (an instance of) a corresponding Node Template are defined by
- the *Interfaces* of the Node Type. Finally, management Policies are defined for a Node Type.

### 6.1 XML Syntax

The following pseudo schema defines the XML syntax of Node Types:

```
1339
       01 <NodeType name="xs:NCName" targetNamespace="xs:anyURI"?
1340
       02
                    abstract="yes|no"? final="yes|no"?>
1341
      03
1342
      04
           <Tags>
1343
      05
             <Tag name="xs:string" value="xs:string"/> +
1344
      06
            </Tags> ?
1345
       07
1346
       0.8
            <DerivedFrom typeRef="xs:QName"/> ?
1347
      09
1348
      10
            <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
1349
      11
            <RequirementDefinitions>
1350
      12
1351
      13
              <RequirementDefinition name="xs:string"</pre>
1352
      14
                                      requirementType="xs:QName"
1353
      15
                                      lowerBound="xs:integer"?
1354
                                      upperBound="xs:integer | xs:string"?>
      16
1355
      17
                <Constraints>
1356
      18
                  <Constraint constraintType="xs:anyURI">
1357
      19
                    constraint type specific content
      20
1358
                  </Constraint> +
1359
       21
                </Constraints> ?
1360
      22
              </RequirementDefinition> +
1361
      23
            </RequirementDefinitions> ?
1362
      24
1363
      25
            <CapabilityDefinitions>
1364
      26
              <CapabilityDefinition name="xs:string"</pre>
1365
      27
                                     capabilityType="xs:QName"
1366
       28
                                     lowerBound="xs:integer"?
1367
      29
                                     upperBound="xs:integer | xs:string"?>
1368
      30
                <Constraints>
1369
      31
                  <Constraint constraintType="xs:anyURI">
1370
      32
                    constraint type specific content
1371
      33
                  </Constraint> +
1372
                </Constraints> ?
```

```
1373
      35
              </CapabilityDefinition> +
1374
      36
           </CapabilityDefinitions>
1375
      37
1376
      38
           <InstanceStates>
1377
      39
            <InstanceState state="xs:anyURI"> +
1378
      40
           </InstanceStates> ?
1379
      41
1380
      42
           <Tnterfaces>
1381
      43
            <Interface name="xs:NCName | xs:anyURI">
1382
      44
               <Operation name="xs:NCName">
1383
      4.5
                 <InputParameters>
1384
      46
                   <InputParameter name="xs:string" type="xs:string"</pre>
1385
      47
                                    required="yes|no"?/> +
1386
      48
                 </InputParameters> ?
1387
      49
                 <OutputParameters>
1388
      50
                    <OutputParameter name="xs:string" type="xs:string"</pre>
1389
      51
                                     required="yes|no"?/> +
1390
      52
                 </OutputParameters> ?
1391
      53
               </Operation> +
1392
      54
            </Interface> +
1393
      55 </Interfaces> ?
1394
      56
1395
      57 </NodeType>
```

### **6.2 Properties**

1397 The NodeType element has the following properties:

- name: This attribute specifies the name or identifier of the Node Type, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Node Type will be added. If not specified, the Node Type definition will be added to the target namespace of the enclosing Definitions document.
- abstract: This OPTIONAL attribute specifies that no instances can be created from Node
  Templates that use this Node Type as their type. If a Node Type includes a Requirement
  Definition or Capability Definition of an abstract Requirement Type or Capability Type,
  respectively, the Node Type MUST be declared as abstract as well.

As a consequence, the corresponding abstract Node Type referenced by any Node Template has to be substituted by a Node Type derived from the abstract Node Type at the latest during the instantiation time of a Node Template.

Note: an abstract Node Type MUST NOT be declared as final.

• final: This OPTIONAL attribute specifies that other Node Types MUST NOT be derived from this Node Type.

Note: a final Node Type MUST NOT be declared as abstract.

- Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Node Type. Each tag is defined by a separate, nested Tag element. The Tag element has the following properties:
  - o name: This attribute specifies the name of the tag.
  - o value: This attribute specifies the value of the tag.

Note: The name/value pairs defined in tags have no normative interpretation.

- 1424 DerivedFrom: This is an OPTIONAL reference to another Node Type from which this Node Type derives. Conflicting definitions are resolved by the rule that local new definitions always 1425 override derived definitions. See section 6.3 Derivation Rules for details. 1426 1427 The DerivedFrom element has the following properties: 1428 typeRef: The QName specifies the Node Type from which this Node Type derives its 1429 definitions. 1430 Properties Definition: This element specifies the structure of the observable properties 1431 of the Node Type, such as its configuration and state, by means of XML schema. The PropertiesDefinition element has one but not both of the following properties: 1432 element: This attribute provides the QName of an XML element defining the structure 1433 1434
  - of the Node Type Properties.
  - type: This attribute provides the QName of an XML (complex) type defining the structure of the Node Type Properties.
  - RequirementDefinitions: This OPTIONAL element specifies the requirements that the Node Type exposes (see section 3.4 for details). Each requirement is defined in a nested RequirementDefinition element.

The RequirementDefinition element has the following properties:

- name: This attribute specifies the name of the defined requirement and MUST be unique within the RequirementsDefinitions of the current Node Type.
  - Note that one Node Type might define multiple requirements of the same Requirement Type, in which case each occurrence of a requirement definition is uniquely identified by its name. For example, a Node Type for an application might define two requirements for a database (i.e. of the same Requirement Type) where one could be named "customerDatabase" and the other one could be named "productsDatabase".
- requirementType: This attribute identifies by QName the Requirement Type that is being defined by the current RequirementDefinition.
- lowerBound: This OPTIONAL attribute specifies the lower boundary by which a requirement MUST be matched for Node Templates according to the current Node Type, or for instances created for those Node Templates. The default value for this attribute is one. A value of zero would indicate that matching of the requirement is optional.
- upperBound: This OPTIONAL attribute specifies the upper boundary by which a requirement MUST be matched for Node Templates according to the current Node Type, or for instances created for those Node Templates. The default value for this attribute is one. A value of "unbounded" indicates that there is no upper boundary. Constraints: This OPTIONAL element contains a list of Constraint elements that specify additional constraints on the requirement definition. For example, if a database is needed a constraint on supported SQL features might be expressed. The nested Constraint element has the following properties:
  - constraintType: This attribute specifies the type of constraint. According to this type, the body of the Constraint element will contain type specific content.
- CapabilityDefinitions: This OPTIONAL element specifies the capabilities that the Node Type exposes (see section 3.4 for details). Each capability is defined in a nested CapabilityDefinition element.

The CapabilityDefinition element has the following properties:

name: This attribute specifies the name of the defined capability and MUST be unique within the CapabilityDefinitions of the current Node Type.

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1473 1474	Note that one Node Type might define multiple capabilities of the same Capability Type, in which case each occurrence of a capability definition is uniquely identified by its name.		
1475 1476	o capabilityType: This attribute identifies by QName the Capability Type of capability that is being defined by the current CapabilityDefinition.		
1477 1478 1479 1480	<ul> <li>lowerBound: This OPTIONAL attribute specifies the lower boundary of requiring nodes that the defined capability can serve. The default value for this attribute is one. A value of zero is invalid, since this would mean that the capability cannot actually satisfy any requiring nodes.</li> </ul>		
1481 1482 1483	<ul> <li>upperBound: This OPTIONAL attribute specifies the upper boundary of client requirements the defined capability can serve. The default value for this attribute is one. A value of "unbounded" indicates that there is no upper boundary.</li> </ul>		
1484 1485 1486	<ul> <li>Constraints: This OPTIONAL element contains a list of Constraint elements that specify additional constraints on the capability definition.</li> <li>The nested Constraint element has the following properties:</li> </ul>		
1487 1488 1489	<ul> <li>constraintType: This attribute specifies the type of constraint. According to this type, the body of the Constraint element will contain type specific content.</li> </ul>		
1490 • 1491 1492	InstanceStates: This OPTIONAL element lists the set of states an instance of this Node Type can occupy. Those states are defined in nested InstanceState elements.  The InstanceState element has the following nested properties:		
1493	<ul> <li>state: This attribute specifies a URI that identifies a potential state.</li> </ul>		
1494 • 1495 1496 1497	Interfaces: This element contains the definitions of the operations that can be performed on (instances of) this Node Type. Such operation definitions are given in the form of nested Interface elements.  The Interface element has the following properties:		
1498 1499	<ul> <li>name: The name of the interface. This name is either a URI or it is an NCName that MUST be unique in the scope of the Node Type being defined.</li> </ul>		
1500 1501 1502	<ul> <li>Operation: This element defines an operation available to manage particular aspects of the Node Type.</li> </ul>		
1503	The Operation element has the following properties:		
1504 1505	<ul> <li>name: This attribute defines the name of the operation and MUST be unique within the containing Interface of the Node Type.</li> </ul>		
1506 1507 1508 1509	<ul> <li>InputParameters: This OPTIONAL property contains a list of one or more input parameter definitions, each defined in a nested, separate         InputParameter element.     </li> <li>The InputParameter element has the following properties:</li> </ul>		
1510 1511 1512	<ul> <li>name: This attribute specifies the name of the input parameter, which MUST be unique within the set of input parameters defined for the operation.</li> </ul>		
1513	<ul> <li>type: This attribute specifies the type of the input parameter.</li> </ul>		
1514 1515 1516	<ul> <li>required: This OPTIONAL attribute specifies whether or not the input parameter is REQUIRED (required attribute with a value of "yes" – default) or OPTIONAL (required attribute with a value of "no").</li> </ul>		
1517 1518 1519 1520	<ul> <li>OutputParameters: This OPTIONAL property contains a list of one or more output parameter definitions, each defined in a nested, separate</li> <li>OutputParameter element.</li> <li>The OutputParameter element has the following properties:</li> </ul>		

1521 1522 1523	•	name: This attribute specifies the name of the output parameter, which MUST be unique within the set of output parameters defined for the operation.
1524	•	type: This attribute specifies the type of the output parameter.
1525 1526 1527	•	required: This OPTIONAL attribute specifies whether or not the output parameter is REQUIRED (required attribute with a value of "yes" – default) or OPTIONAL (required attribute with a value of "no").

#### 6.3 Derivation Rules

The following rules on combining definitions based on DerivedFrom apply:

- Node Type Properties: It is assumed that the XML element (or type) representing the Node Type
  Properties extends the XML element (or type) of the Node Type Properties of the Node Type
  referenced in the DerivedFrom element.
- Requirements and capabilities: The set of requirements or capabilities of the Node Type under definition consists of the set union of requirements or capabilities defined by the Node Type derived from and the requirements or capabilities defined by the Node Type under definition.

In cases where the Node Type under definition defines a requirement or capability with a certain name where the Node Type derived from already contains a respective definition with the same name, the definition in the Node Type under definition overrides the definition of the Node Type derived from. In such a case, the requirement definition or capability definition, respectively, MUST reference a Requirement Type or Capability Type that is derived from the one in the corresponding requirement definition or capability definition of the Node Type derived from.

- Instance States: The set of instance states of the Node Type under definition consists of the set
  union of the instances states defined by the Nodes Type derived from and the instance states
  defined by the Node Type under definition. A set of instance states of the same name will be
  combined into a single instance state of the same name.
- Interfaces: The set of interfaces of the Node Type under definition consists of the set union of
  interfaces defined by the Node Type derived from and the interfaces defined by the Node Type
  under definition.

Two interfaces of the same name will be combined into a single, derived interface with the same name. The set of operations of the derived interface consists of the set union of operations defined by both interfaces. An operation defined by the Node Type under definition substitutes an operation with the same name of the Node Type derived from.

## 6.4 Example

The following example defines the Node Type "Project". It is defined in a Definitions document "MyDefinitions" within the target namespace "http://www.example.com/sample". Thus, by importing the corresponding namespace in another Definitions document, the Project Node Type is available for use in the other document.

```
01 <Definitions id="MyDefinitions" name="My Definitions"
1559
1560
      02
                       targetNamespace="http://www.example.com/sample">
1561
      0.3
1562
      04
            <NodeType name="Project">
1563
      05
1564
      06
              <documentation xml:lang="EN">
1565
      07
                A reusable definition of a node type supporting
1566
                the creation of new projects.
```

```
1567
      09
              </documentation>
1568
      10
1569
       11
              <PropertiesDefinition element="ProjectProperties"/>
1570
      12
1571
      13
              <InstanceStates>
1572
      14
                <InstanceState state="www.example.com/active"/>
1573
      15
                <InstanceState state="www.example.com/onHold"/>
1574
      16
              </InstanceStates>
1575
      17
1576
      18
              <Interfaces>
1577
      19
                <Interface name="ProjectInterface">
1578
      20
                  <Operation name="CreateProject">
1579
      21
                     <InputParameters>
1580
      22
                       <InputParamter name="ProjectName"</pre>
1581
      23
                                       type="xs:string"/>
1582
      24
                       <InputParamter name="Owner"</pre>
1583
       25
                                       type="xs:string"/>
1584
      26
                       <InputParamter name="AccountID"</pre>
1585
      27
                                       type="xs:string"/>
1586
      28
                     </InputParameters>
1587
      29
                  </Operation>
1588
      30
                </Interface>
1589
      31
              </Interfaces>
1590
      32
            </NodeType>
      33
1591
      34 </Definitions>
1592
```

The Node Type "Project" has three Node Type Properties defined as an XML elelment in the Types element definition of the Service Template document: Owner, ProjectName and AccountID which are all of type "xs:string". An instance of the Node Type "Project" could be "active" (more precise in state www.example.com/active) or "on hold" (more precise in state "www.example.com/onHold"). A single Interface is defined for this Node Type, and this Interface is defined by an Operation, i.e. its actual implementation is defined by the definition of the Operation. The Operation has the name CreateProject and three Input Parameters (exploiting the default value "yes" of the attribute required of the InputParameter element). The names of these Input Parameters are ProjectName, Owner and AccountID, all of type "xs:string".

# 7 Node Type Implementations

This chapter specifies how *Node Type Implementations* are defined. A Node Type Implementation represents the executable code that implements a specific Node Type. It provides a collection of executables implementing the interface operations of a Node Type (aka implementation artifacts) and the executables needed to materialize instances of Node Templates referring to a particular Node Type (aka deployment artifacts). The respective executables are defined as separate Artifact Templates and are referenced from the implementation artifacts and deployment artifacts of a Node Type Implementation.

While Artifact Templates provide invariant information about an artifact – i.e. information that is context independent like the file name of the artifact – implementation or deployment artifacts can provide variant (or context specific) information, such as authentication data or deployment paths for a specific environment.

Node Type Implementations can specify hints for a TOSCA container that enable proper selection of an implementation that fits into a particular environment by means of Required Container Features definitions.

### 7.1 XML Syntax

The following pseudo schema defines the XML syntax of Node Type Implementations:

```
1618
      01 <NodeTypeImplementation name="xs:NCName" targetNamespace="xs:anyURI"?
1619
      02
                                   nodeType="xs:QName"
1620
      0.3
                                   abstract="yes|no"?
1621
      04
                                   final="yes|no"?>
1622
      05
1623
      06
            <Tags>
1624
      07
             <Tag name="xs:string" value="xs:string"/> +
1625
      08
            </Tags> ?
1626
      09
1627
      10
            <DerivedFrom nodeTypeImplementationRef="xs:QName"/> ?
1628
      11
1629
      12
            <RequiredContainerFeatures>
1630
      13
             <RequiredContainerFeature feature="xs:anyURI"/> +
1631
      14
            </RequiredContainerFeatures> ?
1632
      15
1633
      16
            <ImplementationArtifacts>
1634
      17
              <ImplementationArtifact interfaceName="xs:NCName | xs:anyURI"?</pre>
1635
      18
                                        operationName="xs:NCName"?
1636
      19
                                        artifactType="xs:QName"
1637
      20
                                        artifactRef="xs:OName"?>
1638
      21
                  artifact specific content ?
1639
      22
              <ImplementationArtifact> +
1640
      23
            </ImplementationArtifacts> ?
1641
      24
1642
      25
            <DeploymentArtifacts>
1643
      26
              <DeploymentArtifact name="xs:string" artifactType="xs:QName"</pre>
1644
      27
                                   artifactRef="xs:QName"?>
1645
      28
                  artifact specific content ?
1646
      29
              <DeploymentArtifact> +
1647
      30
            </DeploymentArtifacts> ?
1648
      31
1649
      32 </NodeTypeImplementation>
```

### 7.2 Properties

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1651 The NodeTypeImplementation element has the following properties:

- name: This attribute specifies the name or identifier of the Node Type Implementation, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Node Type Implementation will be added. If not specified, the Node Type Implementation will be added to the target namespace of the enclosing Definitions document.
- nodeType: The QName value of this attribute specifies the Node Type implemented by this Node Type Implementation.
- abstract: This OPTIONAL attribute specifies that this Node Type Implementation cannot be used directly as an implementation for the Node Type specified in the nodeType attribute.

For example, a Node Type implementer might decide to deliver only part of the implementation of a specific Node Type (i.e. for only some operations) for re-use purposes and require the implementation for specific operations to be delivered in a more concrete, derived Node Type Implementation.

Note: an abstract Node Type Implementation MUST NOT be declared as final.

• final: This OPTIONAL attribute specifies that other Node Type Implementations MUST NOT be derived from this Node Type Implementation.

Note: a final Node Type Implementation MUST NOT be declared as abstract.

 Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Node Type Implementation. Each tag is defined by a separate, nested Tag element.

The Tag element has the following properties:

- o name: This attribute specifies the name of the tag.
- o value: This attribute specifies the value of the tag.

Note: The name/value pairs defined in tags have no normative interpretation.

• DerivedFrom: This is an OPTIONAL reference to another Node Type Implementation from which this Node Type Implementation derives. See section 7.3 Derivation Rules**Error! Reference source not found.** for details.

The DerivedFrom element has the following properties:

- nodeTypeImplementationRef: The QName specifies the Node Type Implementation from which this Node Type Implementation derives.
- RequiredContainerFeatures: An implementation of a Node Type might depend on certain features of the environment it is executed in, such as specific (potentially proprietary) APIs of the TOSCA container. For example, an implementation to deploy a virtual machine based on an image could require access to some API provided by a public cloud, while another implementation could require an API of a vendor-specific virtual image library. Thus, the contents of the RequiredContainerFeatures element provide "hints" to the TOSCA container allowing it to select the appropriate Node Type Implementation if multiple alternatives are provided.

Each such dependency is defined by a separate RequiredContainerFeature element. The RequiredContainerFeature element has the following properties:

o feature: The value of this attribute is a URI that denotes the corresponding needed feature of the environment.

• ImplementationArtifacts: This element specifies a set of implementation artifacts for interfaces or operations of a Node Type.

The ImplementationArtifacts element has the following properties:

ImplementationArtifact: This element specifies one implementation artifact of an interface or an operation.

Note: Multiple implementation artifacts might be needed to implement a Node Type according to the attributes defined below. An implementation artifact MAY serve as implementation for all interfaces and all operations defined for the Node Type, it MAY serve as implementation for one interface (and all its operations), or it MAY serve as implementation for only one specific operation.

The ImplementationArtifact element has the following properties:

- name: This attribute specifies the name of the artifact, which SHOULD be unique within the scope of the encompassing Node Type Implementation.
- interfaceName: This OPTIONAL attribute specifies the name of the interface that is implemented by the actual implementation artifact. If not specified, the implementation artifact is assumed to provide the implementation for all interfaces defined by the Node Type referred to by the nodeType attribute of the containing NodeTypeImplementation.
- operationName: This OPTIONAL attribute specifies the name of the operation that is implemented by the actual implementation artifact. If specified, the interfaceName MUST be specified and the specified operationName MUST refer to an operation of the specified interface. If not specified, the implementation artifact is assumed to provide the implementation for all operations defined within the specified interface.
- artifactType: This attribute specifies the type of this artifact. The QName value of this attribute SHOULD correspond to the QName of an ArtifactType defined in the same Definitions document or in an imported document.

The artifactType attribute specifies the artifact type specific content of the ImplementationArtifact element body and indicates the type of Artifact Template referenced by the Implementation Artifact via the artifactRef attribute.

 artifactRef: This OPTIONAL attribute contains a QName that identifies an Artifact Template to be used as implementation artifact. This Artifact Template can be defined in the same Definitions document or in a separate, imported document.

The type of Artifact Template referenced by the artifactRef attribute MUST be the same type or a sub-type of the type specified in the artifactType attribute.

Note: if no Artifact Template is referenced, the artifact type specific content of the ImplementationArtifact element alone is assumed to represent the actual artifact. For example, a simple script could be defined in place within the ImplementationArtifact element.

- DeploymentArtifacts: This element specifies a set of deployment artifacts relevant for materializing instances of nodes of the Node Type being implemented.
   The DeploymentArtifacts element has the following properties:
  - o DeploymentArtifact: This element specifies one deployment artifact.

Note: Multiple deployment artifacts MAY be defined in a Node Type Implementation. One reason could be that multiple artifacts (maybe of different types) are needed to materialize a node as a whole. Another reason could be that alternative artifacts are provided for use in different contexts (e.g. different installables of a software for use in different operating systems).

The DeploymentArtifact element has the following properties:

- name: This attribute specifies the name of the artifact, which SHOULD be unique within the scope of the encompassing Node Type Implementation.
- artifactType: This attribute specifies the type of this artifact. The QName value of this attribute SHOULD correspond to the QName of an ArtifactType defined in the same Definitions document or in an imported document.

The artifactType attribute specifies the artifact type specific content of the DeploymentArtifact element body and indicates the type of Artifact Template referenced by the Deployment Artifact via the artifactRef attribute.

 artifactRef: This OPTIONAL attribute contains a QName that identifies an Artifact Template to be used as deployment artifact. This Artifact Template can be defined in the same Definitions document or in a separate, imported document.

The type of Artifact Template referenced by the artifactRef attribute MUST be the same type or a sub-type of the type specified in the artifactType attribute.

Note: if no Artifact Template is referenced, the artifact type specific content of the DeploymentArtifact element alone is assumed to represent the actual artifact. For example, the contents of a simple config file could be defined in place within the DeploymentArtifact element.

#### 7.3 Derivation Rules

The following rules on combining definitions based on DerivedFrom apply:

- Implementation Artifacts: The set of implementation artifacts of a Node Type Implementation
  consists of the set union of implementation artifacts defined by the Node Type Implementation
  itself and the implementation artifacts defined by any Node Type Implementation the Node Type
  Implementation is derived from.
  - An implementation artifact defined by a Node Type Implementation overrides an implementation artifact having the same interface name and operation name of a Node Type Implementation the Node Type Implementation is derived from.
  - If an implementation artifact defined in a Node Type Implementation specifies only an interface name, it substitutes implementation artifacts having the same interface name (with or without an operation name defined) of any Node Type Implementation the Node Type Implementation is derived from. In this case, the implementation of a complete interface of a Node Type is overridden.

If an implementation artifact defined in a Node Type Implementation neither defines an interface name nor an operation name, it overrides all implementation artifacts of any Node Type Implementation the Node Type Implementation is derived from. In this case, the complete implementation of a Node Type is overridden.

Deployment Artifacts: The set of deployment artifacts of a Node Type Implementation consists of
the set union of the deployment artifacts defined by the Nodes Type Implementation itself and the
deployment artifacts defined by any Node Type Implementation the Node Type Implementation is
derived from. A deployment artifact defined by a Node Type Implementation overrides a
deployment artifact with the same name and type (or any type it is derived from) of any Node
Type Implementation the Node Type Implementation is derived from.

#### 7.4 Example

The following example defines the Node Type Implementation "MyDBMSImplementation". This is an implementation of a Node Type "DBMS".

```
1807
       01 <Definitions id="MyImpls" name="My Implementations"
1808
            targetNamespace="http://www.example.com/SampleImplementations"
      02
1809
      03
            xmlns:bn="http://www.example.com/BaseNodeTypes"
1810
      04
            xmlns:ba="http://www.example.com/BaseArtifactTypes"
1811
      0.5
            xmlns:sa="http://www.example.com/SampleArtifacts">
1812
      06
1813
      07
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
1814
      08
                    namespace="http://www.example.com/BaseArtifactTypes"/>
1815
      09
1816
      10
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
1817
      11
                     namespace="http://www.example.com/BaseNodeTypes"/>
1818
      12
1819
      13
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
1820
      14
                     namespace="http://www.example.com/SampleArtifacts"/>
1821
      15
1822
      16
            <NodeTypeImplementation name="MyDBMSImplementation"</pre>
1823
      17
                                     nodeType="bn:DBMS">
1824
      18
1825
      19
              <ImplementationArtifacts>
1826
      20
                <ImplementationArtifact interfaceName="MgmtInterface"</pre>
                                          artifactType="ba:WARFile"
1827
      21
1828
      22
                                          artifactRef="sa:MyMgmtWebApp">
1829
      23
                </ImplementationArtifact>
1830
      24
              </ImplementationArtifacts>
1831
      25
1832
      26
              <DeploymentArtifacts>
1833
      27
                <DeploymentArtifact name="MyDBMS"</pre>
1834
      28
                                      artifactType="ba:ZipFile"
1835
      29
                                      artifactRef="sa:MyInstallable">
1836
      30
                </DeploymentArtifact>
1837
      31
              </DeploymentArtifacts>
1838
      32
1839
      33
            </NodeTypeImplementation>
1840
      34
1841
      35 </Definitions>
```

The Node Type Implementation contains the "MyDBMSManagement" implementation artifact, which is an artifact for the "MgmtInterface" Interface that has been defined for the "DBMS" base Node Type. The type of this artifact is a "WARFile" that has been defined as base Artifact Type. The implementation artifact refers to the "MyMgmtWebApp" Artifact Template that has been defined before.

The Node Type Implementation further contains the "MyDBMS" deployment artifact, which is a software installable used for instantiating the "DBMS" Node Type. This software installable is a "ZipFile" that has been separately defined as the "MyInstallable" Artifact Template before.

# 8 Relationship Types

This chapter specifies how *Relationship Types* are defined. A Relationship Type is a reusable entity that defines the type of one or more Relationship Templates between Node Templates. As such, a Relationship Type can define the structure of observable properties via a *Properties Definition*, i.e. the names, data types and allowed values the properties defined in Relationship Templates using a Relationship Type or instances of such Relationship Templates can have.

The operations that can be performed on (an instance of) a corresponding Relationship Template are defined by the *Interfaces* of the Relationship Type. Furthermore, a Relationship Type defines the potential states an instance of it might reveal at runtime.

A Relationship Type can inherit the definitions defined in another Relationship Type by means of the
DerivedFrom element. Relationship Types might be declared as abstract, meaning that they cannot be
instantiated. The purpose of such abstract Relationship Types is to provide common properties and
behavior for re-use in specialized, derived Relationship Types. Relationship Types might also be declared
as final, meaning that they cannot be derived by other Relationship Types.

### 8.1 XML Syntax

The following pseudo schema defines the XML syntax of Relationship Types:

```
01 <RelationshipType name="xs:NCName"
1865
1866
                             targetNamespace="xs:anyURI"?
1867
      0.3
                             abstract="yes|no"?
1868
                             final="yes|no"?> +
      04
1869
      05
1870
      06
            <Tags>
1871
      07
             <Tag name="xs:string" value="xs:string"/> +
1872
      08
            </Tags>?
1873
      09
1874
      10
            <DerivedFrom typeRef="xs:QName"/> ?
1875
      11
1876
      12
            <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
1877
      13
1878
      14
           <InstanceStates>
1879
      15
             <InstanceState state="xs:anyURI"> +
1880
      16
            </InstanceStates> ?
1881
      17
1882
      18
            <SourceInterfaces>
1883
      19
             <Interface name="xs:NCName | xs:anyURI">
1884
      20
1885
      21
             </Interface> +
1886
      22
           </SourceInterfaces> ?
1887
      23
1888
      24
           <TargetInterfaces>
1889
      25
             <Interface name="xs:NCName | xs:anyURI">
1890
      26
1891
      27
             </Interface> +
1892
      28
           </TargetInterfaces> ?
1893
      29
1894
      30
            <ValidSource typeRef="xs:QName"/> ?
1895
      31
1896
      32
            <ValidTarget typeRef="xs:QName"/> ?
1897
      33
1898
      34 </RelationshipType>
```

### 8.2 Properties

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1900 The RelationshipType element has the following properties:

- name: This attribute specifies the name or identifier of the Relationship Type, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Relationship Type will be added. If not specified, the Relationship Type definition will be added to the target namespace of the enclosing Definitions document.
- abstract: This OPTIONAL attribute specifies that no instances can be created from Relationship Templates that use this Relationship Type as their type.

As a consequence, the corresponding abstract Relationship Type referenced by any Relationship Template has to be substituted by a Relationship Type derived from the abstract Relationship Type at the latest during the instantiation time of a Relationship Template.

Note: an abstract Relationship Type MUST NOT be declared as final.

• final: This OPTIONAL attribute specifies that other Relationship Types MUST NOT be derived from this Relationship Type.

Note: a final Relationship Type MUST NOT be declared as abstract.

• Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Relationship Type. Each tag is defined by a separate, nested Tag element.

The Tag element has the following properties:

- o name: This attribute specifies the name of the tag.
- o value: This attribute specifies the value of the tag.

Note: The name/value pairs defined in tags have no normative interpretation.

- DerivedFrom: This is an OPTIONAL reference to another Relationship Type from which this Relationship Type is derived. Conflicting definitions are resolved by the rule that local new definitions always override derived definitions. See section 8.3 Derivation Rules for details. The DerivedFrom element has the following properties:
  - typeRef: The QName specifies the Relationship Type from which this Relationship Type derives its definitions.
- PropertiesDefinition: This element specifies the structure of the observable properties of the Relationship Type, such as its configuration and state, by means of XML schema. The PropertiesDefinition element has one but not both of the following properties:
  - element: This attribute provides the QName of an XML element defining the structure of the Relationship Type Properties.
  - type: This attribute provides the QName of an XML (complex) type defining the structure of the Relationship Type Properties.
- InstanceStates: This OPTIONAL element lists the set of states an instance of this Relationship Type can occupy at runtime. Those states are defined in nested InstanceState elements.

The InstanceState element has the following nested properties:

- o state: This attribute specifies a URI that identifies a potential state.
- SourceInterfaces: This OPTIONAL element contains definitions of manageability interfaces that can be performed on the source of a relationship of this Relationship Type to actually establish the relationship between the source and the target in the deployed service.

- Those interface definitions are contained in nested Interface elements, the content of which is that described for Node Type interfaces (see section 6.2).
  - TargetInterfaces: This OPTIONAL element contains definitions of manageability interfaces
    that can be performed on the target of a relationship of this Relationship Type to actually
    establish the relationship between the source and the target in the deployed service.
    Those interface definitions are contained in nested Interface elements, the content of which
    is that described for Node Type interfaces (see section 6.2).
  - ValidSource: This OPTIONAL element specifies the type of object that is allowed as a valid origin for relationships defined using the Relationship Type under definition. If not specified, any Node Type is allowed to be the origin of the relationship.
     The ValidSource element has the following properties:
    - typeRef: This attribute specifies the QName of a Node Type or Requirement Type that
      is allowed as a valid source for relationships defined using the Relationship Type under
      definition. Node Types or Requirements Types derived from the specified Node Type or
      Requirement Type, respectively, MUST also be accepted as valid relationship source.

Note: If ValidSource specifies a Node Type, the ValidTarget element (if present) of the Relationship Type under definition MUST also specify a Node Type. If ValidSource specifies a Requirement Type, the ValidTarget element (if present) of the Relationship Type under definition MUST specify a Capability Type. This Capability Type MUST match the requirement defined in ValidSource, i.e. it MUST be of the type (or a sub-type of) the capability specified in the requiredCapabilityType attribute of the respective RequirementType definition.

- ValidTarget: This OPTIONAL element specifies the type of object that is allowed as a valid target for relationships defined using the Relationship Type under definition. If not specified, any Node Type is allowed to be the origin of the relationship.
   The ValidTarget element has the following properties:
  - typeRef: This attribute specifies the QName of a Node Type or Capability Type that is allowed as a valid target for relationships defined using the Relationship Type under
    - allowed as a valid target for relationships defined using the Relationship Type under definition. Node Types or Capability Types derived from the specified Node Type or Capability Type, respectively, MUST also be accepted as valid targets of relationships.

Note: If ValidTarget specifies a Node Type, the ValidSource element (if present) of the Relationship Type under definition MUST also specify a Node Type. If ValidTarget specifies a Capability Type, the ValidSource element (if present) of the Relationship Type under definition MUST specify a Requirement Type. This Requirement Type MUST declare it requires the capability defined in ValidTarget, i.e. it MUST declare the type (or a super-type of) the capability in the requiredCapabilityType attribute of the respective RequirementType definition.

#### 8.3 Derivation Rules

The following rules on combining definitions based on DerivedFrom apply:

- Relationship Type Properties: It is assumed that the XML element (or type) representing the
  Relationship Type properties of the Relationship Type under definition extends the XML element
  (or type) of the Relationship Type properties of the Relationship Type referenced in the
  DerivedFrom element.
- Instance States: The resulting set of instance states of the Relationship Type under definition consists of the set union of the instances states defined by the Relationship Type derived from

and the instance states explicitly defined by the Relationship Type under definition. Instance states with the same state attribute will be combined into a single instance state of the same state.

 Valid source and target: An object specified as a valid source or target, respectively, of the Relationship Type under definition MUST be of a subtype defined as valid source or target, respectively, of the Relationship Type derived from.

If the Relationship Type derived from has no valid source or target defined, the types of object being defined in the ValidSource or ValidTarget elements of the Relationship Type under definition are not restricted.

If the Relationship Type under definition has no source or target defined, only the types of objects defined as source or target of the Relationship Type derived from are valid origins or destinations of the Relationship Type under definition.

• Interfaces: The set of interfaces (both source and target interfaces) of the Relationship Type under definition consists of the set union of interfaces defined by the Relationship Type derived from and the interfaces defined by the Relationship Type under definition.
Two interfaces of the same name will be combined into a single, derived interface with the same name. The set of operations of the derived interface consists of the set union of operations defined by both interfaces. An operation defined by the Relationship Type under definition substitutes an operation with the same name of the Relationship Type derived from.

#### 8.4 Example

The following example defines the Relationship Type "processDeployedOn". The meaning of this Relationship Type is that "a process is deployed on a hosting environment". When the source of an instance of a Relationship Template refering to this Relationship Type is deleted, its target is automatically deleted as well. The Relationship Type has Relationship Type Properties defined in the Types section of the same Definitions document as the "ProcessDeployedOnProperties" element. The states an instance of this Relationship Type can be in are also listed.

```
2024
       01 <RelationshipType name="processDeployedOn">
2025
       02
2026
       0.3
            <RelationshipTypeProperties element="ProcessDeployedOnProperties"/>
2027
       04
2028
       05
            <InstanceStates>
2029
       06
              <InstanceState state="www.example.com/successfullyDeployed"/>
2030
              <InstanceState state="www.example.com/failed"/>
      07
2031
      08
            </InstanceStates>
2032
2033
      10 </RelationshipType>
```

# 9 Relationship Type Implementations

This chapter specifies how *Relationship Type Implementations* are defined. A Relationship Type
Implementation represents the runnable code that implements a specific Relationship Type. It provides a
collection of executables implementing the interface operations of a Relationship Type (aka
implementation artifacts). The particular executables are defined as separate Artifact Templates and are
referenced from the implementation artifacts of a Relationship Type Implementation.

While Artifact Templates provide invariant information about an artifact – i.e. information that is context independent like the file name of the artifact – implementation artifacts can provide variant (or context specific) information, e.g. authentication data for a specific environment.

2043 Relationship Type Implementations can specify hints for a TOSCA container that enable proper selection 2044 of an implementation that fits into a particular environment by means of Required Container Features 2045 definitions.

Note that there MAY be Relationship Types that do not define any interface operations, i.e. that also do not require any implementation artifacts. In such cases, no Relationship Type Implementation is needed but the respective Relationship Types can be used by a TOSCA implementation as is.

### 9.1 XML Syntax

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The following pseudo schema defines the XML syntax of Relationship Type Implementations:

```
2051
       01 <RelationshipTypeImplementation name="xs:NCName"
2052
       02
                                            targetNamespace="xs:anyURI"?
2053
       03
                                            relationshipType="xs:QName"
2054
       04
                                            abstract="yes|no"?
2055
       05
                                            final="yes|no"?>
2056
       06
2057
       07
            <Tags>
2058
       08
             <Tag name="xs:string" value="xs:string"/> +
2059
       09
            </Tags> ?
2060
       10
2061
       11
            <DerivedFrom relationshipTypeImplementationRef="xs:QName"/> ?
2062
       12
2063
       13
            <RequiredContainerFeatures>
2064
       14
              <RequiredContainerFeature feature="xs:anyURI"/> +
2065
       15
            </RequiredContainerFeatures> ?
2066
       16
2067
       17
            <ImplementationArtifacts>
2068
       18
              <ImplementationArtifact interfaceName="xs:NCName | xs:anyURI"?</pre>
2069
      19
                                        operationName="xs:NCName"?
2070
      20
                                        artifactType="xs:QName"
                                        artifactRef="xs:QName"?>
2071
       21
2072
       22
                  artifact specific content ?
2073
       23
              <ImplementationArtifact> +
2074
       24
            </ImplementationArtifacts> ?
2075
2076
       26 </RelationshipTypeImplementation>
```

## 9.2 Properties

The RelationshipTypeImplementation element has the following properties:

• name: This attribute specifies the name or identifier of the Relationship Type Implementation, which MUST be unique within the target namespace.

- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the
  2082 definition of the Relationship Type Implementation will be added. If not specified, the Relationship
  Type Implementation will be added to the target namespace of the enclosing Definitions
  2084 document.
  - relationshipType: The QName value of this attribute specifies the Relationship Type implemented by this Relationship Type Implementation.
  - abstract: This OPTIONAL attribute specifies that this Relationship Type Implementation cannot be used directly as an implementation for the Relationship Type specified in the relationship Type attribute.

For example, a Relationship Type implementer might decide to deliver only part of the implementation of a specific Relationship Type (i.e. for only some operations) for re-use purposes and require the implementation for speficic operations to be delivered in a more concrete, derived Relationship Type Implementation.

Note: an abstract Relationship Type Implementation MUST NOT be declared as final.

• final: This OPTIONAL attribute specifies that other Relationship Type Implementations MUST NOT be derived from this Relationship Type Implementation.

Note: a final Relationship Type Implementation MUST NOT be declared as abstract.

 Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Relationship Type Implementation. Each tag is defined by a separate, nested Tag element.

The Tag element has the following properties:

- o name: This attribute specifies the name of the tag.
- o value: This attribute specifies the value of the tag.

Note: The name/value pairs defined in tags have no normative interpretation.

 DerivedFrom: This is an OPTIONAL reference to another Relationship Type Implementation from which this Relationship Type Implementation derives. See section 9.3 Derivation Rules or details.

The DerivedFrom element has the following properties:

- o relationshipTypeImplementationRef: The QName specifies the Relationship Type Implementation from which this Relationship Type Implementation derives.
- RequiredContainerFeatures: An implementation of a Relationship Type might depend on certain features of the environment it is executed in, such as specific (potentially proprietary) APIs of the TOSCA container.

Thus, the contents of the RequiredContainerFeatures element provide "hints" to the TOSCA container allowing it to select the appropriate Relationship Type Implementation if multiple alternatives are provided.

Each such dependency is defined by a separate RequiredContainerFeature element.

The RequiredContainerFeature element has the following properties:

- feature: The value of this attribute is a URI that denotes the corresponding needed feature of the environment.
- ImplementationArtifacts: This element specifies a set of implementation artifacts for interfaces or operations of a Relationship Type.

The ImplementationArtifacts element has the following properties:

o ImplementationArtifact: This element specifies one implementation artifact of an interface or an operation.

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Note: Multiple implementation artifacts might be needed to implement a Relationship Type according to the attributes defined below. An implementation artifact MAY serve as implementation for all interfaces and all operations defined for the Relationship Type, it MAY serve as implementation for one interface (and all its operations), or it MAY serve as implementation for only one specific operation.

The ImplementationArtifact element has the following properties:

- name: This attribute specifies the name of the artifact, which SHOULD be unique within the scope of the encompassing Node Type Implementation.
- interfaceName: This OPTIONAL attribute specifies the name of the interface that is implemented by the actual implementation artifact. If not specified, the implementation artifact is assumed to provide the implementation for all interfaces defined by the Relationship Type referred to by the relationshipType attribute of the containing RelationshipTypeImplementation.

Note that the referenced interface can be defined in either the SourceInterfaces element or the TargetInterfaces element of the Relationship Type implemented by this Relationship Type Implementation.

- operationName: This OPTIONAL attribute specifies the name of the operation that is implemented by the actual implementation artifact. If specified, the interfaceName MUST be specified and the specified operationName MUST refer to an operation of the specified interface. If not specified, the implementation artifact is assumed to provide the implementation for all operations defined within the specified interface.
- artifactType: This attribute specifies the type of this artifact. The QName value of this attribute SHOULD correspond to the QName of an ArtifactType defined in the same Definitions document or in an imported document.

The artifactType attribute specifies the artifact type specific content of the ImplementationArtifact element body and indicates the type of Artifact Template referenced by the Implementation Artifact via the artifactRef attribute.

 artifactRef: This OPTIONAL attribute contains a QName that identifies an Artifact Template to be used as implementation artifact. This Artifact Template can be defined in the same Definitions document or in a separate, imported document.

The type of Artifact Template referenced by the artifactRef attribute MUST be the same type or a sub-type of the type specified in the artifactType attribute.

Note: if no Artifact Template is referenced, the artifact type specific content of the ImplementationArtifact element alone is assumed to represent the actual artifact. For example, a simple script could be defined in place within the ImplementationArtifact element.

#### 9.3 Derivation Rules

The following rules on combining definitions based on DerivedFrom apply:

Implementation Artifacts: The set of implementation artifacts of a Relationship Type
 Implementation consists of the set union of implementation artifacts defined by the Relationship

Type Implementation itself and the implementation artifacts defined by any Relationship Type Implementation the Relationship Type Implementation is derived from. An implementation artifact defined by a Node Type Implementation overrides an implementation artifact having the same interface name and operation name of a Relationship Type Implementation the Relationship Type Implementation is derived from. If an implementation artifact defined in a Relationship Type Implementation specifies only an interface name, it substitutes implementation artifacts having the same interface name (with or without an operation name defined) of any Relationship Type Implementation the Relationship Type Implementation is derived from. In this case, the implementation of a complete interface of a Relationship Type is overridden. If an implementation artifact defined in a Relationship Type Implementation neither defines an interface name nor an operation name, it overrides all implementation artifacts of any Relationship Type Implementation the Relationship Type Implementation is derived from. In this case, the complete implementation of a Relationship Type is overridden.

### 9.4 Example

The following example defines the Node Type Implementation "MyDBMSImplementation". This is an implementation of a Node Type "DBMS".

```
2198
       01 <Definitions id="MyImpls" name="My Implementations"
2199
            targetNamespace="http://www.example.com/SampleImplementations"
       02
2200
       03
            xmlns:bn="http://www.example.com/BaseRelationshipTypes"
2201
       0.4
            xmlns:ba="http://www.example.com/BaseArtifactTypes"
2202
       05
            xmlns:sa="http://www.example.com/SampleArtifacts">
2203
       06
2204
       07
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2205
       08
                    namespace="http://www.example.com/BaseArtifactTypes"/>
2206
       09
2207
       10
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2208
       11
                    namespace="http://www.example.com/BaseRelationshipTypes"/>
2209
       12
2210
       13
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2211
                    namespace="http://www.example.com/SampleArtifacts"/>
       14
2212
       15
2213
       16
            <RelationshipTypeImplementation name="MyDBConnectImplementation"</pre>
2214
       17
                                              relationshipType="bn:DBConnection">
2215
       18
2216
       19
               <ImplementationArtifacts>
2217
       20
                 <ImplementationArtifact interfaceName="ConnectionInterface"</pre>
                                           operationName="connectTo"
2218
       21
2219
       22
                                           artifactType="ba:ScriptArtifact"
2220
       23
                                           artifactRef="sa:MyConnectScript">
2221
       24
                 <ImplementationArtifact>
2222
       25
               </ImplementationArtifacts>
2223
       26
2224
       27
            </RelationshipTypeImplementation>
2225
       28
2226
       29 </Definitions>
```

The Relationship Type Implementation contains the "MyDBConnectionImpl" implementation artifact, which is an artifact for the "ConnectionInterface" interface that has been defined for the "DBConnection" base Relationship Type. The type of this artifact is a "ScriptArtifact" that has been defined as base Artifact Type. The implementation artifact refers to the "MyConnectScript" Artifact Template that has been defined before.

# 10Requirement Types

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This chapter specifies how *Requirement Types* are defined. A Requirement Type is a reusable entity that describes a kind of requirement that a Node Type can declare to expose. For example, a Requirement Type for a database connection can be defined and various Node Types (e.g. a Node Type for an application) can declare to expose (or "to have") a requirement for a database connection.

A Requirement Type defines the structure of observable properties via a *Properties Definition*, i.e. the names, data types and allowed values the properties defined in *Requirements* of Node Templates of a Node Type can have in cases where the Node Type defines a requirement of the respective Requirement Type.

A Requirement Type can inherit properties and semantics from another Requirement Type by means of the DerivedFrom element. Requirement Types might be declared as abstract, meaning that they cannot be instantiated. The purpose of such abstract Requirement Types is to provide common properties for re-use in specialized, derived Requirement Types. Requirement Types might also be declared as final, meaning that they cannot be derived by other Requirement Types.

### 10.1 XML Syntax

The following pseudo schema defines the XML syntax of Requirement Types:

```
2248
       01 <RequirementType name="xs:NCName"
2249
                            targetNamespace="xs:anyURI"?
       02
2250
       03
                            abstract="ves|no"?
2251
       0.4
                            final="yes|no"?
2252
       05
                            requiredCapabilityType="xs:QName"?>
2253
       06
2254
       07
            <Tags>
2255
       08
              <Tag name="xs:string" value="xs:string"/> +
2256
       09
            </Tags>?
2257
       10
2258
       11
            <DerivedFrom typeRef="xs:QName"/> ?
2259
       12
2260
       13
            <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
2261
2262
      15 </RequirementType>
```

# **10.2 Properties**

The RequirementType element has the following properties:

- name: This attribute specifies the name or identifier of the Requirement Type, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Requirement Type will be added. If not specified, the Requirement Type definition will be added to the target namespace of the enclosing Definitions document.
- abstract: This OPTIONAL attribute specifies that no instances can be created from Node Templates of a Node Type that defines a requirement of this Requirement Type.

As a consequence, a Node Type with a Requirement Definition of an abstract Requirement Type MUST be declared as abstract as well and a derived Node Type that defines a requirement of a type derived from the abstract Requirement Type has to be defined. For example, an abstract Node Type "Application" might be defined having a requirement of the abstract type "Container". A derived Node Type "Web Application" can then be defined with a more concrete requirement of type "Web Application Container" which can then be used for defining Node Templates that can

2285 Note: a final Requirement Type MUST NOT be declared as abstract. 2286 requiredCapabilityType; This OPTIONAL attribute specifies the type of capability 2287 needed to match the defined Requirement Type. The QName value of this attribute refers to the QName of a CapabilityType element defined in the same Definitions document or in a 2288 2289 separate, imported document. 2290 2291 Note: The following basic match-making for Requirements and Capabilities MUST be supported by each TOSCA implementation. Each Requirement is defined by a Requirement Definition. 2292 which in turn refers to a Requirement Type that specifies the needed Capability Type by means of 2293 2294 its requiredCapabilityType attribute. The value of this attribute is used for basic type-2295 based match-making: a Capability matches a Requirement if the Requirement's Requirement Type has a requiredCapabilityType value that corresponds to the Capability Type of the 2296 2297 Capability or one of its super-types. Any domain-specific match-making semantics (e.g. based on constraints or properties) has to be 2298 2299 defined in the cause of specifying the corresponding Requirement Types and Capability Types. 2300 Tags: This OPTIONAL element allows the definition of any number of tags which can be used by 2301 the author to describe the Requirement Type. Each tag is defined by a separate, nested Tag 2302 element. The Tag element has the following properties: 2303 2304 name: This attribute specifies the name of the tag. 2305 value: This attribute specifies the value of the tag. 2306 2307 Note: The name/value pairs defined in tags have no normative interpretation. 2308 DerivedFrom: This is an OPTIONAL reference to another Requirement Type from which this 2309 Requirement Type derives. See section 10.3 Derivation Rules for details. The DerivedFrom element has the following properties: 2310 2311 typeRef: The QName specifies the Requirement Type from which this Requirement 2312 Type derives its definitions and semantics. Properties Definition: This element specifies the structure of the observable properties 2313 2314 of the Requirement Type, such as its configuration and state, by means of XML schema. 2315 The PropertiesDefinition element has one but not both of the following properties: 2316 element: This attribute provides the QName of an XML element defining the structure 2317 of the Requirement Type Properties. 2318 type: This attribute provides the QName of an XML (complex) type defining the structure of the Requirement Type Properties. 2319 10.3 Derivation Rules 2320 2321 The following rules on combining definitions based on DerivedFrom apply: 2322 Requirement Type Properties: It is assumed that the XML element (or type) representing the 2323 Requirement Type Properties extends the XML element (or type) of the Requirement Type 2324 Properties of the Requirement Type referenced in the DerivedFrom element.

be instantiated during the creation of a service according to a Service Template.

final: This OPTIONAL attribute specifies that other Requirement Types MUST NOT be derived

Note: an abstract Requirement Type MUST NOT be declared as final.

from this Requirement Type.

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### 10.4 Example

The following example defines the Requirement Type "DatabaseClientEndpoint" that expresses the requirement of a client for a database connection. It is defined in a Definitions document "MyRequirements" within the target namespace "http://www.example.com/SampleRequirements". Thus, by importing the corresponding namespace into another Definitions document, the "DatabaseClientEndpoint" Requirement Type is available for use in the other document.

```
2331
       01 <Definitions id="MyRequirements" name="My Requirements"
2332
       02
            targetNamespace="http://www.example.com/SampleRequirements"
2333
       03
            xmlns:br="http://www.example.com/BaseRequirementTypes"
2334
       04
            xmlns:mrp="http://www.example.com/SampleRequirementProperties>
2335
       05
2336
       06
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2337
       07
              namespace="http://www.example.com/BaseRequirementTypes"/>
2338
       08
2339
            <Import importType="http://www.w3.org/2001/XMLSchema"</pre>
       09
2340
      10
              namespace="http://www.example.com/SampleRequirementProperties"/>
2341
       11
2342
            <RequirementType name="DatabaseClientEndpoint">
       12
2343
      13
              <DerivedFrom typeRef="br:ClientEndpoint"/>
2344
              <PropertiesDefinition</pre>
      14
2345
      15
                element="mrp:DatabaseClientEndpointProperties"/>
2346
      16
            </RequirementType>
2347
      17
2348
      18 </Definitions>
```

The Requirement Type "DatabaseClientEndpoint" defined in the example above is derived from another generic "ClientEndpoint" Requirement Type defined in a separate file by means of the <code>DerivedFrom</code> element. The definitions in that separate Definitions file are imported by means of the first <code>Import</code> element and the namespace of those imported definitions is assigned the prefix "br" in the current file.

The "DatabaseClientEndpoint" Requirement Type defines a set of properties through an XML schema element definition "DatabaseClientEndpointProperties". For example, those properties might include the definition of a port number to be used for client connections. The XML schema definition is stored in a separate XSD file that is imported by means of the second Import element. The namespace of the XML schema definitions is assigned the prefix "mrp" in the current file.

# 2358 11 Capability Types

This chapter specifies how *Capability Types* are defined. A Capability Type is a reusable entity that describes a kind of capability that a Node Type can declare to expose. For example, a Capability Type for a database server endpoint can be defined and various Node Types (e.g. a Node Type for a database) can declare to expose (or to "provide") the capability of serving as a database server endpoint.

A Capability Type defines the structure of observable properties via a *Properties Definition*, i.e. the names, data types and allowed values the properties defined in *Capabilities* of Node Templates of a Node Type can have in cases where the Node Type defines a capability of the respective Capability Type.

A Capability Type can inherit properties and semantics from another Capability Type by means of the DerivedFrom element. Capability Types might be declared as abstract, meaning that they cannot be instantiated. The purpose of such abstract Capability Types is to provide common properties for re-use in specialized, derived Capability Types. Capability Types might also be declared as final, meaning that they cannot be derived by other Capability Types.

### 11.1 XML Syntax

 The following pseudo schema defines the XML syntax of Capability Types:

```
2373
       01 <CapabilityType name="xs:NCName"
2374
                           targetNamespace="xs:anyURI"?
       02
2375
       03
                           abstract="yes|no"?
2376
       04
                           final="yes|no"?>
2377
       05
2378
       06
            <Tags>
2379
       07
              <Tag name="xs:string" value="xs:string"/> +
2380
       08
            </Tags> ?
2381
       09
2382
       10
            <DerivedFrom typeRef="xs:QName"/> ?
2383
       11
2384
       12
            <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
2385
       13
2386
      14 </CapabilityType>
```

# **11.2 Properties**

The CapabilityType element has the following properties:

- name: This attribute specifies the name or identifier of the Capability Type, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Capability Type will be added. If not specified, the Capability Type definition will be added to the target namespace of the enclosing Definitions document.
- abstract: This OPTIONAL attribute specifies that no instances can be created from Node Templates of a Node Type that defines a capability of this Capability Type.

As a consequence, a Node Type with a Capability Definition of an abstract Capability Type MUST be declared as abstract as well and a derived Node Type that defines a capability of a type derived from the abstract Capability Type has to be defined. For example, an abstract Node Type "Server" might be defined having a capability of the abstract type "Container". A derived Node Type "Web Server" can then be defined with a more concrete capability of type "Web Application Container" which can then be used for defining Node Templates that can be instantiated during the creation of a service according to a Service Template.

Note: an abstract Capability Type MUST NOT be declared as final.

2406 2407 • final: This OPTIONAL attribute specifies that other Capability Types MUST NOT be derived from this Capability Type.

2408 2409

Note: a final Capability Type MUST NOT be declared as abstract.

2410

 Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Capability Type. Each tag is defined by a separate, nested Tag element.

2412 2413

2411

The Tag element has the following properties:

2414

o name: This attribute specifies the name of the tag.

2415

o value: This attribute specifies the value of the tag.

24162417

Note: The name/value pairs defined in tags have no normative interpretation.

2418 2419  DerivedFrom: This is an OPTIONAL reference to another Capability Type from which this Capability Type derives. See section 11.3 Derivation Rules for details.

2420

The DerivedFrom element has the following properties:

2421 2422  typeRef: The QName specifies the Capability Type from which this Capability Type derives its definitions and semantics.

2423

• Properties Definition: This element specifies the structure of the observable properties of the Capability Type, such as its configuration and state, by means of XML schema.

2424 2425

The PropertiesDefinition element has one but not both of the following properties:

o element: This attribute provides the QName of an XML element defining the structure

2426 2427

of the Capability Type Properties.

2428 2429 type: This attribute provides the QName of an XML (complex) type defining the structure of the Capability Type Properties.

#### 11.3 Derivation Rules

The following rules on combining definitions based on DerivedFrom apply:

2432 2433 2434

2435

24302431

Capability Type Properties: It is assumed that the XML element (or type) representing the
Capability Type Properties extends the XML element (or type) of the Capability Type Properties
of the Capability Type referenced in the DerivedFrom element.

# 11.4 Example

The following example defines the Capability Type "DatabaseServerEndpoint" that expresses the capability of a component to serve database connections. It is defined in a Definitions document "MyCapabilities" within the target namespace "http://www.example.com/SampleCapabilities". Thus, by importing the corresponding namespace into another Definitions document, the

2440 "DatabaseServerEndpoint" Capability Type is available for use in the other document.

```
2441
       01 <Definitions id="MyCapabilities" name="My Capabilities"
2442
            targetNamespace="http://www.example.com/SampleCapabilities"
       02
2443
       03
            xmlns:bc="http://www.example.com/BaseCapabilityTypes"
2444
       04
            xmlns:mcp="http://www.example.com/SampleCapabilityProperties>
2445
       05
2446
       06
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2447
       07
                    namespace="http://www.example.com/BaseCapabilityTypes"/>
2448
       08
2449
       09
            <Import importType="http://www.w3.org/2001/XMLSchema"</pre>
2450
                    namespace="http://www.example.com/SampleCapabilityProperties"/>
```

```
2451
      11
2452
       12
            <CapabilityType name="DatabaseServerEndpoint">
2453
       13
              <DerivedFrom typeRef="bc:ServerEndpoint"/>
2454
       14
              <PropertiesDefinition</pre>
2455
       15
                element="mcp:DatabaseServerEndpointProperties"/>
2456
       16
            </CapabilityType>
2457
       17
2458
       18 </Definitions>
```

The Capability Type "DatabaseServerEndpoint" defined in the example above is derived from another generic "ServerEndpoint" Capability Type defined in a separate file by means of the <code>DerivedFrom</code> element. The definitions in that separate Definitions file are imported by means of the first <code>Import</code> element and the namespace of those imported definitions is assigned the prefix "bc" in the current file.

The "DatabaseServerEndpoint" Capability Type defines a set of properties through an XML schema element definition "DatabaseServerEndpointProperties". For example, those properties might include the definition of a port number where the server listens for client connections, or credentials to be used by clients. The XML schema definition is stored in a separate XSD file that is imported by means of the second Import element. The namespace of the XML schema definitions is assigned the prefix "mcp" in the current file.

# 12 Artifact Types

This chapter specifies how *Artifact Types* are defined. An Artifact Type is a reusable entity that defines the type of one or more Artifact Templates which in turn serve as deployment artifacts for Node Templates or implementation artifacts for Node Type and Relationship Type interface operations. For example, an Artifact Type "WAR File" might be defined for describing web application archive files. Based on this Artifact Type, one or more Artifact Templates representing concrete WAR files can be defined and referenced as deployment or implementation artifacts.

An Artifact Type can define the structure of observable properties via a *Properties Definition*, i.e. the names, data types and allowed values the properties defined in Artifact Templates using an Artifact Type or instances of such Artifact Templates can have. Note that properties defined by an Artifact Type are assummed to be invariant across the contexts in which corresponding artifacts are used – as opposed to properties that can vary depending on the context. As an example of such an invariant property, an Artifact Type for a WAR file could define a "signature" property that can hold a hash for validating the actual artifact proper. In contrast, the path where the web application contained in the WAR file gets deployed can vary for each place where the WAR file is used.

An Artifact Type can inherit definitions and semantics from another Artifact Type by means of the DerivedFrom element. Artifact Types can be declared as abstract, meaning that they cannot be instantiated. The purpose of such abstract Artifact Types is to provide common properties for re-use in specialized, derived Artifact Types. Artifact Types can also be declared as final, meaning that they cannot be derived by other Artifact Types.

### 12.1 XML Syntax

The following pseudo schema defines the XML syntax of Artifact Types:

```
2491
       01 <ArtifactType name="xs:NCName"
2492
       02
                         targetNamespace="xs:anyURI"?
                         abstract="yes|no"?
2493
       03
2494
       04
                         final="yes|no"?>
2495
       05
2496
       06
            <Tags>
2497
       07
              <Tag name="xs:string" value="xs:string"/> +
2498
       08
            </Tags>?
2499
       09
2500
       10
            <DerivedFrom typeRef="xs:QName"/> ?
2501
       11
2502
       12
            <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
2503
2504
      14 </ArtifactType>
```

# **12.2 Properties**

The ArtifactType element has the following properties:

- name: This attribute specifies the name or identifier of the Artifact Type, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Artifact Type will be added. If not specified, the Artifact Type definition will be added to the target namespace of the enclosing Definitions document.
- abstract: This OPTIONAL attribute specifies that no instances can be created from Artifact Templates of that abstract Artifact Type, i.e. the respective artifacts cannot be used directly as deployment or implementation artifact in any context.

As a consequence, an Artifact Template of an abstract Artifact Type MUST be replaced by an artifact of a derived Artifact Type at the latest during deployment of the element that uses the artifact (i.e. a Node Template or Relationship Template).

2519 2520

Note: an abstract Artifact Type MUST NOT be declared as final.

2521 2522  final: This OPTIONAL attribute specifies that other Artifact Types MUST NOT be derived from this Artifact Type.

2523 2524

Note: a final Artifact Type MUST NOT be declared as abstract.

2525 2526 Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Artifact Type. Each tag is defined by a separate, nested Tag element. The Tag element has the following properties:

2527 2528

o name: This attribute specifies the name of the tag.

2529

value: This attribute specifies the value of the tag.

2530

Note: The name/value pairs defined in tags have no normative interpretation.

2531 2532

DerivedFrom: This is an OPTIONAL reference to another Artifact Type from which this Artifact Type derives. See section 12.3 Derivation Rules for details.

2533 2534

The DerivedFrom element has the following properties:

2535 2536  typeRef: The QName specifies the Artifact Type from which this Artifact Type derives its definitions and semantics.

2537

• PropertiesDefinition: This element specifies the structure of the observable properties of the Artifact Type, such as its configuration and state, by means of XML schema.

2538 2539

The PropertiesDefinition element has one but not both of the following properties:

2540 2541 element: This attribute provides the QName of an XML element defining the structure of the Artifact Type Properties.

2541 2542

type: This attribute provides the QName of an XML (complex) type defining the structure of the Artifact Type Properties.

### 2543

2544

#### 12.3 Derivation Rules

2545 The following rules on combining definitions based on DerivedFrom apply:

 Artifact Type Properties: It is assumed that the XML element (or type) representing the Artifact Type Properties extends the XML element (or type) of the Artifact Type Properties of the Artifact

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Type referenced in the DerivedFrom element.

# 2549 **12.4 Example**

The following example defines the Artifact Type "RPMPackage" that can be used for describing RPM packages as deployable artifacts on various Linux distributions. It is defined in a Definitions document "MyArtifacts" within the target namespace "http://www.example.com/SampleArtifacts". Thus, by importing the corresponding namespace into another Definitions document, the "RPMPackage" Artifact Type is available for use in the other document.

```
2555
       01 <Definitions id="MyArtifacts" name="My Artifacts"
2556
            targetNamespace="http://www.example.com/SampleArtifacts"
       02
2557
       03
            xmlns:ba="http://www.example.com/BaseArtifactTypes"
2558
       04
            xmlns:map="http://www.example.com/SampleArtifactProperties>
2559
       0.5
2560
       06
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2561
                    namespace="http://www.example.com/BaseArtifactTypes"/>
       07
2562
       0.8
```

```
2563
            <Import importType="http://www.w3.org/2001/XMLSchema"</pre>
      09
2564
      10
                    namespace="http://www.example.com/SampleArtifactProperties"/>
2565
       11
2566
      12
            <ArtifactType name="RPMPackage">
2567
      13
              <DerivedFrom typeRef="ba:OSPackage"/>
              <PropertiesDefinition element="map:RPMPackageProperties"/>
2568
      14
2569
      15
            </ArtifactType>
2570
      16
2571
      17 </Definitions>
```

The Artifact Type "RPMPackage" defined in the example above is derived from another generic "OSPackage" Artifact Type defined in a separate file by means of the DerivedFrom element. The definitions in that separate Definitions file are imported by means of the first Import element and the namespace of those imported definitions is assigned the prefix "ba" in the current file.

The "RPMPackage" Artifact Type defines a set of properties through an XML schema element definition "RPMPackageProperties". For example, those properties might include the definition of the name or names of one or more RPM packages. The XML schema definition is stored in a separate XSD file that is imported by means of the second Import element. The namespace of the XML schema definitions is assigned the prefix "map" in the current file.

# 13 Artifact Templates

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2582 This chapter specifies how Artifact Templates are defined. An Artifact Template represents an artifact that 2583 can be referenced from other objects in a Service Template as a deployment artifact or implementation 2584 artifact. For example, from Node Types or Node Templates, an Artifact Template for some software installable could be referenced as a deployment artifact for materializing a specific software component. 2585 2586 As another example, from within interface definitions of Node Types or Relationship Types, an Artifact 2587 Template for a WAR file could be referenced as implementation artifact for a REST operation.

2588 An Artifact Template refers to a specific Artifact Type that defines the structure of observable properties 2589 (metadata) or the artifact. The Artifact Template then typically defines values for those properties inside 2590 the Properties element. Note that properties defined by an Artifact Type are asumed to be invariant 2591 across the contexts in which corresponding artifacts are used – as opposed to properties that can vary 2592 depending on the context.

2593 Furthermore, an Artifact Template typically provides one or more references to the actual artifact itself 2594 that can be contained as a file in the CSAR (see section 3.7 and section 14) containing the overall 2595 Service Template or that can be available at a remote location such as an FTP server.

### 13.1 XML Syntax

The following pseudo schema defines the XML syntax of Artifact Templates:

```
2597
2598
       01 <ArtifactTemplate id="xs:ID" name="xs:string"? type="xs:QName">
2599
       02
2600
       0.3
            <Properties>
2601
       04
              XML fragment
2602
       05
            </Properties> ?
2603
       06
2604
       07
            <PropertyConstraints>
2605
       08
              <PropertyConstraint property="xs:string"</pre>
2606
       09
                                    constraintType="xs:anyURI"> +
2607
       10
                 constraint ?
2608
       11
              </PropertyConstraint>
2609
       12
            </PropertyConstraints> ?
2610
       13
2611
      14
            <ArifactReferences>
2612
       15
              <ArtifactReference reference="xs:anyURI">
2613
       16
2614
       17
                 <Include pattern="xs:string"/>
2615
       18
2616
       19
                 <Exclude pattern="xs:string"/>
2617
       20
2618
       21
              </ArtifactReference> +
2619
       22
            </ArtifactReferences> ?
2620
       23
2621
      24 </ArtifactTemplate>
```

# 13.2 Properties

2623 The ArtifactTemplate element has the following properties:

- id: This attribute specifies the identifier of the Artifact Template. The identifier of the Artifact Template MUST be unique within the target namespace.
- name: This OPTIONAL attribute specifies the name of the Artifact Template.

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2660 2661

2662 2663

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2667 2668

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2674 2675  type: The QName value of this attribute refers to the Artifact Type providing the type of the Artifact Template.

Note: If the Artifact Type referenced by the type attribute of an Artifact Template is declared as abstract, no instances of the specific Artifact Template can be created, i.e. the artifact cannot be used directly as deployment or implementation artifact. Instead, a substitution of the Artifact Template with one having a specialized, derived Artifact Type has to be done at the latest during the instantiation time of a Service Template.

Properties: This OPTIONAL element specifies the invariant properties of the Artifact
 Template, i.e. those properties that will be commonly used across different contexts in which the Artifact Template is used.

The initial values are specified by providing an instance document of the XML schema of the corresponding Artifact Type Properties. This instance document considers the inheritance structure deduced by the <code>DerivedFrom</code> property of the Artifact Type referenced by the type attribute of the Artifact Template.

 PropertyConstraints: This OPTIONAL element specifies constraints on the use of one or more of the Artifact Type Properties of the Artifact Type providing the property definitions for the Artifact Template. Each constraint is specified by means of a separate nested PropertyConstraint element.

The PropertyConstraint element has the following properties:

- property: The string value of this property is an XPath expression pointing to the property within the Artifact Type Properties document that is constrained within the context of the Artifact Template. More than one constraint MUST NOT be defined for each property.
- o constraintType: The constraint type is specified by means of a URI, which defines both the semantic meaning of the constraint as well as the format of the content.

For example, a constraint type of http://www.example.com/PropertyConstraints/unique could denote that the reference property of the Artifact Template under definition has to be unique within a certain scope. The constraint type specific content of the respective PropertyConstraint element could then define the actual scope in which uniqueness has to be ensured in more detail.

- ArtifactReferences: This OPTIONAL element contains one or more references to the actual artifact proper, each represented by a separate ArtifactReference element. The ArtifactReference element has the following properties:
  - reference: This attribute contains a URI pointing to an actual artifact. If this URI is a relative URI, it is interpreted relative to the root directory of the CSAR containing the Service Template (see also sections 3.7 and 14).
  - Include: This OPTIONAL element can be used to define a pattern of files that are to be included in the artifact reference in case the reference points to a complete directory. The Include element has the following properties:
    - pattern: This attribute contains a pattern definition for files that are to be included in the overall artifact reference. For example, a pattern of "\*.py" would include all python scripts contained in a directory.
  - Exclude: This OPTIONAL element can be used to define a pattern of files that are to be excluded from the artifact reference in case the reference points to a complete directory.

The Exclude element has the following properties:

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 pattern: This attribute contains a pattern definition for files that are to be excluded in the overall artifact reference. For example, a pattern of "\*.sh" would exclude all bash scripts contained in a directory.

### 13.3 Example

The following example defines the Artifact Template "MyInstallable" that points to a zip file containing some software installable. It is defined in a Definitions document "MyArtifacts" within the target namespace "http://www.example.com/SampleArtifacts". The Artifact Template can be used in the same document, for example as a deployment artifact for some Node Template representing a software component, or it can be used in other Definitions documents by importing the corresponding namespace into another document.

```
2686
       01 <Definitions id="MyArtifacts" name="My Artifacts"
2687
            targetNamespace="http://www.example.com/SampleArtifacts"
       02
2688
       03
            xmlns:ba="http://www.example.com/BaseArtifactTypes">
2689
       04
2690
       05
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2691
       06
                    namespace="http://www.example.com/BaseArtifactTypes"/>
2692
       07
2693
       8 0
            <ArtifactTemplate id="MyInstallable"</pre>
2694
       09
                               name="My installable"
                               type="ba:ZipFile">
2695
       10
2696
       11
              <ArtifactReferences>
2697
                <ArtifactReference reference="files/MyInstallable.zip"/>
       12
2698
       13
              </ArtifactReferences>
2699
          </ArtifactTemplate>
       14
2700
       15
2701
       16 </Definitions>
```

The Artifact Template "MyInstallable" defined in the example above is of type "ZipFile" that is specified in the type attribute of the ArtifactTemplate element. This Artifact Type is defined in a separate file, the definitions of which are imported by means of the Import element and the namespace of those imported definitions is assigned the prefix "ba" in the current file.

The "MyInstallable" Artifact Template provides a reference to a file "MyInstallable.zip" by means of the
ArtifactReference element. Since the URI provided in the reference attribute is a relative URI,
it is interpreted relative to the root directory of the CSAR containing the Service Template.

# 14Policy Types

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- This chapter specifies how *Policy Types* are defined. A Policy Type is a reusable entity that describes a
- kind of non-functional behavior or a kind of quality-of-service (QoS) that a Node Type can declare to
- 2712 expose. For example, a Policy Type can be defined to express high availability for specific Node Types
- 2713 (e.g. a Node Type for an application server).
- 2714 A Policy Type defines the structure of observable properties via a Properties Definition, i.e. the names,
- 2715 data types and allowed values the properties defined in a corresponding Policy Template can have.
- 2716 A Policy Type can inherit properties from another Policy Type by means of the DerivedFrom element.
- 2717 A Policy Type declares the set of Node Types it specifies non-functional behavior for via the AppliesTo
- 2718 element. Note that being "applicable to" does not enforce implementation: i.e. in case a Policy Type
- 2719 expressing high availability is associated with a "Webserver" Node Type, an instance of the Webserver is
- 2720 not necessarily highly available. Whether or not an instance of a Node Type to which a Policy Type is
- 2721 applicable will show the specified non-functional behavior, is determined by a Node Template of the
- 2722 corresponding Node Type.

### 14.1 XML Syntax

The following pseudo schema defines the XML syntax of Policy Types:

```
2725
       01 <PolicyType name="xs:NCName"
2726
       02
                      policyLanguage="xs:anyURI"?
2727
       03
                      abstract="yes|no"?
2728
       04
                      final="yes|no"?
2729
       05
                      targetNamespace="xs:anyURI"?>
2730
       06
2731
       07
             <Tag name="xs:string" value="xs:string"/> +
2732
       08
            </Tags> ?
2733
       09
2734
       10
            <DerivedFrom typeRef="xs:QName"/> ?
2735
       11
2736
       12
            <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
2737
       13
2738
       14
            <AppliesTo>
2739
       15
              <NodeTypeReference typeRef="xs:QName"/> +
2740
      16
            </AppliesTo> ?
2741
      17
2742
      18
            policy type specific content ?
2743
      19
2744
      20 </PolicyType>
```

# **14.2 Properties**

2746 The PolicyType element has the following properties:

- name: This attribute specifies the name or identifier of the Policy Type, which MUST be unique within the target namespace.
- targetNamespace: This OPTIONAL attribute specifies the target namespace to which the definition of the Policy Type will be added. If not specified, the Policy Type definition will be added to the target namespace of the enclosing Definitions document.
- policyLanguage: This OPTIONAL attribute specifies the language used to specify the details
  of the Policy Type. These details can be defined as policy type specific content of the PolicyType
  element.

- 2755 abstract: This OPTIONAL attribute specifies that no instances can be created from Policy 2756 Templates of that abstract Policy Type, i.e. the respective policies cannot be used directly during 2757 the instantiation of a Service Template. 2758 2759 As a consequence, a Policy Template of an abstract Policy Type MUST be replaced by a policy of a derived Policy Type at the latest during deployment of the element that policy is attached to. 2760 2761 final: This OPTIONAL attribute specifies that other Policy Types MUST NOT be derived from 2762 this Policy Type. 2763
  - Note: a final Policy Type MUST NOT be declared as abstract.
  - Tags: This OPTIONAL element allows the definition of any number of tags which can be used by the author to describe the Policy Type. Each tag is defined by a separate, nested Tag element. The Tag element has the following properties:
    - o name: This attribute specifies the name of the tag.
    - o value: This attribute specifies the value of the tag.

Note: The name/value pairs defined in tags have no normative interpretation.

- DerivedFrom: This is an OPTIONAL reference to another Policy Type from which this Policy Type derives. See section 14.3 Derivation Rules for details.
   The DerivedFrom element has the following properties:
  - typeRef: The QName specifies the Policy Type from which this Policy Type derives its definitions from.
- PropertiesDefinition: This element specifies the structure of the observable properties of the Policy Type by means of XML schema.

The PropertiesDefinition element has one but not both of the following properties:

- element: This attribute provides the QName of an XML element defining the structure of the Policy Type Properties.
- type: This attribute provides the QName of an XML (complex) type defining the structure of the Policy Type Properties.
- AppliesTo: This OPTIONAL element specifies the set of Node Types the Policy Type is applicable to, each defined as a separate, nested NodeTypeReference element.
   The NodeTypeReference element has the following property:
  - typeRef: The attribute provides the QName of a Node Type to which the Policy Type applies.

#### 14.3 Derivation Rules

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- The following rules on combining definitions based on DerivedFrom apply:
  - Properties Definitions: It is assumed that the XML element (or type) representing the Policy Type
    Properties Definitions extends the XML element (or type) of the Policy Type Properties Definitions
    of the Policy Type referenced in the DerivedFrom element.
  - Applies To: The set of Node Types the Policy Type is applicable to consist of the set union of Node Types derived from and Node Types explicitly referenced by the Policy Type by means of its AppliesTo element.
  - Policy Language: A Policy Type MUST define the same policy language as the Policy Type it derives from. In case the Policy Type used as basis for derivation has no policyLanguage attribute defined, the deriving Policy Type can define any appropriate policy language.

### 14.4 Example

The following example defines two Policy Types, the "HighAvailability" Policy Type and the
"ContinuousAvailability" Policy Type. They are defined in a Definitions document "MyPolicyTypes" within
the target namespace "http://www.example.com/SamplePolicyTypes". Thus, by importing the
corresponding namespace into another Definitions document, both Policy Types are available for use in
the other document.

```
2806
       01 < Definitions id="MyPolicyTypes" name="My Policy Types"
2807
       02
            targetNamespace="http://www.example.com/SamplePolicyTypes"
2808
       03
            xmlns:bnt="http://www.example.com/BaseNodeTypes">
2809
       04
            xmlns:spp="http://www.example.com/SamplePolicyProperties">
2810
       05
2811
       06
            <Import importType="http://www.w3.org/2001/XMLSchema"</pre>
2812
       07
                    namespace="http://www.example.com/SamplePolicyProperties"/>
2813
       08
2814
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
      09
2815
      10
                    namespace="http://www.example.com/BaseNodeTypes"/>
2816
       11
2817
      12
2818
      13
            <PolicyType name="HighAvailability">
2819
      14
              <PropertiesDefinition element="spp:HAProperties"/>
2820
      15
            </PolicyType>
2821
      16
2822
      17
            <PolicyType name="ContinuousAvailability">
2823
              <DerivedFrom typeRef="HighAvailability"/>
      18
2824
      19
              <PropertiesDefinition element="spp:CAProperties"/>
2825
      20
              <AppliesTo>
2826
      21
                <NodeTypeReference typeRef="bnt:DBMS"/>
2827
      22
              </AppliesTo>
2828
      2.3
            </PolicyType>
2829
       24
2830
      25 </Definitions>
```

The Policy Type "HighAvailability" defined in the example above has the "HAProperties" properties that are defined in a separate namespace as an XML element. The same namespace contains the "CAProperties" element that defines the properties of the "ContinuousAvailability" Policy Type. This namespace is imported by means of the first Import element and the namespace of those imported definitions is assigned the prefix "spp" in the current file.

The "ContinuousAvailability" Policy Type is derived from the "HighAvailability" Policy Type. Furthermore, it is applicable to the "DBMS" Node Type. This Node Type is defined in a separate namespace, which is imported by means of the second Import element and the namespace of those imported definitions is assigned the prefix "bnt" in the current file.

## 2840 15 Policy Templates

This chapter specifies how *Policy Templates* are defined. A Policy Template represents a particular nonfunctional behavior or quality-of-service that can be referenced by a Node Template. A Policy Template refers to a specific Policy Type that defines the structure of observable properties (metadata) of the nonfunctional behavior. The Policy Template then typically defines values for those properties inside the Properties element. Note that properties defined by a Policy Template are assumed to be invariant across the contexts in which corresponding behavior is exposed – as opposed to properties defined in Policies of Node Templates that may vary depending on the context.

### 15.1 XML Syntax

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The following pseudo schema defines the XML syntax of Policy Templates:

```
2850
       01 <PolicyTemplate id="xs:ID" name="xs:string"? type="xs:QName">
2851
       02
2852
       03
            <Properties>
2853
       04
              XML fragment
2854
       05
            </Properties> ?
2855
       06
2856
       07
            <PropertyConstraints>
2857
       08
              <PropertyConstraint property="xs:string"</pre>
2858
       09
                                    constraintType="xs:anyURI"> +
2859
       10
                 constraint ?
2860
       11
              </PropertyConstraint>
2861
       12
            </PropertyConstraints> ?
2862
       13
2863
       14
            policy type specific content ?
2864
       1.5
2865
       16 </PolicyTemplate>
```

## 15.2 Properties

2867 The PolicyTemplate element has the following properties:

- id: This attribute specifies the identifier of the Policy Template which MUST be unique within the target namespace.
- name: This OPTIONAL attribute specifies the name of the Policy Template.
- type: The QName value of this attribute refers to the Policy Type providing the type of the Policy Template.
- Properties: This OPTIONAL element specifies the invariant properties of the Policy Template, i.e. those properties that will be commonly used across different contexts in which the Policy Template is used.

The initial values are specified by providing an instance document of the XML schema of the corresponding Policy Type Properties. This instance document considers the inheritance structure deduced by the DerivedFrom property of the Policy Type referenced by the type attribute of the Policy Template.

 PropertyConstraints: This OPTIONAL element specifies constraints on the use of one or more of the Policy Type Properties of the Policy Type providing the property definitions for the Policy Template. Each constraint is specified by means of a separate nested PropertyConstraint element.

The PropertyConstraint element has the following properties:

- 2886 o property: The string value of this property is an XPath expression pointing to the
  2887 property within the Policy Type Properties document that is constrained within the context
  2888 of the Policy Template. More than one constraint MUST NOT be defined for each
  2889 property.
  - o constraintType: The constraint type is specified by means of a URI, which defines both the semantic meaning of the constraint as well as the format of the content.

### 15.3 Example

The following example defines a Policy Template "MyHAPolicy". It is defined in a Definitions document "MyPolicies" within the target namespace "http://www.example.com/SamplePolicies". The Policy Template can be used in the same Definitions document, for example, as a Policy of some Node Template, or it can be used in other document by importing the corresponding namespace into the other document.

```
2898
       01 <Definitions id="MyPolices" name="My Policies"
2899
       02
            targetNamespace="http://www.example.com/SamplePolicies"
2900
       03
            xmlns:spt="http://www.example.com/SamplePolicyTypes">
2901
       04
2902
       05
            <Import importType="http://docs.oasis-open.org/tosca/ns/2011/12"</pre>
2903
                    namespace="http://www.example.com/SamplePolicyTypes"/>
       06
2904
       07
2905
       08
            <PolicyTemplate id="MyHAPolicy"
2906
       09
                             name="My High Availability Policy"
2907
      10
                             type="bpt:HighAvailability">
2908
      11
              <Properties>
2909
      12
                <HAProperties>
2910
      13
                  <AvailabilityClass>4</AvailabilityClass>
2911
      14
                  <HeartbeatFrequency measuredIn="msec">
2912
      15
2913
      16
                  </HeartbeatFrequency>
2914
      17
                </HAProperties>
2915
      18
              </Properties>
2916
      19
            </PolicyTemplate>
2917
      20
2918
      21 </Definitions>
```

The Policy Template "MyHAPolicy" defined in the example above is of type "HighAvailability" that is specified in the type attribute of the PolicyTemplate element. This Policy Type is defined in a separate file, the definitions of which are imported by means of the Import element and the namespace of those imported definitions is assigned the prefix "spt" in the current file.

The "MyHAPolicy" Policy Template provides values for the properties defined by the Properties Definition of the "HighAvailability" Policy Type. The AvailabilityClass property is set to "4". The value of the HeartbeatFrequency is "250", measured in "msec".

## 16 Cloud Service Archive (CSAR)

2928 This section defines the metadata of a cloud service archive as well as its overall structure.

### 16.1 Overall Structure of a CSAR

- 2930 A CSAR is a zip file containing at least two directories, the TOSCA-Metadata directory and the Definitions
- 2931 directory. Beyond that, other directories MAY be contained in a CSAR, i.e. the creator of a CSAR has all
- 2932 freedom to define the content of a CSAR and the structuring of this content as appropriate for the cloud
- 2933 application.

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- 2934 The TOSCA-Metadata directory contains metadata describing the other content of the CSAR. This
- 2935 metadata is referred to as TOSCA meta file. This file is named TOSCA and has the file extension .meta.
- 2936 The Definitions directory contains one or more TOSCA Definitions documents (file extension .tosca).
- 2937 These Definitions files typically contain definitions related to the cloud application of the CSAR. In
- 2938 addition, CSARs can contain just the definition of elements for re-use in other contexts. For example, a
- 2939 CSAR might be used to package a set of Node Types and Relationship Types with their respective
- 2940 implementations that can then be used by Service Templates provided in other CSARs. In cases where a
- complete cloud application is packaged in a CSAR, one of the Definitions documents in the Definitions
- 2942 directory MUST contain a Service Template definition that defines the structure and behavior of the cloud
- 2943 application.

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### 16.2 TOSCA Meta File

- 2945 The TOSCA meta file includes metadata that allows interpreting the various artifacts within the CSAR
- 2946 properly. The TOSCA. meta file is contained in the TOSCA-Metadata directory of the CSAR.
- 2947 A TOSCA meta file consists of name/value pairs. The name-part of a name/value pair is followed by a
- 2948 colon, followed by a blank, followed by the value-part of the name/value pair. The name MUST NOT
- 2949 contain a colon. Values that represent binary data MUST be base64 encoded. Values that extend beyond
- one line can be spread over multiple lines if each subsequent line starts with at least one space. Such
- spaces are then collapsed when the value string is read.
- 2952 01 <name>: <value>
- 2953 Each name/value pair is in a separate line. A list of related name/value pairs, i.e. a list of consecutive
- 2954 name/value pairs describing a particular file in a CSAR, is called a *block*. Blocks are separated by an
- empty line. The first block, called block\_0, is metadata about the CSAR itself. All other blocks represent
- 2956 metadata of files in the CSAR.

### 2957 The structure of block 0 in the TOSCA meta file is as follows:

- 2958 01 TOSCA-Meta-File-Version: digit.digit
- 2959 02 CSAR-Version: digit.digit
- 2960 03 Created-By: string
- 2961 04 Entry-Definitions: string ?

### The name/value pairs are as follows:

- TOSCA-Meta-File-Version: This is the version number of the TOSCA meta file format.
- The value MUST be "1.0" in the current version of the TOSCA specification.
- CSAR-Version: This is the version number of the CSAR specification. The value MUST be "1.0" in the current version of the TOSCA specification.
- Created-By: The person or vendor, respectively, who created the CSAR.

2968 Entry-Definitions: This OPTIONAL name/value pair references a TOSCA Definitions file from the Definitions directory of the CSAR that SHOULD be used as entry point for processing 2969 2970 the contents of the CSAR.

> Note, that a CSAR may contain multiple Definitions files. One reason for this is completeness, e.g. a Service Template defined in one of the Definitions files could refer to Node Types defined in another Definitions file that might be included in the Definitions directory to avoid importing it from external locations. The Entry-Definitions name/value pair is a hint to allow optimized processing of the set of files in the Definitions directory.

The first line of a block (other than block 0) MUST be a name/value pair that has the name "Name" and the value of which is the path-name of the file described. The second line MUST be a name/value pair that has the name "Content-Type" describing the type of the file described; the format is that of a MIME type with type/subtype structure. The other name/value pairs that consecutively follow are file-type specific.

```
2982
      01 Name: <path-name 1>
2983
      02 Content-Type: type 1/subtype 1
2984
      03 <name 11>: <value 11>
2985
       04 <name 12>: <value 12>
2986
      05 ...
2987
      06 <name 1n>: <value 1n>
2988
      07
2989
      08 ...
2990
      09
2991
      10 Name: <path-name k>
2992
      11 Content-Type: type k/subtype k
2993
      12 <name k1>: <value k1>
2994
      13 <name k2>: <value k2>
2995
      14 ...
2996
      15 <name km>: <value km>
```

The name/value pairs are as follows:

- Name: The pathname or pathname pattern of the file(s) or resources described within the actual CSAR.
  - Note, that the file located at this location MAY basically contain a reference to an external file. Such a reference is given by a URI that is of one of the URL schemes "file", "http", or "https".
- Content-Type: The type of the file described. This type is a MIME type complying with the type/subtype structure. Vendor defined subtypes SHOULD start as usual with the string "vnd.".

Note that later directives override earlier directives. This allows for specifying global default directives that can be specialized by later directorives in the TOSCA meta file.

## 16.3 Example

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3008 Figure 7 depicts a sample Definitions file named Payroll.tosca containing a Service Template of an 3009 application. The application is a payroll application written in Java that MUST be deployed on a proper 3010 application server. The Service Template of the application defines the Node Template Payroll

- 3011 Application, the Node Template Application Server, as well as the Relationship Template
- deployed on. The Payroll Application is associated with an EAR file (named 3012
- 3013 Payroll.ear) which is provided as corresponding Deployment Artifact of the Payroll
- 3014 Application Node Template. An Amazon Machine Image (AMI) is the Deployment Artifact of the
- 3015 Application Server Node Template; this Deployment Artifact is a reference to the image in the
- 3016 Amazon EC2 environment. The Implementation Artifacts of some operations of the Node Templates are

provided too; for example, the start operation of the Payroll Application is implemented by a Java API supported by the payrolladm.jar file, the installApp operation of the Application Server is realized by the Python script wsadmin.py, while the runInstances operation is a REST API available at Amazon for running instances of an AMI. Note, that the runInstances operation is not related to a particular implementation artifact because it is available as an Amazon Web Service (https://ec2.amazonaws.com/?Action=RunInstances); but the details of this REST API are specified with the operation of the Application Server Node Type.

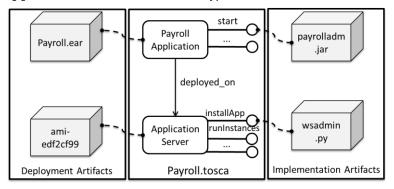


Figure 7: Sample Service Template

The corresponding Node Types and Relationship Types have been defined in the PayrollTypes.tosca document, which is imported by the Definitions document containing the Payroll Service Template. The following listing provides some of the details:

```
3029
       01 <Definitions id="PayrollDefinitions"
3030
                        targetNamespace="http://www.example.com/ste"
                        xmlns:pay="http://www.example.com/ste/Types">
3031
       03
3032
       04
3033
       05
            <Import namespace="http://www.example.com/ste/Types"</pre>
3034
       06
                     location="http://www.example.com/ste/Types/PayrollTypes.tosca"
3035
       07
                     importType=" http://docs.oasis-open.org/tosca/ns/2011/12"/>
3036
       08
3037
       09
            <Types>
3038
       10
3039
            </Types>
       11
3040
       12
3041
       13
            <ServiceTemplate id="Payroll" name="Payroll Service Template">
3042
       14
3043
       15
              <TopologyTemplate ID="PayrollTemplate">
3044
       16
3045
       17
                 <NodeTemplate id="Payroll Application"</pre>
3046
       18
                                type="pay:ApplicationNodeType">
3047
       19
                   . . .
3048
       20
3049
       21
                   <DeploymentArtifacts>
3050
       22
                     <DeploymentArtifact name="PayrollEAR"</pre>
3051
       23
                                           type="http://www.example.com/
3052
       24
                                                 ns/tosca/2011/12/
3053
       25
                                                 DeploymentArtifactTypes/CSARref">
3054
       26
                           EARs/Payroll.ear
3055
       27
                     </DeploymentArtifact>
3056
       28
                   </DeploymentArtifacts>
3057
       29
3058
       30
                 </NodeTemplate>
3059
       31
3060
       32
                 <NodeTemplate id="Application Server"</pre>
3061
                                type="pay:ApplicationServerNodeType">
```

```
3062
       34
3063
       35
3064
       36
                   <DeploymentArtifacts>
3065
       37
                     <DeploymentArtifact name="ApplicationServerImage"</pre>
3066
                                           type="http://www.example.com/
       38
3067
       39
                                                  ns/tosca/2011/12/
3068
       40
                                                  DeploymentArtifactTypes/AMIref">
3069
       41
                             ami-edf2cf99
3070
       42
                     </DeploymentArtifact>
3071
       43
                   </DeploymentArtifacts>
3072
       44
3073
       45
                 </NodeTemplate>
3074
       46
3075
       47
                 <RelationshipTemplate id="deployed on"</pre>
3076
       48
                                         type="pay:deployed on">
                     <SourceElement ref="Payroll Application"/>
3077
       49
3078
       50
                     <TargetElement ref="Application Server"/>
3079
       51
                 </RelationshipTemplate>
3080
       52
3081
       53
              </TopologyTemplate>
3082
       54
3083
       55
            </serviceTemplate>
3084
       56
3085
       57 </Definitions>
```

The Payroll Application Node Template specifies the deployment artifact PayrollEAR. It is a reference to the CSAR containing the Payroll.ste file, which is indicated by the .../CSARref type of the DeploymentArtifact element. The type specific content is a path expression in the directory structure of the CSAR: it points to the Payroll.ear file in the EARs directory of the CSAR (see Figure 8 for the structure of the corresponding CSAR).

The Application Server Node Template has a DeploymentArtifact called ApplicationServerImage that is a reference to an AMI (Amazon Machine Image), indicated by an .../AMIref type.

The corresponding CSAR has the following structure (see Figure 8): The TOSCA.meta file is contained in the TOSCA-Metadata directory. The Payroll.ste file itself is contained in the Service-Template directory. Also, the PayrollTypes.ste file is in this directory. The content of the other directories has been sketched before.

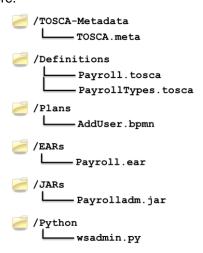


Figure 8: Structure of CSAR Sample

#### 3101 The TOSCA.meta file is as follows: 3102 01 TOSCA-Meta-Version: 1.0 3103 02 CSAR-Version: 1.0 3104 03 Created-By: Frank 3105 3106 05 Name: Service-Template/Payroll.tosca 3107 06 Content-Type: application/vnd.oasis.tosca.definitions 3108 07 3109 08 Name: Service-Template/PayrollTypes.ste 3110 09 Content-Type: application/vnd.oasis.tosca.definitions 3111 10 3112 11 Name: Plans/AddUser.bpmn 3113 12 Content-Type: application/vnd.oasis.bpmn 3114 13 3115 14 Name: EARs/Payroll.ear 3116 15 Content-Type: application/vnd.oasis.ear 3117 3118 17 Name: JARs/Payrolladm.jar 3119 18 Content-Type: application/vnd.oasis.jar 3120 19 3121 20 Name: Python/wsadmin.py 3122 21 Content-Type: application/vnd.oasis.py 3123

# **17 Security Considerations**

3124

3125 TOSCA does not mandate the use of any specific mechanism or technology for client authentication. 3126

However, a client MUST provide a principal or the principal MUST be obtainable by the infrastructure.

#### 18 Conformance 3127 3128 A TOSCA Definitions document conforms to this specification if it conforms to the TOSCA schema and 3129 follows the syntax and semantics defined in the normative portions of this specification. The TOSCA 3130 schema takes precedence over the TOSCA grammar (pseudo schema as defined in section 2.5), which 3131 in turn takes precedence over normative text, which in turn takes precedence over examples. 3132 An implementation conforms to this specification if it can process a conformant TOSCA Definitions document according to the rules described in chapters 4 through 16 of this specification. 3133 3134 This specification allows extensions. Each implementation SHALL fully support all required functionality of 3135 the specification exactly as specified. The use of extensions SHALL NOT contradict nor cause the non-3136 conformance of functionality defined in the specification.

#### **Appendix A. Portability and Interoperability** 3137 **Considerations** 3138 3139 This section illustrates the portability and interoperability aspects addressed by Service Templates: 3140 Portability - The ability to take Service Templates created in one vendor's environment and use them in 3141 another vendor's environment. 3142 Interoperability - The capability for multiple components (e.g. a task of a plan and the definition of a topology node) to interact using well-defined messages and protocols. This enables combining 3143 components from different vendors allowing seamless management of services. 3144 3145 Portability demands support of TOSCA elements.

## 3146 Appendix B. Acknowledgements

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3149 **Participants:** 

Aaron Zhang Huawei Technologies Co., Ltd.

Adolf Hohl NetApp
Afkham Azeez WSO2
Al DeLucca IBM

Alex Heneveld Cloudsoft Corporation Limited

Allen Bannon SAP AG

Anthony Rutkowski Yaana Technologies, LLC

Arvind Srinivasan IBM Bryan Haynie VCE

Bryan Murray Hewlett-Packard Chandrasekhar Sundaresh CA Technologies

Charith Wickramarachchi WSO2 Colin Hopkinson 3M HIS

Dale Moberg Axway Software
Debojyoti Dutta Cisco Systems

Dee Schur OASIS
Denis Nothern CenturyLink
Denis Weerasiri WSO2
Derek Palma Vnomic

Dhiraj Pathak PricewaterhouseCoopers LLP:
Diane Mueller ActiveState Software, Inc.

Doug Davis IBM

Douglas Neuse CA Technologies

Duncan Johnston-Watt Cloudsoft Corporation Limited

Efraim Moscovich CA Technologies

Frank Leymann IBM Gerd Breiter IBM

James Thomason Gale Technologies

Jan Ignatius Nokia Siemens Networks GmbH & Co. KG

Jie Zhu Huawei Technologies Co., Ltd.

John Wilmes Individual
Joseph Malek VCE

Ken Zink CA Technologies

Kevin Poulter SAP AG

Kevin WilsonHewlett-PackardKoert StruijkCA TechnologiesLee ThompsonMorphlabs, Inc.

li peng Huawei Technologies Co., Ltd.

Marvin Waschke CA Technologies

Mascot Yu Huawei Technologies Co., Ltd.

Matthew Dovey JISC Executive, University of Bristol

Matthew Rutkowski IBM
Michael Schuster SAP AG
Mike Edwards IBM

Naveen Joy Cisco Systems
Nikki Heron rPath, Inc.
Paul Fremantle WSO2

Paul Lipton CA Technologies

Paul Zhang Huawei Technologies Co., Ltd.

Rachid Sijelmassi CA Technologies Ravi Akireddy Cisco Systems Richard Bill Jericho Systems

Richard Probst SAP AG
Robert Evans Zenoss, Inc.
Roland Wartenberg Citrix Systems
Satoshi Konno Morphlabs, Inc.

Sean Shen China Internet Network Information Center(CNNIC)

Selvaratnam Uthaiyashankar WSO2 Senaka Fernando WSO2 Sherry Yu Red Hat

Shumin Cheng Huawei Technologies Co., Ltd.

Simon Moser IBM Srinath Perera WSO2

Stephen Tyler CA Technologies
Steve Fanshier Software AG, Inc.
Steve Jones Capgemini
Steve Winkler SAP AG

Tad Deffler CA Technologies

Ted Streete VCE
Thilina Buddhika WSO2
Thomas Spatzier IBM
Tobias Kunze Red Hat

Wang Xuan Primeton Technologies, Inc.

wayne adams EMC Wenbo Zhu Google Inc.

Xiaonan Song Primeton Technologies, Inc.
YanJiong WANG Primeton Technologies, Inc.
Zhexuan Song Huawei Technologies Co., Ltd.

## **Appendix C. Complete TOSCA Grammar**

**Note:** The following is a pseudo EBNF grammar notation meant for documentation purposes only. The grammar is not intended for machine processing.

```
3154
       01 <Definitions id="xs:ID"
3155
                        name="xs:string"?
3156
       03
                        targetNamespace="xs:anyURI">
3157
       04
3158
       05
            <Extensions>
              <Extension namespace="xs:anyURI"</pre>
3159
       06
3160
       07
                          mustUnderstand="yes|no"?/> +
3161
       08
            </Extensions> ?
3162
       09
3163
       10
            <Import namespace="xs:anyURI"?</pre>
3164
       11
                     location="xs:anyURI"?
3165
       12
                     importType="xs:anyURI"/> *
3166
       13
3167
       14
            <Types>
3168
       15
             <xs:schema .../> *
3169
      16
           </Types> ?
3170
       17
3171
       18
3172
       19
              <ServiceTemplate id="xs:ID"</pre>
3173
       20
                                 name="xs:string"?
3174
       21
                                 targetNamespace="xs:anyURI"
3175
       22
                                 substitutableNodeType="xs:QName"?>
3176
       23
3177
       24
                <Tags>
3178
       25
                   <Tag name="xs:string" value="xs:string"/> +
3179
       26
                </Tags>?
3180
       27
3181
       28
                <BoundaryDefinitions>
3182
       29
                  <Properties>
3183
       30
                     XML fragment
3184
       31
                     <PropertyMappings>
3185
       32
                       <PropertyMapping serviceTemplatePropertyRef="xs:string"</pre>
3186
       33
                                         targetObjectRef="xs:IDREF"
3187
                                         targetPropertyRef="xs:IDREF"/> +
       34
3188
       35
                     </PropertyMappings/> ?
3189
       36
                  </Properties> ?
3190
       37
3191
       38
                   <PropertyConstraints>
3192
       39
                     <PropertyConstraint property="xs:string"</pre>
3193
       40
                                          constraintType="xs:anyURI"> +
3194
       41
                       constraint ?
3195
       42
                     </PropertyConstraint>
3196
       43
                  </PropertyConstraints> ?
3197
       44
3198
       45
                  <Requirements>
3199
       46
                    <Requirement name="xs:string" ref="xs:IDREF"/> +
3200
       47
                  </Requirements> ?
3201
       48
3202
       49
                   <Capabilities>
3203
       50
                     <Capability name="xs:string" ref="xs:IDREF"/> +
3204
       51
                   </Capabilities> ?
```

```
3205
       52
3206
       53
                   <Policies>
3207
       54
                     <Policy name="xs:string"? policyType="xs:QName"
3208
       55
                              policyRef="xs:QName"?>
3209
       56
                       policy specific content ?
3210
       57
                     </Policy> +
3211
       58
                   </Policies> ?
3212
       59
3213
       60
                   <Interfaces>
3214
       61
                     <Interface name="xs:NCName">
3215
       62
                       <Operation name="xs:NCName">
3216
       63
3217
       64
                            <NodeOperation nodeRef="xs:IDREF"</pre>
3218
       65
                                            interfaceName="xs:anyURI"
3219
       66
                                            operationName="xs:NCName"/>
3220
       67
3221
       68
                            <RelationshipOperation relationshipRef="xs:IDREF"</pre>
3222
       69
                                                    interfaceName="xs:anyURI"
3223
       70
                                                    operationName="xs:NCName"/>
3224
       71
3225
       72
                           <Plan planRef="xs:IDREF"/>
3226
       73
3227
       74
                       </Operation> +
3228
       75
                     </Interface> +
3229
       76
                   </Interfaces> ?
3230
       77
3231
       78
                 </BoundaryDefinitions> ?
3232
       79
3233
       80
                 <TopologyTemplate>
3234
       81
                   (
3235
       82
                     <NodeTemplate id="xs:ID" name="xs:string"? type="xs:QName"</pre>
3236
       83
                                    minInstances="xs:integer"?
3237
       84
                                    maxInstances="xs:integer | xs:string"?>
3238
       85
                       <Properties>
3239
       86
                         XML fragment
3240
       87
                       </Properties> ?
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       88
3242
       89
                       <PropertyConstraints>
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       90
3244
       91
                                               constraintType="xs:anyURI">
3245
       92
                           constraint ?
3246
       93
                         </PropertyConstraint> +
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       94
                       </PropertyConstraints> ?
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       95
3249
       96
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       97
3251
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       103
                                                       constraintType="xs:anyURI"> +
3257
       104
                                   constraint ?
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      105
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3267
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3268
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3271
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                                                      constraintType="xs:anyURI">
3272
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                                   constraint ?
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                              policy specific content ?
3282
      129
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                          </Policies> ?
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3285
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3288
      135
                                                  artifactRef="xs:QName"?>
3289
      136
                              artifact specific content ?
3290
                            </DeploymentArtifact> +
      137
3291
      138
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                                                type="xs:QName">
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3298
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3316
      163
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3318
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       166
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       167
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```

```
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                            planType="xs:anyURI"
3324
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      172
3326
      173
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3327
      174
                           condition
3328
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                         </Precondition> ?
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3332
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3333
      180
                         </InputParameters> ?
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      181
3335
      182
                         <OutputParameters>
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      183
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3337
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                                             required="yes|no"?/> +
3338
       185
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3340
      187
3341
      188
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      189
                            actual plan
3343
      190
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      191
3345
      192
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3346
      193
                        )
3347
      194
3348
      195
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      196
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3351
       198
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      199
3353
      200
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                            abstract="yes|no"? final="yes|no"?>
      201
3355
      202
3356
                   <DerivedFrom typeRef="xs:QName"/> ?
      203
3357
       204
3358
       205
                   <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
3359
      206
3360
      207
                   <RequirementDefinitions>
3361
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3362
      209
                                              requirementType="xs:QName"
3363
      210
                                              lowerBound="xs:integer"?
3364
       211
                                              upperBound="xs:integer | xs:string"?>
3365
       212
                        <Constraints>
3366
       213
                          <Constraint constraintType="xs:anyURI">
3367
      214
                            constraint type specific content
3368
      215
                          </Constraint> +
3369
      216
                        </Constraints> ?
3370
       217
                      </RequirementDefinition> +
3371
       218
                   </RequirementDefinitions> ?
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       219
3373
      220
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3374
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      222
                                             capabilityType="xs:QName"
3376
      223
                                             lowerBound="xs:integer"?
3377
       224
                                             upperBound="xs:integer | xs:string"?>
3378
       225
                        <Constraints>
```

```
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3380
       227
                            constraint type specific content
3381
       228
                          </Constraint> +
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       229
                        </Constraints> ?
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3384
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3386
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       235
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       237
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3395
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3396
       243
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       244
                          <OutputParameters>
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3399
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                    </Interfaces> ?
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3409
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                                           nodeType="xs:QName"
3410
       257
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3411
       258
                                           final="yes|no"?>
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3413
      260
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3417
      264
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3419
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3421
       268
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3422
       269
                                               artifactType="xs:QName"
                                               artifactRef="xs:QName"?>
3423
       270
3424
       271
                        artifact specific content ?
3425
       272
                      <ImplementationArtifact> +
3426
       273
                   </ImplementationArtifacts> ?
3427
       274
3428
       275
                    <DeploymentArtifacts>
3429
       276
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3430
       277
                                           artifactRef="xs:QName"?>
3431
       278
                        artifact specific content ?
3432
      279
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3433
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      281
3435
       282
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       283
```

```
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3438
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                                     targetNamespace="xs:anyURI"?
3439
       286
                                     abstract="yes|no"?
3440
       287
                                     final="yes|no"?> +
3441
       288
3442
      289
                    <DerivedFrom typeRef="xs:QName"/> ?
3443
      290
3444
      291
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3455
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      303
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                          <OutputParameters>
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       305
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3459
       306
                                              required="yes|no"?/> +
3460
       307
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3461
                        </Operation> +
       308
3462
      309
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      310
                    </SourceInterfaces> ?
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      311
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       312
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                        <Operation name="xs:NCName">
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                          <InputParameters>
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      317
                                             required="yes|no"?/> +
3471
      318
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                            <OutputParameter name="xs:string" type="xs:string"</pre>
3474
       321
                                              required="yes|no"?/> +
3475
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3477
      324
                      </Interface> +
3478
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3480
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3481
       328
3482
       329
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3483
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3484
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3485
       332
3486
       333
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3487
       334
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3488
       335
                                                    relationshipType="xs:QName"
3489
       336
                                                    abstract="yes|no"?
3490
      337
                                                    final="yes|no"?>
3491
      338
3492
       339
                    <DerivedFrom relationshipTypeImplementationRef="xs:QName"/> ?
3493
       340
3494
       341
                    <RequiredContainerFeatures>
```

```
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                      <RequiredContainerFeature feature="xs:anyURI"/> +
3496
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                                                operationName="xs:NCName"?
3501
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                                                artifactType="xs:QName"
3502
       349
                                                artifactRef="xs:QName"?>
3503
       350
                        artifact specific content ?
3504
       351
                      <ImplementationArtifact> +
3505
       352
                    </ImplementationArtifacts> ?
3506
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       354
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3509
       356
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       357
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3511
       358
                                    abstract="yes|no"?
3512
       359
                                    final="yes|no"?
3513
       360
                                    requiredCapabilityType="xs:QName"?>
3514
       361
3515
       362
                    <DerivedFrom typeRef="xs:QName"/> ?
3516
       363
3517
                    <PropertiesDefinition element="xs:QName"? type="xs:QName"?/> ?
       364
3518
       365
3519
       366
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3520
       367
3521
       368
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3522
       369
                                   targetNamespace="xs:anyURI"?
3523
       370
                                   abstract="yes|no"?
3524
       371
                                   final="yes|no"?>
3525
       372
3526
       373
                    <DerivedFrom typeRef="xs:QName"/> ?
3527
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3528
       375
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3529
       376
3530
       377
                  </CapabilityType>
3531
       378
3532
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       379
3533
       380
                                 targetNamespace="xs:anyURI"?
3534
       381
                                 abstract="yes|no"?
3535
       382
                                 final="yes|no"?>
3536
       383
3537
       384
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3538
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3539
       386
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3540
       387
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       390
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3544
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3545
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       393
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3547
       394
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       395
3549
       396
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       398
                                            constraintType="xs:anyURI"> +
3552
       399
                        constraint ?
```

```
3553
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                      </PropertyConstraint>
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       401
                    </PropertyConstraints> ?
3555
       402
3556
       403
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3557
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3559
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3560
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3561
      408
                         <Exclude pattern="xs:string"/>
3562
      409
3563
      410
                      </ArtifactReference> +
3564
      411
                    </ArtifactReferences> ?
3565
      412
3566
       413
                  </ArtifactTemplate>
3567
      414
3568
      415
                  <PolicyType name="xs:NCName"
3569
       416
                              policyLanguage="xs:anyURI"?
                              abstract="yes|<u>no</u>"?
3570
      417
3571
      418
                              final="yes|no"?
3572
      419
                              targetNamespace="xs:anyURI"?>
3573
      420
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      421
3575
      422
                    </Tags>?
3576
      423
3577
      424
                   <DerivedFrom typeRef="xs:QName"/> ?
3578
      425
3579
      426
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3580
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3581
      428
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3582
      429
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3583
      430
                    </AppliesTo> ?
3584
      431
3585
      432
                   policy type specific content ?
3586
      433
3587
      434
                 </PolicyType>
3588
      435
3589
                 <PolicyTemplate id="xs:ID" name="xs:string"? type="xs:QName">
      436
3590
      437
3591
      438
                   <Properties>
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                     XML fragment
3593
      440
                   </Properties> ?
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3595
      442
                    <PropertyConstraints>
3596
      443
                      <PropertyConstraint property="xs:string"</pre>
3597
      444
                                           constraintType="xs:anyURI"> +
3598
      445
                        constraint ?
3599
      446
                      </PropertyConstraint>
3600
      447
                    </PropertyConstraints> ?
3601
      448
3602
      449
                   policy type specific content ?
3603
       450
3604
      451
                 </PolicyTemplate>
3605
      452
               ) +
3606
      453
3607
      454
           </Definitions>
```

## 3608 Appendix D. TOSCA Schema

```
TOSCA-v1.0.xsd:
3609
3610
      01 <?xml version="1.0" encoding="UTF-8"?>
3611
      02 <xs:schema targetNamespace="http://docs.oasis-open.org/tosca/ns/2011/12"
3612
      03 elementFormDefault="qualified" attributeFormDefault="unqualified"
3613
      04 xmlns="http://docs.oasis-open.org/tosca/ns/2011/12"
3614
      05 xmlns:xs="http://www.w3.org/2001/XMLSchema">
3615
      06
3616
      07 <xs:import namespace="http://www.w3.org/XML/1998/namespace"
3617
      08
         schemaLocation="http://www.w3.org/2001/xml.xsd"/>
3618
      09
3619
      10 <xs:element name="documentation" type="tDocumentation"/>
3620
      11 <xs:complexType name="tDocumentation" mixed="true">
3621
      12 <xs:sequence>
3622
      13
           <xs:any processContents="lax" minOccurs="0" maxOccurs="unbounded"/>
      14 </xs:sequence>
3623
          <xs:attribute name="source" type="xs:anyURI"/>
3624
      15
3625
      16 <xs:attribute ref="xml:lang"/>
3626
      17 </xs:complexType>
3627
      18
3628
      19 <xs:complexType name="tExtensibleElements">
3629
      20 <xs:sequence>
3630
      21
           <xs:element ref="documentation" minOccurs="0" maxOccurs="unbounded"/>
3631
      22
          <xs:any namespace="##other" processContents="lax" minOccurs="0"</pre>
3632
      23
            maxOccurs="unbounded"/>
3633
      24 </xs:sequence>
3634
      25 <xs:anyAttribute namespace="##other" processContents="lax"/>
3635
      26 </xs:complexType>
3636
      27
3637
      28 <xs:complexType name="tImport">
3638
      29 <xs:complexContent>
3639
     3640
     31
            <xs:attribute name="namespace" type="xs:anyURI"/>
            <xs:attribute name="location" type="xs:anyURI"/>
3641
      32
3642
      33
            <xs:attribute name="importType" type="importedURI" use="required"/>
3643
      34
            </xs:extension>
3644
      35
         </xs:complexContent>
3645
      36 </xs:complexType>
3646
      37
3647
      38 <xs:element name="Definitions">
3648
      39 <xs:complexType>
3649
      40
           <xs:complexContent>
3650
            <xs:extension base="tDefinitions"/>
      41
           </xs:complexContent>
3651
      42
3652
      43 </xs:complexType>
3653
      44 </xs:element>
3654
      45 <xs:complexType name="tDefinitions">
3655
      46
         <xs:complexContent>
3656
           <xs:extension base="tExtensibleElements">
      47
3657
      48
            <xs:sequence>
3658
      49
             <xs:element name="Extensions" minOccurs="0">
3659
      50
              <xs:complexType>
3660
      51
                <xs:sequence>
3661
                 <xs:element name="Extension" type="tExtension"</pre>
```

```
3662
      53
                   maxOccurs="unbounded"/>
3663
      54
                 </xs:sequence>
3664
       55
                </xs:complexType>
3665
       56
               </xs:element>
3666
      57
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3667
      58
               maxOccurs="unbounded"/>
3668
      59
               <xs:element name="Types" minOccurs="0">
3669
      60
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3670
       61
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3671
       62
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3672
      63
                   maxOccurs="unbounded"/>
3673
      64
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3674
      65
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3675
      66
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3676
      67
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3677
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       68
3678
       69
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      70
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3680
      71
                type="tNodeTypeImplementation"/>
3681
      72
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3682
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      73
3683
      74
                type="tRelationshipTypeImplementation"/>
3684
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3685
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      76
3686
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3687
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3688
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3689
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3690
      81
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3691
      82
              </xs:sequence>
3692
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      83
3693
      84
              <xs:attribute name="name" type="xs:string" use="optional"/>
3694
      85
              <xs:attribute name="targetNamespace" type="xs:anyURI" use="required"/>
3695
      86
            </xs:extension>
3696
      87
           </xs:complexContent>
3697
      88 </xs:complexType>
3698
      89
3699
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3700
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           <xs:complexContent>
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      93
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3704
               <xs:element name="BoundaryDefinitions" type="tBoundaryDefinitions"</pre>
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3705
      96
                minOccurs="0"/>
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4118
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4119
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4121
       512
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4122
       513
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4123
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4124
       515
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4125
       516
                     </xs:restriction>
```

```
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      552
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      572
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      573
                     </xs:restriction>
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      574
                    </xs:simpleType>
```

```
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4213
      604
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4226
      617
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      621
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      627
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      629
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      630
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      631
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      632
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```

```
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       636
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       638
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      661
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4297
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4298
                      <xs:any namespace="##other" processContents="lax"/>
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4299
       690
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```

```
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4305
       696
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      697
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      698
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4308
       699
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4309
       700
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      703
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      705
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       706
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       707
              </xs:complexType>
4317
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4318
      709
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4319
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              <xs:complexContent>
4320
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      712
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4322
      713
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4323
      714
                 </xs:sequence>
4324
      715
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4325
      716
                 use="optional"/>
4326
      717
                </xs:extension>
4327
      718
              </xs:complexContent>
4328
      719
              </xs:complexType>
4329
      720
4330
       721
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      722
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      725
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      738
4348
      739
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      744
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      747
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      748
```

```
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      769
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      771
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4382
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      784
4394
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4398
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      795
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```

```
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4417
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       809
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      823
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4433
      824
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      833
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4448
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4449
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4450
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4451
      842
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4452
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      844
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4457
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4458
      849
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4459
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4460
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      852
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      855
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      863
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```

```
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4487
      878
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      880
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4496
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4498
      889
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4499
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      891
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      892
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4502
      893
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4503
      894
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4504
      895
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4506
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4508
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4509
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4512
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4514
      905
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4520
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4521
      912
               <xs:enumeration value="no"/>
4522
      913
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4523
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      915
4525
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4526
      917
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4527
      918
             </xs:simpleType>
4528
      919
4529
      920
           </xs:schema>
```

## **Appendix E. Sample**

4531 This appendix contains the full sample used in this specification.

## **E.1 Sample Service Topology Definition**

```
4533
      01 <Definitions name="MyServiceTemplateDefinition"
4534
                       targetNamespace="http://www.example.com/sample">
4535
      03
            <Types>
4536
      0.4
              <xs:schema xmlns:xs="http://www.w3.org/2001/XMLSchema"</pre>
4537
      05
                         elementFormDefault="qualified"
4538
                         attributeFormDefault="ungualified">
4539
      0.7
                <xs:element name="ApplicationProperties">
4540
      08
                 <xs:complexType>
4541
      09
                    <xs:sequence>
4542
      10
                      <xs:element name="Owner" type="xs:string"/>
4543
      11
                      <xs:element name="InstanceName" type="xs:string"/>
4544
      12
                      <xs:element name="AccountID" type="xs:string"/>
4545
                    </xs:sequence>
      13
4546
      14
                 </xs:complexType>
4547
      15
               </xs:element>
4548
      16
                <xs:element name="AppServerProperties">
4549
      17
                 <xs:complexType>
4550
      18
                   <xs:sequence>
4551
      19
                      <element name="HostName" type="xs:string"/>
4552
                      <element name="IPAddress" type="xs:string"/>
      20
4553
      21
                      <element name="HeapSize" type="xs:positiveInteger"/>
4554
      22
                      <element name="SoapPort" type="xs:positiveInteger"/>
4555
      23
                    </xs:sequence>
4556
      24
                  </xs:complexType>
4557
      25
                </xs:element>
4558
      26
              </xs:schema>
4559
      27
            </Types>
4560
      28
4561
      29
            <ServiceTemplate id="MyServiceTemplate">
4562
      30
4563
      31
              <Tags>
4564
      32
                <Tag name="author" value="someone@example.com"/>
4565
      33
4566
      34
4567
      35
              <TopologyTemplate id="SampleApplication">
4568
      36
4569
       37
                <NodeTemplate id="MyApplication"</pre>
4570
      38
                               name="My Application"
4571
      39
                               nodeType="abc:Application">
4572
      40
                  <Properties>
4573
      41
                    <ApplicationProperties>
4574
      42
                      <Owner>Frank</Owner>
4575
      43
                      <InstanceName>Thomas' favorite application</InstanceName>
4576
      44
                    </ApplicationProperties>
4577
      45
                  </Properties>
4578
      46
                </NodeTemplate>
4579
      47
4580
      48
                <NodeTemplate id="MyAppServer"</pre>
4581
       49
                               name="My Application Server"
```

```
4582
      50
                               nodeType="abc:ApplicationServer"
4583
      51
                               minInstances="0"
4584
      52
                               maxInstances="unbounded"/>
4585
       53
4586
      54
                <RelationshipTemplate id="MyDeploymentRelationship"</pre>
4587
      55
                                       relationshipType="abc:deployedOn">
4588
      56
                  <SourceElement id="MyApplication"/>
4589
      57
                  <TargetElement id="MyAppServer"/>
4590
      58
                </RelationshipTemplate>
4591
      59
4592
      60
              </TopologyTemplate>
4593
      61
4594
      62
              <Plans>
4595
      63
                <Plan id="DeployApplication"
4596
      64
                      name="Sample Application Build Plan"
4597
      65
                      planType="http://docs.oasis-
4598
       66
                       open.org/tosca/ns/2011/12/PlanTypes/BuildPlan"
4599
      67
                      planLanguage="http://www.omg.org/spec/BPMN/20100524/MODEL">
4600
      68
4601
      69
                  <Precondition expressionLanguage="www.example.com/text"> ?
4602
      70
                    Run only if funding is available
4603
      71
                  </Precondition>
4604
      72
4605
      73
                  <PlanModel>
4606
      74
                    cprocess name="DeployNewApplication" id="p1">
4607
      75
                      <documentation>This process deploys a new instance of the
4608
      76
                        sample application.
4609
      77
                      </documentation>
4610
      78
4611
      79
                      <task id="t1" name="CreateAccount"/>
4612
      80
4613
      81
                      <task id="t2" name="AcquireNetworkAddresses"</pre>
4614
      82
                             isSequential="false"
4615
      83
                             loopDataInput="t2Input.LoopCounter"/>
4616
      84
                        <documentation>Assumption: t2 gets data of type "input"
4617
                           as input and this data has a field names "LoopCounter"
      85
4618
      86
                           that contains the actual multiplicity of the task.
      87
4619
                        </documentation>
4620
      88
4621
      89
                      <task id="t3" name="DeployApplicationServer"</pre>
4622
      90
                             isSequential="false"
4623
      91
                             loopDataInput="t3Input.LoopCounter"/>
4624
      92
4625
      93
                      <task id="t4" name="DeployApplication"</pre>
4626
      94
                             isSequential="false"
4627
      9.5
                             loopDataInput="t4Input.LoopCounter"/>
4628
      96
4629
      97
                      <sequenceFlow id="s1" targetRef="t2" sourceRef="t1"/>
4630
                      <sequenceFlow id="s2" targetRef="t3" sourceRef="t2"/>
      98
4631
                      <sequenceFlow id="s3" targetRef="t4" sourceRef="t3"/>
      99
4632
      100
                       </process>
4633
                     </PlanModel>
      101
4634
      102
                   </Plan>
4635
      103
4636
      104
                   <Plan id="RemoveApplication"
4637
      105
                          planType="http://docs.oasis-
4638
      106
                           open.org/tosca/ns/2011/12/PlanTypes/TerminationPlan"
4639
      107
                         planLanguage="http://docs.oasis-
```

```
4640
      108
                           open.org/wsbpel/2.0/process/executable">
4641
      109
                     <PlanModelReference reference="prj:RemoveApp"/>
4642
      110
                   </Plan>
4643
      111
                 </Plans>
4644
      112
4645
      113
               </ServiceTemplate>
4646
      114
4647
      115
               <NodeType name="Application">
4648
      116
                 <documentation xml:lang="EN">
4649
      117
                   A reusable definition of a node type representing an
4650
      118
                   application that can be deployed on application servers.
4651
      119
                 </documentation>
4652
      120
                 <NodeTypeProperties element="ApplicationProperties"/>
4653
      121
                 <InstanceStates>
4654
      122
                   <InstanceState state="http://www.example.com/started"/>
4655
      123
                   <InstanceState state="http://www.example.com/stopped"/>
4656
      124
                 </InstanceStates>
4657
      125
                 <Interfaces>
4658
      126
                   <Interface name="DeploymentInterface">
4659
      127
                     <Operation name="DeployApplication">
4660
      128
                        <InputParameters>
4661
      129
                          <InputParamter name="InstanceName"</pre>
4662
      130
                                         type="xs:string"/>
4663
      131
                          <InputParamter name="AppServerHostname"</pre>
4664
      132
                                         type="xs:string"/>
4665
      133
                          <InputParamter name="ContextRoot"</pre>
4666
      134
                                         type="xs:string"/>
4667
      135
                       </InputParameters>
4668
      136
                     </Operation>
4669
      137
                   </Interface>
4670
      138
                 </Interfaces
4671
      139
               </NodeType>
4672
      140
4673
      141
               <NodeType name="ApplicationServer"</pre>
4674
      142
                          targetNamespace="http://www.example.com/sample">
                 <NodeTypeProperties element="AppServerProperties"/>
4675
      143
4676
      144
                 <Interfaces>
4677
                   <Interface name="MyAppServerInterface">
      145
4678
                     <Operation name="AcquireNetworkAddress"/>
      146
4679
      147
                     <Operation name="DeployApplicationServer"/>
4680
      148
                   </Interface>
4681
      149
                 </Interfaces>
4682
      150
               </NodeType>
4683
      151
4684
      152
               <RelationshipType name="deployedOn">
4685
      153
                 <documentation xml:lang="EN">
4686
      154
                   A reusable definition of relation that expresses deployment of
4687
      155
                   an artifact on a hosting environment.
4688
      156
                 </documentation>
4689
      157
               </RelationshipType>
4690
      158
4691
      159
             </Definitions>
```

# **Appendix F. Revision History**

Revision	Date	Editor	Changes Made
wd-01	2012-01-26	Thomas Spatzier	Changes for JIRA Issue TOSCA-1:
			Initial working draft based on input spec delivered to TOSCA TC. Copied all content from input spec and just changed namespace. Added line numbers to whole document.
wd-02	2012-02-23	Thomas Spatzier	Changes for JIRA Issue TOSCA-6:
			Reviewed and adapted normative statement keywords according to RFC2119.
wd-03	2012-03-06	Arvind Srinivasan, Thomas Spatzier	Changes for JIRA Issue TOSCA-10:
			Marked all occurrences of keywords from the TOSCA language (element and attribute names) in Courier New font.
wd-04	2012-03-22	Thomas Spatzier	Changes for JIRA Issue TOSCA-4:
			Changed definition of NodeType Interfaces element; adapted text and examples
wd-05	2012-03-30	Thomas Spatzier	Changes for JIRA Issue TOSCA-5:
			Changed definition of NodeTemplate to include ImplementationArtifact element; adapted text
			Added Acknowledgements section in Appendix
wd-06	2012-05-03	Thomas Spatzier, Derek Palma	Changes for JIRA Issue TOSCA-15:
			Added clarifying section about artifacts (see section 3.2);
			Implemented editorial changes according to OASIS staff recommendations;
			updated Acknowledgements section
wd-07	2012-06-15	Thomas Spatzier	Changes for JIRA Issue TOSCA-20:
			Added abstract attribute to NodeType for sub-issue 2:
			Added final attribute to NodeType for subissue 4;
			Added explanatory text on Node Type properties for sub-issue 8
wd-08	2012-06-29	Thomas Spatzier, Derek Palma	Changes for JIRA Issue TOSCA-23:
			Added interfaces and introduced inheritance for RelationshipType; based on wd-07
			Added reference to XML element and attribute naming scheme used in this spec

wd-09	2012-07-16	Thomas Spatzier	Changes for JIRA Issue TOSCA-17: Specifies the format of a CSAR file; Explained CSAR concept in the corresponding section.
wd-10	2012-07-30	Thomas Spatzier, Derek Palma	Changes for JIRA Issue TOSCA-18 and related issues: Introduced concept of Requirements and Capabilities; Restructuring of some paragraphs to improve readability
wd-11	2012-08-25	Thomas Spatzier, Derek Palma	Changes for JIRA Issue TOSCA-13: Clarifying rewording of introduction Changes for JIRA Issue TOSCA-38: Add substituableNodeType attribute and BoundaryDefinitions to Service Template to allow for Service Template composition. Changes for JIRA Issue TOSCA-41: Add Tags to Service Template as simple means for Service Template versioning; Changes for JIRA Issue TOSCA-47: Use name and targetNamespace for uniquely identifying TOSCA types; Changes for JIRA Issue TOSCA-48 (partly): implement notational conventions in pseudo schemas
wd-12	2012-09-29	Thomas Spatzier, Derek Palma	Editorial changes for TOSCA-10: Formatting corrections according to OASIS feedback Changes for JIRA Issue TOSCA-28,29: Added Node Type Implementation (with deployment artifacts and implementation artifacts) that points to a Node Type it realizes; added Relationship Type Implementation analogously for Relationship Types Changes for JIRA Issue TOSCA-38: Added Interfaces to BoundaryDefinitions. Changes for JIRA Issue TOSCA-52: Removal of GroupTemplate Changes for JIRA Issue TOSCA-54: Clarifying rewording in section 3.5 Changes for JIRA Issue TOSCA-56: Clarifying rewording in section 2.8.2 Changes for JIRA Issue TOSCA-58: Clarifying rewording in section 13 Updated roster as of 2012-09-29

wd-13	2012-10-26	Thomas Spatzier, Derek Palma	Changes for JIRA Issue TOSCA-10: More fixes to formatting and references in document according to OASIS staff comments
			Changes for JIRA Issues TOSCA-36/37:
			Added PolicyType and PolicyTemplate elements to allow for reusable definitions of policies.
			Changes for JIRA Issue TOSCA-57: Restructure TOSCA schema to allow for better modular definitions and separation of concerns.
			Changes for JIRA Issue TOSCA-59: Rewording to clarify overriding of deployment artifacts of Node Templates.
			Some additional minor changes in wording.
			Changes for JIRA Issue TOSCA-63: clarifying rewording
wd-14	2012-11-19	Thomas Spatzier	Changes for JIRA Issue TOSCA-76: Add Entry-Definitions property for TOSCA.meta file.
			Multiple general editorial fixes: Typos, namespaces and MIME types used in examples
			Fixed schema problems in tPolicyTemplate and tPolicyType
			Added text to Conformance section.
wd-15	2013-02-26	Thomas Spatzier	Changes for JIRA Issue TOSCA-79:
			Handle public review comments: fixes of typos and other non-material changes like inconsistencies between the specification document and the schema in this document and the TOSCA schema